

# The End-Purpose of Teaching Social Sciences and the Curricular Inclusion of Social Problems

Edited by

Delfín Ortega-Sánchez

Printed Edition of the Special Issue Published in Social Sciences



# The End-Purpose of Teaching Social Sciences and the Curricular Inclusion of Social Problems

## The End-Purpose of Teaching Social Sciences and the Curricular Inclusion of Social Problems

**Editor** 

Delfín Ortega-Sánchez

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#### **About the Editor**

#### Delfín Ortega-Sánchez

Delfín Ortega-Sánchez holds a Ph.D. in Didactics of Social Sciences from the Autonomous University of Barcelona, a Ph.D. in Educational Sciences from the University of Burgos, and a Ph.D. in History from the University of Extremadura. His research interests focus on the construction of identities in the history and geography teaching, gender mainstreaming in initial education and training for teachers, the didactic treatment of relevant social problems and controversial issues in the teaching of the social and human sciences, and the application of educational technology in the specific field of social sciences. He is currently a social sciences teacher, researcher, and Vice-Rector for Social Responsibility, Culture, and Sports at the University of Burgos (Spain).

## Preface to "The End-Purpose of Teaching Social Sciences and the Curricular Inclusion of Social Problems"

Dedicated to Prof. Dr. Joan Pagès Blanch. With the publication of this monograph, written during 2020 and 2021, we pay our sincerest tribute to and gratitude for his teachings.

This Research Topic was completed with the main support of the Research Group Recognized in Didactics of History and Social Sciences (DHISO) (cod. 137), directed by Prof. Dr. Delfín Ortega-Sánchez (University of Burgos, Spain). Likewise, it has also been carried out within the framework of the projects *Teach and learn to interpret contemporary problems and conflicts. What do social sciences contribute to the formation of a critical global citizenship?* (EDU2016-80145-P), financed by the Ministry of Economy and Competitiveness (Spanish Government), and *Future Education and Democratic Hope. Rethinking Social Studies Education in changing times* (PID2019-107383RB-I00), financed by the Ministry of Science, and Innovation (Spanish Government).

**Delfín Ortega-Sánchez** *Editor* 





Editorial

### The End-Purpose of Teaching Social Sciences and the Curricular Inclusion of Social Problems

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#### 1. Aims and Scope

The most recent scientific literature on the treatment of social problems or controversial social questions in the social sciences classroom and their inclusion into curricula emphasizes the need to introduce students into large-scale social debates where different points of view exist, different interests are at stake, and where it is desirable that they construct their own opinions in that respect from a critical and reasoned perspective. Research on social problems permits a typology of analysis that includes the relative experience of the past and the expectations for the future in a present that is lived and to consider the temporal relation on the basis of an analysis of changes and continuities that are observable from a comparative perspective. In the comprehension and interpretation of the historicity of the present and in planning the social future, social problems would have to represent a fundamental curricular tenant that gives relevance to the contemporaneousness of the student.

This Special Issue offers a rich collection of studies aimed at answering two structural research questions:

- What are the purposes of teaching history and social sciences at schools today?
- What is the place of social thought formation and social problems in learning/teaching in Social Sciences?

#### 2. Selected Studies

A total of 13 studies were submitted, resulting from quantitative, qualitative, and mixed research designs. Finally, 9 passed the peer review process and consequently met the scientific quality standards required for its approval, subsequent publication, and inclusion in the Special Issue "The End-Purpose of Teaching Social Sciences and the Curricular Inclusion of Social Problems". The articles that make up this research topic have been written by renowned international specialists from Spain, Canada, and Chile in the field of social sciences didactics. Among them, special mention should be made of Dr. Joan Pagès (Autonomous University of Barcelona, Spain), Dr. Pedro Miralles (University of Murcia, Spain), and Dr. Antoni Santisteban (Autonomous University of Barcelona, Spain), leaders in this area of knowledge in the Ibero-American region.

The monograph opens with the article "The End-Purpose of Teaching History and the Curricular Inclusion of Social Problems from the Perspective of Primary Education Trainee Teachers" (Ortega-Sánchez and Blanch 2020). With a sample of 232 Spanish primary education trainee teachers, this study shows, among other results, an explanatory-predictive relationship between the variability of the degree of curricular relevance of social problems in primary education and the level of importance given by future teachers to its didactic treatment at this educational level. Likewise, this research provides qualitative evidence of the permanence of an instructional approach as the basic purpose of history teaching, to the detriment of others aimed at education for a democratic, global, equal, and inclusive citizenship from the assumption of human rights. As described in "Chilean Teacher Educators' Conceptions on the Absence of Women and Their History in Teacher Training



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Programmes. A Collective Case Study" (Marolla et al. 2021), this majority instructional approach seems to correspond equally with the permanence of patriarchal, hegemonic structures in the practices of history teachers, despite the existence of a teaching intention toward inclusion and social justice.

From this perspective, the research "Pre-Service Teachers' Critical Digital Literacy Skills and Attitudes to Address Social Problems" (Castellví et al. 2020) analyzes the difficulties of future primary school teachers (n = 322) in constructing critical discourses on certain social problems appearing in digital social media. These difficulties are confirmed in the research "Global Citizenship and Analysis of Social Facts: Results of a Study with Pre-Service Teachers" (González-Valencia et al. 2020), in which the distance of future secondary education teachers from conducting a true model of critical global citizenship education, based on the critical interpretation of social information with global implications, can be verified. On the contrary, the analysis of the social representations of primary education students (n = 70), "Students' Social Representations of Forced Migration as a Relevant Social Problem and Its Curricular Inclusion at the End of Primary School" (García-Morís et al. 2021), reports the predisposition of students in the last year of Spanish primary education to the curricular inclusion of social problems in the social studies education.

As argued in "The Consensus on Citizenship Education Purposes in Teacher Education" (Estellés et al. 2021), the difficulties and limitations of this priority purpose of social studies education are explained by the gap between the purposes of education for democratic citizenship and the reality of the social studies classroom. In this sense, "School Inquiry in Secondary Education: The Experience of the Fiesta de la Historia Youth Congress in Seville" (De-Alba-Fernández et al. 2021) analyzes the possibilities of including relevant social problems for the construction of global citizenship from the school. However, the results obtained continue to confirm the gap identified by Estellés et al. (2021), the disciplinary attachment, and the need to implement didactic proposals aimed at the teaching and learning of citizenship competencies.

Finally, with a large sample of students in the last year of Spanish secondary education (n=1714), the research "Secondary School Students' Perception of the Acquisition of Social Science Skill" (Álvarez-Martínez-Iglesias et al. 2021) reveals the relational influence of assessment processes and the acquisition of competencies, key curricular elements in teaching social studies. Likewise, as evinced by "Educational Intervention through a Board Game for the Teaching of Mathematics to Dyslexic Greek Students" (Malliakas et al. 2021), this influence can be proven in the implementation of alternative teaching and learning interventions, and in obtaining positive effects and improvement of competency learning in students with dyslexia.

The relevant research results obtained in this Special Issue have been part of the International Seminar Integrated Teaching in Specific Didactics: Potentialities and Challenges of Transdisciplinary Integration for the Resolution of Contemporary Social Problems (2021), held between 8 and 12 November 2021. This event, organized by the Vice-Rectorate for Social Responsibility, Culture, and Sport of the University of Burgos, and by the Consolidated Research Unit 285—Didactics in STEAM areas (DAS) of the same institution, focused its interest on two interdependent lines of work:

- The epistemological reflection and analysis of the potentialities and challenges of integrated transdisciplinary teaching in specific didactics from social and scientificexperimental studies;
- (2) The contribution of this integrated approach to the understanding, intervention, and resolution of contemporary social problems and to the Sustainable Development Goals of the 2030 Agenda, which is the specific theoretical and methodological development area of the present Special Issue.

#### 3. Conclusions

The core concept of education for citizenship is called active citizenship, understood as social participation based on mutual respect and non-violence, in accordance with human rights and democratic principles (Abs 2021). More than two decades have passed since the Council of Europe included, within the framework of the well-known Lisbon Strategy, the promotion of the concept of active citizenship and the learning of values and democratic participation as educational objectives.

To speak of education for citizen participation or for the exercise of active citizenship implies reflecting on how to teach in order to intervene, based on commitment and responsibility in issues-centered education, controversial issues, or socially acute questions. Despite the progress made, it is still necessary to design educational programs and practices specifically aimed at dealing with social problems and intervening in the community from an active citizenship approach.

The purpose of the teaching of social and human science disciplines must be directed toward education for an active, inclusive, and responsible democratic citizenship with the problems of its environment. Its natural contribution to education in democratic culture involves 10 key formative characteristics: (1) humanizing, (2) inclusive (gender), (3) based on otherness, (4) intercultural, (5) controversial (controversial issues), (6) aimed at the development of critical thinking skills, (7) based on peace, (8) sustainable, (9) aimed at the future, and (10) transformative. In this line, socio-scientific inquiry-based learning (SSIBL) could be of special didactic significance. The central idea of this methodology is the investigation of a problem that leads to the improvement of local and/or global conditions, producing actions through democratic processes and taking advantage of scientific knowledge, which can be re-contextualized as part of this process.

This essential purpose of social science education should keep its focus on intervention in community problems, assuming the notion of the problem as a connatural part of the very concept of democracy and the nature of social reality. There is no doubt that this intervention constitutes a basic element of education for the future and social action.

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Article

## The End-Purpose of Teaching History and the Curricular Inclusion of Social Problems from the Perspective of Primary Education Trainee Teachers

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**Abstract:** The principal objective of the present study is to analyze the representations of Primary Education trainee teachers (n = 232) involving the end-purposes of teaching History and, in particular, their views on the didactic treatment and curricular inclusion of social problems at this educational stage. A mixed investigation method is applied, which combines both qualitative and quantitative approaches. The results pointed to a predictive influence of the degree of importance attached to the didactic treatment of social problems and the frequency with which they were covered on the Degree Course, for the assessment of their explicit inclusion in the Social Sciences curriculum. Likewise, the educational potential of the social problems appeared to be unconnected to the most highly assessed end-purposes, which are related to the development of social, critical, and creative thought for participation and social intervention.

**Keywords:** end-purposes of history teaching; relevant social problems; teacher training; Primary Education; social thought

#### 1. Introduction

Reflecting on the end-purposes of teaching History and the Social Sciences allows teachers to guide decision-making, promote certain student models, and establish coherent connection links between their thinking and their own teaching practice. Teachers, as agents of social change, should reflect on what are the end-purposes of the Social Sciences that they impart in order to promote this coherence (Hernández 2013). Therefore, defining them during the university education of future teachers, and analyzing the results of its educational practice, constitutes indispensable knowledge for didactic change (Abellán 2014).

The end-purposes of teaching History and the Social Sciences would have to be directed towards critical comprehension of the reality and social democratic intervention. On that point, teacher training programs would be fruitless without the curricular incorporation of social problems (Benejam and Pagès 1997), which would offer the necessary results and instruments for decision-making and social commitment (Pagès 2002; González 2013). From this perspective, a training in social, critical, and creative thought, and education for the practice of democratic citizenship would have to constitute the fundamental foundation of the end-purposes of teaching the Social Sciences at school. Curricular inclusion of social problems yields precisely the right material for training in social thought, critical positioning, and student decision-making.

There is no doubt that education for democratic participation appears linked to training in social thought (Canal et al. 2012). This thought "is development when people are confronted with social

problems, which are those that take up most of our lives, but are given little attention at school" (Pagès and Santisteban 2014, p. 26). Social and environmental problems are, in effect, the ones that have to be proposed as relevant educational objectives, in such a way that academic knowledge is placed at the service of their treatment and analysis (García-Pérez 2014), with the purpose of thinking through reality and developing the social and historical conscience of students.

The end-purpose of covering social problems in the teaching of Social Sciences therefore begins with the need to gain a critical understanding of reality in increasingly heterogenous societies (Kello 2016) of the inescapable educational promotion of social justice, and to learn and to teach active participation, in a committed and responsible way in the construction of responses and alternatives (Ten Dam and Volman 2004; Levstik and Tyson 2008; Pagès and Santisteban 2014). Education for social intervention and precise participation, in consequence, of the curricular incorporation and the didactic treatment of social problems and socially alive questions (Evans and Saxe 1996; Hess 2004; Legardez 2003; Santisteban 2012; Pagès and Santisteban 2011), and the acquisition of necessary professional competences for teaching in and for democratic citizenship (Martínez and Moreno 2012).

Indeed, international scientific literature has been demonstrating that the teaching of social problems and controversial issues constitutes one of the most powerful tools for the promotion of active citizenship, the development and acquisition of critical-reflexive thinking skills (Misco 2013), and education for democratic citizenship (Pollak et al. 2017; Misco and Lee 2014), which are the main purposes of teaching Social Sciences. It has also evidenced, however, the complexities, risks, and interferences of emotional reactions in the learning of sensitive, delicate, controversial or controversial historical, geographical, or social issues (Jerome and Elwick 2019; Reiss 2019; Ho and Seow 2015; Washington and Humphries 2011; Swalwell and Schweber 2016).

Recent studies have advanced in the analysis of the strategies used by teacher educators in the teaching of controversial subjects (Nganga et al. 2020; Pace 2019), and in the curricular decision making of teachers on this teaching (Hung 2019; King 2009). In these advances, the adequacy of the discussion or the development of deliberative skills and conversational learning is confirmed as the most appropriate strategy for the didactic treatment of social problems or controversial issues (Claire and Holden 2007; Oulton et al. 2004; Hand and Levinson 2012; Ezzedeen 2008). The promotion of the discussion on specific social justice problems has also been approached from the use of controversial images or documentary in teacher training contexts, in order to question what happens or has happened in present and past societies (Hawley et al. 2016; Marcus Alan S. 2009).

Thinking socially about reality and its teaching requires a conscious and reflective selection of social content, capable of allowing its problematization by teachers, and its reconstruction and critical treatment by students. This selection would transcend/apply potentially acquired knowledge from the most everyday contexts to the most remote and provide alternatives, or open exploration paths, to problems (creative thinking).

The predominance in Spain and other Latin-American countries of a History based on the national hegemonic narrative is so overwhelming that not even those who claim changes in teaching and teacher training have raised this debate and developed strategies so that history ceases to be led by the leading minorities and becomes open to the common people, to the others, to the different (Villalón and Pagès 2013). According to the research of Ortega-Sánchez (2019) for the Spanish context, a strong curricular standardization is evident in teaching practice, similar to that indicated by Misco (2013). This didactic positioning coincides with other studies such as Pollak et al. (2017), who demonstrate the resistance of teachers to complex and relativize curricular content through controversy. The treatment of social problems in teacher training appears to be linked to the development of social criticism, to the acquisition of social competences and to education for a democratic and participative culture (Santisteban 2012). The social problems, controversial topics, and socially alive questions are presented as indispensable elements for the integral development of civic and citizen-based competences (De Alba Fernández et al. 2012), through their relation with training in social thought (Pagès and Santisteban 2011, 2014). The conflict as a key concept for the selection and sequencing of

social content in schools offers an excellent opportunity (Huddleston 2005; Santisteban 2015) for the acquisition of social and citizen-based competences transferable to any contemporary social problem, from the past or in the future (Ortega-Sánchez and Pagès 2017a).

The most recent scientific literature on the treatment of social problems or controversial social questions in the Social Sciences classroom and their curricular inclusion emphasizes the need to "introduce students into large-scale social debates where different points of view exist, different interests are at stake, and where it is desirable that they construct their own opinions in that respect from a critical and reasoned perspective" (Díaz and Fuente 2017, p. 26). In this sense, there are pioneering investigations such as those of Martínez and Pagès (2017) and Martínez (2017) on the design and the implementation of didactic sequences on the basis of songs for the didactic treatment of relevant social problems in basic secondary education. In accordance with the results obtained in these investigations, teaching actions should be oriented towards reflection on present problems, and towards methodological change are positive. Songs, included as socio-cultural sources on the problematization of content, are proposed as good resources for both teaching and learning relevant social problems and, in consequence, for training in social thought.

The absence of social problems in the curriculum and in editorial publications limits the approach of students both to integral knowledge of social contents and to its usefulness for the comprehension of the world, as well as limiting its possibilities for interpretation and responses to the complexity that characterizes it. Work with social problems "permits a typology of analysis that includes the relative experience of the past and the expectations for the future in a present that is lived, and to consider the temporal relation on the basis of the analysis of changes and continuities observable from a comparative perspective" (Grau 2016, p. 59). The didactic consideration of social problems as content and curricular strategy will, all in all, favor the development of social thought on social reality in the form of reflection and analysis (Segall and Gaudelli 2007), decision-taking, and the proposal of solutions (Pagès 2015; Santisteban 2009).

In the comprehension and interpretation of the historicity of the present and in planning the social future, social problems would have to represent a fundamental curricular tenant, giving relevance to the contemporaneousness of the student (Pagès 2007). We agree with Pagès and Santisteban (2014) in considering the need to prioritize investigation into historic-social thought, and reflection and proposals for solving social problems. However, investigation is still scarce on "the formation of creative, alternative and divergent thought, or on capacities to seek solutions to social problems" (Pagès and Santisteban 2014, p. 26).

The investigation evidences the advantages of studying social problems in teacher training and their impact on the representations of students. Ascertaining the social representations of trainee teachers on contemporary social problems, and the type of social thought that they experience, constitutes one of the first supports with which to define the criteria that have to guide the teaching of Social Sciences thought out to instill an understanding of social reality and intervention (Ortega-Sánchez and Pagès 2017a). Nevertheless, "not only should we make known the social problems that are relevant to our students, but the way we do so and the way the students contemplate their representations in the practice of teaching are fundamental" (Santisteban 2015, p. 390).

In this context, the principal objective of the present study consists of analyzing the representations of Primary Education Spanish trainee teachers on the end-purposes of teaching History and, in particular, the didactic treatment of social problems and their inclusion in the curriculum at that educational stage. Likewise, it seeks to confirm the existence of a predictive relation between the representations of the students on the degree of importance attached to the didactic treatment of social problems, and the frequency with which they are covered in their Degree courses, for the assessment of their explicit inclusion in the Social Sciences curriculum for Primary Education. Finally, the research seeks to note potential differences in the assessment of the curricular inclusion of social problems as a function of the sex and the age of the students.

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On the basis of these objectives, the study seeks to contribute to the training of critical Social Sciences teachers capable of articulating reflexive practices adopting active and committed positions (Bronckbank and McGill 2007; Perrenoud 2011) on relevant social problems and socially alive questions.

#### 2. Methods

#### 2.1. Participants

The sample was composed of a total of 232 students (women: f = 135; 58.2%; men: f = 97; 41.8%), enrolled on the fourth course of the Degree of Primary Education teacher at the University of Burgos, with an average age of 22.67 years (SD = 0.64; range 21–22). Its frequency and percentage distribution by age groups was as follows: group 1 = 21-22 (f = 99; 42.7%); group 2 = 23-24 (f = 111; 47.8%); and group 3 = 25-26 (f = 22; 9.5%).

Intentional criteria guided the selection of the sample, in accordance with the adaptation of the characteristics of the participants to the set objectives of the investigation: having enrolled on the fourth year of the Degree in Primary Education Teaching at the University of Burgos; and having completed the first phase of teaching practice contemplated in the teaching plan of the Degree course.

#### 2.2. Instrument

The ad hoc design of the instrument that was applied consisted of a questionnaire with fifteen items: eleven scalar items with a response interval of one to ten points, one scalar item of measurement (age), and two categorical nominal items of measurement (sex and curricular mention). With the object of triangulating the quantitative results, the instrument was completed by an open question included in the questionnaire "Contents, procedures, objectives, end-purposes, and protagonists of History teaching at school" (Ortega-Sánchez 2017) (Table 1).

Table 1. EpHT Questionnaire and scale. Source: Authors.

	EpHT Questionnaire and Scale
	Sociodemographic characteristics
Sex	- 1
Age	
Degree	course
c.1	Values the frequency with which current social problems have been covered on the Degree course.
c.2	The social problems have to be explicitly included in the curricular area of Primary Education Social Sciences.
c.3	What level of importance do you attach to the didactic treatment of social problems in Primary Education?
	EpHT (End-purposes of History teaching)
c.4-1	Help students to construct their own view of people and things (critical capacities of social analysis).
c.4-2	Awaken and develop (critical and creative) social thought in children.
c.4-3	Educate for social intervention and transformation in a process of continuous improvement of democratic life.
c.4-4	Encourage learning, from a critical and reflexive point of view with the capacity for social comprehension and analysis.
c.4-5	Educate for the practice of democratic socialization, training students so that they can and wish to participate in the problems of social reality.
c.4-6	Socialize students for their adaptation to the society in which they live.
c.4-7	Know the past for the construction of national identities (History as magistra vitae).
c.4-8	Obey the rules and norms established by the society in which the students live.
	Open question
	According to your criteria and the training on the Degree Course, what social end-purpose and what
c.5	objectives would have to be selected for the teaching of History in Primary Education at school? Give your reasons?

The preparation of the EpHT scale began with the review of the scientific literature and, in particular, the works of Pagès (1994, 2002), Santisteban (2012), Ortega-Sánchez (2017), Abellán (2014), González (2013), and Hernández (2013).

Both Cronbach's  $\alpha$  and the coefficient of composite reliability and internal consistency,  $\omega$ , were determined, to check the reliability and internal consistency of the scale, and assuming the circumstance of normality and consistency of the data. The indices yielded satisfactory results ( $\alpha = 0.917$ ;  $\omega = 0.967$ ).

In a first phase, an exploratory Principal Components Analysis (PCA) with varimax rotation was performed, in order to test the validity of the construct and the goodness of fit of the data. The type of factorial rotation in use applied the Kaiser rule to eigenvalues greater than 1. This model permits the identification of correlative levels or theoretical relations between the variables that have been established, to reduce their number and to summarize the data in view of the objective under study.

With a view to understanding the factorization possibilities of the matrix, and prior to the analysis, we examined the matrix of correlations/covariables between variables, by applying Bartlett's test of sphericity, and the Kaiser, Meyer Olkin measurement index of sampling adequacy. The results obtained in the KMO test (0.797) and in the sphericity test ( $\chi^2_{(28)} = 4057.975$ ; p = 0.000) indicated the adequacy of the matrix to be factorized. The exploratory factor analysis identified two factors that explained 94.94% of the total variance. Values below 0.40 were used for the validation of the scale (Table 2).

	End-Purposes of History Teaching (EpHT)	Comp	onent
	End-1 diposes of filstory featining (Epit1)	1	2
c.4-1	Help students to construct their own view of people and things (critical capacity for social analysis)	0.960	
c.4-2	Awaken and develop (critical and creative) social thought of the child	0.958	
c.4-3	Educate for social intervention and transformation in a continuous process of improvement of democratic life	0.956	
c.4-4	From a critical and reflexive point of view, promote learning of capabilities and understanding of social analysis	0.942	
c.4-5	Educate for the practice of democratic socialization, training students so that they can and wish to participate in the problems of social reality	0.910	
c.4-6	Socialize students for their adaptation to the society in which they live		0.979
c.4-7	Know the past (History as magistra vitae)		0.964
c.4-8	Obey the rules and the norms established by the society in which the student lives		0.958

**Table 2.** Rotated component matrix for the EpHT.

In accordance with these results, in a second phase, we completed a confirmatory factor analysis. Having linked two errors of observation in factor 2, the goodness of fit values were acceptable for the following indices: NFI (=0.931), IFI (=0.935) and CFI (=0.935) (Figure 1).

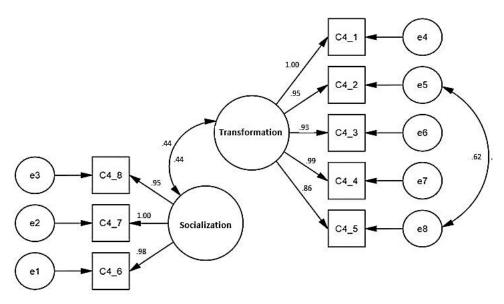


Figure 1. Latent, observed, and residual variables, and correlations of the EpHT scale.

The results uphold the dimensional correspondence of the instrument designed with the two factors from both analyses:

1. *Socialization* (three items): The items linked with this dimension point to end-purposes in the teaching of Social Sciences oriented towards socialization, integration, and adaptation of the social

environment to the students. Educational opportunities are not needed for active participation and social commitment towards relevant social problems or socially alive questions in the social reality of the students. It corresponds to a technical conception of the Social Sciences curriculum (Pagès 1994), in which a definite curricular model is explained, and to the maintenance of its status quo for education in good citizenship.

2. Social transformation (five items): The items linked with this dimension are oriented towards education for democratic citizenship, on the basis of the development of critical capacity for social analysis, (critical and creative) social thought, critical reflection and social participation in social reality. This dimension corresponds to a critical conceptualization of the Social Sciences curriculum. Its approach begins with constructivist principles and the development of critical thought, and considers the relevance of the analysis of the social problems of Humanity and daily life today. It values the ideological nature of the curriculum and teaching practice, problematizing the contents, and facilitating their construction and learning among students. From this approach "the complexity of the problems and explanatory concepts constitutes one of the principal articulations of teaching both for learning what is known and what is unknown" (Pagès 1994, p. 42).

#### 2.3. Design and Procedure

A mixed investigation method that combined both qualitative and quantitative approaches was selected, employing different types of questions, techniques, and compilation, and data analysis procedures (Creswell and Plano 2007; Teddlie and Tashakkori 2009). The investigation subscribes, on the one hand, to quantitative methodological principles and to transversal ex-post facto non-experimental designs (Hernández et al. 2010). On the other hand, it is positioned among the interpretative qualitative designs through the application of content-analysis techniques, the definition of aprioristic categories (Cisterna 2005), based on the questions and the objectives of the present investigation, and the case study, the interest of which lies in the capability and depth of explanation of specific contexts (Cohen and Manion 2002).

A questionnaire was completed that was applied during the first week of the start of the study unit Investigation and *Innovation in the learning of Environmental Studies* (academic years 2015/2016, 2016/2017 and 2017/2018), an obligatory study unit in the fourth year specifically programmed from a critical-emancipatory curricular approach towards the teaching of History and the Social Sciences (Abellán 2014; Pagès 1994).

After the explanation of the purpose of the investigation, participants were reminded of the data privacy laws and the anonymous way in which the quantitative and qualitative data would be processed and interpreted. The qualitative information was faithfully transcribed by the investigators in the way it was expressed, avoiding any textual or discursive correction.

#### 2.4. Data Analysis

Having confirmed the normal distribution of the variables of the instrument with the Kolmogorov-Smirnov ( $p \ge 0.73$ ) test, we completed a descriptive analysis (averages and SD) of the total data obtained and an inferential analysis (contingency tables, Pearson correlations, the student t-test for independent samples, single-factor ANOVA for independent groups and post hoc analysis ), with the object of confirming the existence of statistically significant differences in the scores, as a function of sex and the age groups, given the need to include social problems in the Social Sciences curriculum (dependent variable c.2). Following the atypical distribution of this variable, a logarithmic transformation was performed that reached the necessary assumed level of normality (p = 0.89). Likewise, this variable was also re-coded at three levels, in order to generate the contingency tables, in accordance with the scores that the students gave them: negative curricular necessity (1.00–4.99); low-positive curricular necessity (5.00–5.99); medium-curricular necessity (6.00–7.99); high-positive curricular necessity (8.00–8.99); and very-high-positive curricular necessity (9.00–10.00).

Finally, having confirmed the positive correlation between variables c.1–c.2 and c.3–c.2, we completed a multiple linear regression to test the influence and the magnitude of the two independent variables in the explanation of variable c.2. Likewise, we calculated the size effect of both variables on the dependent variable through a covariance analysis (ANCOVA). We used the statistical package SPSS v.24 for the treatment and analysis of the quantitative data.

The qualitative information in question c.5 was initially subjected to a careful exploratory-comparative reading of the available content, with both the object of reducing the units of analysis to significant registry units and to identify the thematic lines and the possibilities for saturation of the established aprioristic categories (Rodríguez et al. 2005): a positivist and technical, humanist and practical, and emancipatory perspective (Abellán 2014). This categorization system makes an acceptable contribution to the analysis of didactic sequences and programs and their orientation, to the observation and analysis of teaching practice, and to the promotion of critical, autonomous, and committed attitudes. Subsequently, on the basis of constant data comparisons, a deductive process of codification was conducted by which the contents were assigned to one of the three categories central to the analysis.

The students, their qualifications, their age-groups, and academic courses were all identified alphanumerically, for the identification of the participants, the organization of the registry units, and the presentation of the qualitative results:  $E_x$ - $T_{group}$  [student(identification number)-qualification([group]-academic course)].

ATLA.ti software (v. 7.5.4) was used for the analysis of the qualitative data, because of its capacity for encoding, categorization, informative saturation, and interpretation of the information that was obtained.

#### 3. Results

#### 3.1. Quantitative Descriptive Study

Situated in a medium range (6.00–7.99), the students evaluated the frequency with which social problems were discussed on their Degree course, with a score of 7.1 (SD = 1.20). Likewise, the score given to 'necessity to include social problems in the Social Science curriculum' is also situated on this parameter in the area of Primary Education Social Sciences (M = 6.7; SD = 1.16) and the importance of its didactic treatment at this educational stage (M = 6.9; SD = 1.74) (Table 3).

Variable	N	M	SD
c.1	232	7.1	1.20
c.2	232	6.7	1.16
c.3	232	6.9	1.74
c.4-1	232	7.5	1.30
c.4-2	232	8.1	0.63
c.4-3	232	8.1	0.59
c.4-4	232	9.0	0.51
c.4-5	232	8.1	0.69
c.4-6	232	7.4	1.04
c.4-7	232	7.3	1.03
c.4-8	232	7.2	1.06

Table 3. EpHT Scale. Descriptive statistics by variable. (M=Mean and SD=Standard Deviation).

With regard to the EpHT scale and the scores given, the trainee teachers considered that 'promoting learning, from a critical and reflexive point of view, of comprehension capacities and social analysis' constituted the principal end-purpose of teaching Social Sciences in Primary Education (M = 9.0; SD = 0.51), followed by 'awaken and develop the (critical and creative) social thought of the child" (M = 8.1; SD = 0.63); 'educate for social intervention and transformation in a continuous process of improvement of democratic life' (M = 8.1; SD = 0.59); and 'educate for the practice of democratic

socialization, training the students so that they can and wish to participate in the problems of social reality' (M = 8.1; SD = 0.69). The other remaining end-purposes that were proposed received scores in a medium range of 7.2 and 7.5.

#### 3.2. Inferential Quantitative Study

Having confirmed the homogeneity of the variances of the groups through the Levene statistic, the results informed us of statistically significant differences between the scores given to the necessity of incorporating social problems in the curriculum of Social Sciences as a function of sex ( $t_{(230)} = -2.431$ ; p = 0.016), and the non-existence of significant differences between the age groups of the students ( $F_{(2,229)} = 2.813$ ; p = 0.062), a circumstance confirmed in the results of the post hoc Schefee analysis (Table 4).

т	т	I-J	Cul Farmer	Sig.	Interval of Cor	nfidence at 95%
1	J	1-j	Std. Error	. Error	Lower Limit	Upper Limit
1	2 3	-0.210 0.081	0.102 0.173	0.121 0.897	-0.46 -0.35	0.04 0.51
2	1 3	0.210 0.291	0.102 0.172	0.121 0.240	-0.04 -0.13	0.46 0.71
3	1 2	-0.081 -0.291	0.173 0.172	0.897 0.240	-0.51 -0.71	0.35 0.13

Table 4. Comparison of averages between groups-age.

As may be seen, 30.6% of the sample scored at very low levels (Table 5). At that level, the majority were men who gave the lowest scores to the necessity of including social problems in the Social Sciences curriculum. A majority of both men and women scored at medium levels (men = 48.5%; women = 52.6%). Nevertheless, women fundamentally gave high scores with 21.5% (high positive necessity).

Table E Contingency table for the	truza rzaniahlas Cumiculan inci	lusion of social problems (c 2) and Sex
Table 5. Confingency table for the	rwo variables Curricular inc	ilision of social propiems (c /) and Sex

			Sex		
			Men	Women	- Total
	Low-positive necessity	f.	38	33	71
	(5.00–5.90)	%	39.2%	24.4%	30.6%
	Medium-positive necessity	f.	47	71	118
Curricular inclusion of social problems	(6.00–7.90)	%	48.5%	52.6%	50.9%
oi sociai problems	High-positive necessity	f.	9	29	38
	(8.00–8.99)	%	9.3%	21.5%	16.4%
	Very high-positive necessity	f.	3	2	5
	(9.00–10.00)	%	3.1%	1.5%	2.2%
	m . 1	f.	97	135	232
	Total	%	100.0%	100.0%	100.0%

The scores by age groups are specified in Table 6. It is notable that 50.9% of the total sample was concentrated around medium scores on the 'Curricular inclusion of social problems', all of them situated in the majority age group of the whole sample (group 2 = 22-23 years; f = 66, 59.5%). 30.6% were distributed between groups 1 (21–22 years) and 2, while group 1 had the highest frequencies in low-positive scores (f = 38) as opposed to group 2 (f = 24).

Table 6. Contingency table for the variables Curricular inclusion of social problems (c.2) and Age groups.

			Age Groups			m . 1
			1	2	Total	
	Low-positive necessity	f.	38	24	9	71
	(5.00–5.90)	%	38.4%	21.6%	40.9%	30.6%
Curricular	Medium-positive necessity	f.	42	66	10	118
inclusion of social problems	(6.00-7.90)	%	42.4%	59.5%	45.5%	50.9%
	High-positive necessity	f.	19	16	3	38
	(8.00–8.99)	%	19.2%	14.4%	13.6%	16.4%
	Very high-positive necessity	f.	0	5	0	5
	(9.00–10.00)	%	0.0%	4.5%	0.0%	2.2%
	T . 1	f.	99	111	22	232
	Total		100.0%	100.0%	100.0%	100.0%

The remaining scores were distributed between the high and very high levels, especially highlighting the frequencies of groups 1 and 2, with a level of representativeness of 18.6% of the total sample.

Having confirmed the existence of a high and a moderate correlation between 'The importance of covering social problems' and 'Curricular integration' (r = 0.811; p = 0.000), and the frequency of their treatment on the Degree course and their curricular integration (r = 0.556; p = 0.000), we tested the causal goodness of the model and obtained satisfactory values ( $F_{(2.229)} = 242.922$ ; p = 0.000). It is evident that the independent variables c.1 and c.3 yielded an optimum value for the variance of c.2 of 68% ( $R^2 = 0.680$ ).

The levels of linear dependence, intensity, and the relation effect confirmed that both the variable c.1 (t = 3.922; p = 0.000;  $\beta = 0.173$ ) and the variable c.3 (t = 16.267; p = 0.000;  $\beta = 0.719$ ) jointly revealed a statistically significant effect and therefore influenced the explanation of the assessments given by the students to the necessity for the curricular inclusion of social problems. This circumstance is confirmed when assessing the analysis as control variables, sex, and age, considering that they could affect the study of the dependent variable (Table 7).

**Table 7.** Correlation coefficients and size effect for the variables c.1 and c.3 on the dependent variable c.2.

	r	P	t	P	β	$\eta^2_{p}$
c.1. Frequency	0.556	0.000 **	3.922	0.000	0.173	0.063
c.3. Importance	0.811	0.000 **	16.267	0.000	0.719	0.536
c.1. Frequency. CV (sex*age)			3.382	0.001	0.147	
c.3. Importance. CV (sex*age)			14.068	0.000	0.687	

<sup>\*\*</sup> p < 0.01 (bilateral). CV = control variable.

It may therefore be confirmed that the greater the recognition of the necessity to include social problems in the Social Sciences curriculum, the greater the perceptions on the frequency with which it was covered on the Degree Course and the assessment of its importance. Likewise, we confirmed that the independent variable that had the most influence on the assessments given to the dependent variable was the importance attributed to the didactic treatment of social problems in Primary Education ( $\beta = 0.719$ ). Equally, this variable recorded a significant effect size on the dependent variable ( $\eta^2_p = 0.536$ ). As a consequence, the variability of the degree of curricular pertinence of social problems is fundamentally explained by the level of importance given to the didactic treatment of social problems in Primary Education.

#### 3.3. Qualitative Study

The responses given to the open question c.5 ('According to your opinion and Degree Course, what social end-purpose and objectives would have to be covered in the teaching of History in Primary Education?') were explained from two or three established aprioristic categories (positivist and technical perspectives, as well as critical and emancipatory perspectives), without obtaining adequate definitions for the humanist and practical category. Exactly 48% of the responses attributed an instructive social function, in the current social panorama, to the teaching of History at school.

The end-purposes of teaching and learning History linked with this category are directed at offering a representation of the past as an explanatory axis of current political realities, which is, History at school as *magistra vitae* in the management of contemporary societies. From this perspective, the teaching and learning of History is oriented towards the acquisition of objective historical and social knowledge, neutral and universalist, the identification of the principal ideas of historical and social discourses, and the preparation of an "enunciative, descriptive, and schematic discourse" (Abellán 2014, p. 104). History that is taught in the scientific field is articulated around reproductive mechanisms of the curricular regulations and the fundamental figures and processes for the construction of the national identity. Likewise, this approach is founded on the recognition of the existence of a single past, explaining a common cultural inheritance:

Knowing the historic past, analyzing historic events to learn about the success and not to repeat mistakes  $(E_{34}-Primary_{4[1]-15/16})$ 

The main end-purpose would be to know world history with its great conflicts thinking about the reasons and the consequences, in such a way that, when you know your history, you're not condemned to repeat it  $(E_{25}\text{-Primaria}_{4[2]-15/16})$ 

Those contents that are picked up with the intention of social progress [which] we are capable of reflecting upon so as not to repeat the mistakes of the past  $(E_{78}-Primary_{4|2|-16/17})$ 

The end-purpose of History is to understand the present through knowledge of past events and their evolution. This will avoid committing the same mistakes in the future [...] ( $E_{152}$ -Primary<sub>4[3]-16/17</sub>)

The social end-purpose and the most important objective is that the students always know how to improve as people, taking as an example what has happened in the past (E  $_{181}$ -Primary  $_{4[1]-17/18}$ )

Sensitivity to children with the education of 21st century and guidance to improve that education taking into account all the mistakes made in History ( $E_{203}$ -Primary<sub>4[1]-17/18</sub>)

Along these lines, there are significant affirmations (32%) in support of a scholarly History, understood in terms of traditional chronological, political, and hegemonic parameters. In these responses, the selection of content and the formulation of objectives is dependent on technical-reproductive proposals oriented towards "knowing the facts that have meant we are who we are"  $(E_{96}\text{-Primary}_{4|2|-16/17})$ :

The primary objective would be that students know the passage of the different economic and political historical events until passing on to the current ones, and that they understand and properly construct the historical contents of the curriculum of the study unit ( $E_{65}$ -Primary $_{4[1]-15/16}$ )

Students must understand the events that have marked the History of our past and its societies, so that they can understand current history and behave as good citizens ( $E_{44}$ -Primary<sub>4[2]-15/16</sub>)

Explain where we came from (characteristics, stages ...). Recognize differences between stages. Study regional communities, provinces, capitals, rivers ... of Spain. Describe political, economic, social, and cultural characteristics of Spain ( $E_{121}$ -Primary $_{4[2]-16/17}$ )

Know the most important facts of History, above all, in Spain, and the stages through which we have passed throughout our time (E<sub>198</sub>-Primaria<sub>4-[3]17/18</sub>)

From among the responses, 20% of the students also supported the social function and the objectives of History teaching in education for democratic, global, egalitarian, and inclusive citizenship, which begins with the assumption of Human Rights. A social function that, the students point out, guarantees the "training in critical thought [ . . . ]" ( $E_{75}$ -Primaria<sub>4[1]-15/16</sub>), and the development and acquisition of "[ . . . ] social and civic responsibility before the problems of the present" ( $E_{83}$ -Primary<sub>4[2]-16/17</sub>).

In the critical and emancipatory category, education for the democratic exercise of a plural and diverse citizenship is defined as one of the principal end-purposes of teaching and learning History. Through this approach, the aim is "create a willingness in the student, so that, through critical comprehension of the present reality, the student will wish to think and to intervene in the construction of the future" (Abellán 2014, p. 105). Democratic values and the development of historic thought, empathy, imagination, and historic creativity have to be useful to approach social problems, and to apply social and historic knowledge to the proposals for the resolution of social problems.

To construct your identity as a citizen from various perspectives: the individual, the collective, and globally, in order to conduct ourselves properly in the diversity of the current world, respecting the rest and knowing that we also should be respected ( $E_{13}$ -Primary<sub>4[1]-15/16</sub>)

To train active citizens with a commitment towards an inclusive society. To train critical people capable of relating what happened before with what is happening now and not only learn it without any discussion (E<sub>5</sub>-Primary<sub>4[2]-15/16</sub>)

Education directed towards the edification of democratic and free people, with social, human, and civic values. People who respect rights and obligations, as well as the identities of the other; people who respect and tolerate plurality and globality. In addition, History teaching should be based on developing the capabilities of students, in order to  $[\ldots]$  understand geographic, sociological, and historic aspects and, by doing so, they can interpret the reality in which they live and they can intervene in it  $(E_{90}\text{-Primary }_{4|2|-16/17})$ 

Education for citizenship with critical thought, knowledge of Human Rights and of social problems, so that solutions may be put forward ( $E_{142}$ -Primary<sub>4[1]-16/17</sub>)

To develop the critical capability [of the student] and to promote an active consciousness. To promote an inclusive democratic society, where no differentiations exist between classes and where the whole world has the same rights and opportunities, whether men or women (E<sub>170</sub>-Primary<sub>4[2]-17/18</sub>)

To prepare the student as an active citizen in society, educating for democratic and inclusive citizenship, in which Human Rights are respected, as well as having a critical capacity [for the analysis] of social events (E<sub>169</sub>-Primary<sub>4[3]-17/18</sub>)

#### 4. Discussion and Conclusions

While the students highlighted the development and learning of comprehensive and analytical skills and the analysis of social reality as among the most prominent end-purposes in the teaching of the Social Sciences, students also attached average scores to the importance of the didactic treatment of social problems and the need to include them in the Primary Education curriculum. Likewise, these results informed us of statistically significant differences between the scores as a function of sex. According to the studies by Ortega-Sánchez (2017, 2019) and Ortega-Sánchez and Pagès (2018), one of the possible interpretations of this difference can be found in the explicit female recognition of gender inequalities as a social problem and in the identification of the invisibility of women in the traditional historical narrative. Their educational potential appeared to be unconnected to the most highly valued end-purpose: the development of social, critical, and creative thought. In contrast, the research of

Souto (2015) on the attitudes and the competences of Primary Education teachers and Geography and History teachers states that, in their majority, trainee teachers selected the affirmation that "the teacher must have, above all, an attitude of knowing the great social problems of the contemporary world so that they are the object of scholarly analysis" (p. 41), and the capability "to select social and environmental problems that will be studied in the educational contents". These affirmations can also be found in the research of Byford et al. (2009) on the attitudes of teachers towards the teaching of controversial questions in the classroom. Likewise, the studies on the recent standardized evaluations of the Organic Law for the Improvement of Educational Quality (LOMCE) confirm the possibilities of the students giving mature explanations, on the basis of evaluative designs that consider capabilities for solving social problems (Souto et al. 2014).

The results of the open question, however, point toward the need for History teaching at school as *magistra vitae*, one of the end-purposes with the lowest scores EpHT (M = 7.3; SD = 1.03). In fact, 80% of students adopted the position of a positivist-technical curricular approach towards the teaching of History, as against the 20% that adopted a critical-emancipatory approach. This last approach to the teaching of History is directed towards education for good citizenship that helps students move towards the critical analysis of information (Ross 2004) and to follow the construction of social knowledge from its unfinished structure. Nevertheless, this proposed approach appears not to be having a real impact in practice (Vázquez 2014), in that the social problems could make the management of social reality possible. Along these lines, the investigation of Harris and Clarke (2011) was developed on the challenge of approaching cultural diversity and ethnicity in the British History curriculum and, more recently, the study by Woolley (2017), in which the need to promote the diversity of interpretations and the presence of multiple perspectives is affirmed in response to the teaching of controversial and polemical topics in the history classroom.

The results obtained in the present investigation reaffirm those obtained in the investigation of Abellán (2014), where the dependence on school textbooks is noted, and the persistence of representations on the meaning of teaching and learning linked to a technical curricular model. Likewise, the conclusions reached in the investigation by Canals (2015) in teacher training contexts consider that "the quality of social thought that students construct, when they present their points of view talking of current social problems related with the contents of the study unit, is quite poor" (Canals 2015, p. 452).

In this sense, the investigation by Castellví (2018) on the construction of stories about relevant local social problems among Primary Education students from the final phases affirmed their difficulties over constructing stories on relevant social topics in a coherent, reflective, and critical way. Teacher training from the principles of critical literacy could be the impetus for action, social commitment, and intervention in social problems, and the development of democratic consciousness (Ortega-Sánchez and Pagès 2017b).

Likewise, the assessment of the degree of importance of the didactic treatment of social problems and socially alive questions during Primary Education, in a predictive and prominent way, influence their explicit integration in the Social Sciences curriculum. These results coincide with those obtained in the investigation of Ortega-Sánchez and Pagès (2016). Along those lines, the investigation of De Alba and Navarro (2017) on education in History and good citizenship among students completing their Bachiller studies shows the need to consider the curriculum as a dynamic construction, which is necessarily adapted to social change. The strengthening of democratic learning would therefore move on to "organizing the curriculum through socially relevant problems" (p. 93). A need was also found in the investigation by González and Sant (2014), where the affirmation of both active and trainee-teachers was noted of the importance of working content linked to socially relevant problems of good citizenship.

The reproduction of traditional curricular approaches in teaching practices hides the daily social problems that confront participative citizenship. The end-purpose of teaching History and Social Sciences has therefore to lead to perspectives based on controversial topics, relevant social problems, and

socially alive questions, which are at the foundation of our daily life and that sustain the development of social and citizenship-based competences (Éthier and Lefrançois 2008; Heimberg 2010; Hess 2004; Pagès and Santisteban 2011).

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Article

## Chilean Teacher Educators' Conceptions on the Absence of Women and Their History in Teacher Training Programmes. A Collective Case Study

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**Abstract:** Schools must assume a clear position that considers gender perspectives and studies in their programmes' construction as well as in discourses and practices produced and reproduced in the school context. Social sciences education is a key area that enables the creation of tools to reflect and foster social justice practices in face of violence against women. In this article, we focus on some reflections of social sciences education professors in Chile. Specifically, we discuss the limitations they face to include women and women issues in their classes. The methodology utilised is Collective Case Studies. The methodology used has a socio-constructivist approach and critical theory perspective, seeking to understand the structures of meaning around the invisibility of women and their history. Among the results, the willingness of professors to include and transform their practices towards perspectives that promote inclusion and social justice stands out. However, they have different limitations, such as excessive workload, the tradition already present in teacher education programmes, and the rigidity of the hegemonic and patriarchal structures.

Keywords: teacher training; women; education; conceptions



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#### 1. Introduction

From different theoretical perspectives in education, an urgency has been manifested that schools, teachers, and other educative actors rethink their practices and behaviours to subvert traditional gender structures (Levstik and Barton 2005; Crocco 2008; Lerner 1981; Lomas 2002; McIntosh 1983; Gràcia et al. 1993; Woyshner 2002). Schools and other educational institutions normalise traditional parameters regarding gender that perpetuate discrimination, segregation, stereotypes, and prejudices (Foucault 1976), reproduce discursive practices around inequalities, and marginalise women within the concept of diversity (Marolla 2019b; Ortega-Sánchez and Pagès 2018; Ortega-Sánchez et al. 2020). It must be considered that, from an educational and historiographical tradition, there are structures that have been responsible for producing and reproducing inequalities on the basis of gender (Massip et al. 2020; Sant and Pagès 2011).

Therefore, this study aims to reveal the gender structures manifested by professors when planning and executing the teaching and learning practices of history and social sciences. In this way, we expect to understand, know, and analyse spaces of possibility and the obstacles described by professors on the teaching staff in the face of the inclusion of women and their history in their the practices. This study carries practical implications for the fundamental interest and thus is related to delivering paths and ideas to teachers, as well as to management and curricular planning teams. We suggest that they reflect on their own gender constructions and generate transformations in the face of the inequalities that have been perpetuated in society.

It is of great relevance to deliver ideas that address the limitations discussed by the study's participants. Despite the various ideas about innovation and the educational advantages that exist regarding the inclusion of women and their history in the teaching of history and social sciences, there are different barriers that traditionally affect teaching (Sant and Pagès 2011; Marolla 2019b; Ortega-Sánchez et al. 2020). Strictly speaking, they refer to hierarchical gender structures, derived from the patriarchal structures themselves, that have normalised such hierarchies. Within the heterosexual matrix (Foucault 1976), it is men who can express themselves in society and public spaces.

For the study, two main objectives guided the research:

- 1. Interpret the content of the professors' narratives about traditionality and spaces, in order to identify and generate changes in the teaching of history and social sciences.
- 2. Analyse the main advantages and limitations defined by participants when trying to include work on the inclusion of women and their history in the training of history and social sciences teachers.

#### 2. Theoretical Framework

#### 2.1. Gender Structures in Educational Contexts

Social studies, as an educational field of study, is concerned with the issue of gender structures in educational contexts. Works such as Luque and Rodríguez (2015), Marolla (2019a, 2019b), Massip and Castellví (2019), Ortega-Sánchez and Pagès (2018), Sant and Pagès (2011), Hahn et al. (2007), Schmeichel (2011), among others, have concluded that current educational practices must be rethought from current gender issues with the aim of including women and sexuality, and gender dissidence in the teaching and learning processes. These works coincide with the fact that curriculum, textbooks, and teachers' attitudes are conditioned by patriarchal structures that exclude topics such as human diversity, social issues, and the history of women (Fernández Valencia 2004; Valencia 2006; Winslow 2013). It is still a pending task to understand and unveil the structures under which women are included and problematized within history and to work from that approach (Woyshner 2002; Woyshner and Schocker 2015). Except for incipient investigations (Ortega-Sánchez and Pagès 2018; Marolla 2019b, 2019a; Ortega-Sánchez 2017), it is difficult to find works in the educational field that deal with the groups that have been invisible throughout history. Furthermore, as Marolla (2019a) suggests, it is essential that studies focus on teacher practices, student learning, and the processes in classrooms that include or exclude women.

Some studies, such as Sant and Pagès (2011), Pagès and Villalón (2013), Cerecer and Pagès (2014), Pinochet (2015), Marolla (2015), and Ortega-Sánchez (2017), have shown that women and their history have been approached from the margins and absences, that is, many times as appendices or curious facts in a history built from masculinity. History and the teaching of history, the authors agreed, highlight the actions of powerful men in politics, the economy, and war. However, despite the research carried out on this topic, the problem persists, and women and their history continue to be taught from traditional logics and with male protagonists in a heteronomous story (Marolla 2019a, 2019b; Ortega-Sánchez and Pagès 2018; Ortega-Sánchez et al. 2020; Schmeichel 2011).

#### 2.2. Including Women and Women's History in Teaching Practices

Women have been made invisible in a myriad of processes, and, when present, they are represented with prejudice and traditional gender stereotypes (Marolla 2019a). Scott (1996) stated that history is written excluding women and gender studies, and it is framed in patriarchal structures. At the same time, masculinity is configured under symbols and practices excluding women's actions. According to Butler (1997, 2011, 2016) and Foucault (1976), the conceptualisation of identities is conditioned to multiple social, political, and cultural intersections that conform them. Bourdieu and Passeron (2018), Foucault (1976) and Wittig (1992) agreed that concepts are understood from perspectives such as class, race, sex, or ethnicity, and others that entail control, segregation, and marginalisation. Gender

is not constructed in a coherent way; on the contrary, it depends on the perspectives previously named that, in general terms, are determined by heterosexual conventions on the ways of thinking and acting (Butler 2011, 2004, 2016).

Butler (1997) considered that it is necessary to reflect on the oppressive productions and reproductions formulated by the patriarchy. One of the aims of this reflection must be the rejection of fixed and immutable conceptions about identity, understanding that such aspects abide by power relations within determined sociohistorical contexts. For that reason, there are several historical movements that have sought to make women's actions and issues as visible as those of men (we refer to the actions transmitted from a tradition where protagonists are reflected in issues of politics, the economy, and war) (Massip et al. 2020). There are efforts to represent women from oppression and marginalisation, creating new periodisation and narratives departing from feminine historicity (Scott 1996). In the educational field, Giroux (2018) stated that, by including women and gender issues in teaching education, we can recover their history and their voices. To rethink education is fundamental to understanding concepts such as reproduction, hegemony, or gender hierarchies. In this way, it is possible to build new discourses and narratives, new political and cultural vocabularies that define different expressions and identities.

Research that inquires on the presence and absence of women in school curriculums and textbooks has shown that women's stories are entirely left out (Luque and Rodríguez 2015; Valencia 2006; Sánchez and Pintado 2006; Crocco 2008; Sant and Pagès 2011; Marolla 2015, 2019a, 2019b; Schmeichel 2011). As Banks (2008) stated, it is necessary to reflect on how knowledge has been constructed and how teacher education and teaching practices are being developed in relation to the inclusion and exclusion of women, their diversity, and their stories. Despite the importance of teacher education programmes for transforming educational practices, there are very few studies that inquire about the inclusion of women in history and social sciences teacher education (Crocco 2015b; Hess 2002; Levstik and Groth 2002; Woyshner 2002). As a consequence, teacher education programmes neither consider women nor their stories and narratives (Gutiérrez 1998; Vavrus 2009). Androcentrism is a historical and current issue that urgently requires our attention (Marolla 2019a).

Teachers are not educated for considering women's perspectives in education, and they think and plan their practices according to the *socially most valued model*, which is a male-centred model (Apple 1990; González 2002). As a consequence, androcentrism, sexual stereotypes, and the universality of male values as social and gender structures are transmitted, particularly in history and social sciences education (Hubbard 2013; Vázquez 2003) and school organisation, dynamics, teaching practices, and other related aspects, reproducing stereotypes and gender prejudices.

As teachers act as agents of transmission of values, they are capable of transmitting stereotypes, prejudices, and gender inequalities. Thus, it is fundamental to educate them to produce changes in education and to not reproduce gender inequalities by being attentive to the approaches and perspectives under which they teach history and social sciences. To generate social and educational change from a gender issues perspective, it is necessary to promote discourses that potentiate inclusion, empathy, diversity, and the construction of spaces that enable the empowerment of people who have been marginalised in the narratives (Sánchez and Pintado 2006; Heimberg 2005).

According to Crocco (2008) and Giroux (2018), gender problems obey patriarchal, androcentric, and heteronormative structures (Butler 2011; Foucault 1976) under which the Western educational system is organised. As a result, many gender issues could be shared between different educational contexts. The current study is positioned within the context of teacher education in Chile, the details of which we explain in the following section.

#### 3. Methodology

The research we present is framed in a socio-constructivist approach, understanding reality as "a product of a symbolic dynamic that is generated in many social instances" (Stake 2013, p. 125). Along with Álvarez-Gayou (2003), Bryant and Jary (2014), Bisquerra

and Alzina (2004), and Simons (2009), we understand the construction of knowledge as the attribution of meaning to a reality that has been socio-historically determined through contextual interaction. Thus, this research seeks to understand structures of significance around the absence and presence of women and their history in teacher education programs and teacher practices, characterising, defining, and explaining the construction of social representations and discursive practices in history and social sciences teaching (Ortega-Sánchez 2017).

This research is based on a collective case study (Stake 2013; Simons 2009), focused on exploratory (Yin 2009) and interpretive (Simons 2009) case studies. It takes a qualitative approach and, as such, is intended to explain and give relevance and complexity to the research topic (Álvarez-Gayou 2003; Creswell 2014; Stake 2013; Simons 2009). In order to comprehend the content of teacher educators' discourse, we used the principles of critical theory (Cohen et al. 2013; Álvarez-Gayou 2003), as well as the conceptions of feminist research (Cohen et al. 2013). The research is also framed in the transformational field (Creswell 2014), since this perspective intertwines political aspects, transformation, and the fight against oppression (Bryant and Jary 2014).

The participants that took part in the analysis and the reflection were three female and two male teacher educators in social sciences of different universities in Santiago de Chile. Following Ortega-Sánchez (2017), the participant selection depended on the researcher's criteria and not on a random sample selection, thus the selection criteria used were based on the degree of familiarity of participants to previously established objectives and categories of the analysis (Gómez et al. 1996). The sampling technique used had a non-probabilistic and non-stratified character (Hernández Sampieri et al. 2014), based on cohabitation (Cohen et al. 2013; Simons 2009; Creswell 2014), requiring participants to adequately meet the conditions for the purposes of the research (Table 1). For the selection of such participants, the following criteria were followed:

- (a) Predisposition: Participants show their willingness to share their experiences.
- (b) Type of university where they work (public–private).
- (c) Previous training: all participants are graduates in history and education.

Table 1. Participants.

Fictitious Name	University	Work Experience	Age
Stella	Public	More than 15 years.	36
Polly	Private	More than 10 years.	32
Tammy	Public	More than 10 years.	34
Vince	Private	More than 15 years.	35
Fred	Public	More than 15 years.	35

For the presentation and discussion of the results, fictitious names were adopted to preserve participants' anonymity. This was done following the ethical criteria established by the Declaration of Helsinki. The participants signed an informed consent prior to the study, counting on the security of anonymity, and the security and permanent protection of the integrity of each person.

To obtain the information, semi-structured interviews were used, and the Bisquerra and Alzina (2004) method was used around the interviews as conversations. In this method of interviews and conversations, the aim was to create a climate of trust with the aim that informants could share their experiences in a fluid way. Aspects such as empathy and dialogue in the interviews were essential in obtaining valuable data for our research. Initially, some questions were prepared and tested under the validation of experts in social science teaching. Afterward, the questions were shared with the people to be interviewed (Álvarez-Gayou 2003). In addition, we use the "probes" strategy, following the approaches of Cohen et al. (2013), creating space in order to request clarifications or depth in the answers provided, which could lead to extensions, greater details or explanations of what

participants have said in the interviews. The audio of the interviews was recorded with an audio system and later transcribed. The transcripts were sent to the participants, following the ethical criteria, in order to give the interviewees the possibility of adding data or requesting the deletion of information that they considered could affect their integrity.

To carry out the qualitative analysis of the information, the four phases proposed by Creswell (2014), Stake (2013) and Simons (2009), were followed: (1) reduction of the data, where a rigorous selection of the data was made in order to facilitate the information for analysis facilities; (2) analysis of the data and their organisation into categories, after the reduction phase the data were organised into categories based on the analysis; (3) interpretation using content analysis (Bardin 1991), creating patterns, concepts, and diagrams based on the objectives of the study. Categorical addition, categorisation, and coding were used to establish content categories. That is to say, after the establishment of categories, the interpretations were organised into a categorical sum based on the approaches of Bardin (1991), so we could later organise the interpretations from the categorical sum, to later be able to define patterns and schemes based on the objectives of the study; and (4) the ideological analysis, where the data were reflected upon and a discussion of the proposed theory was generated. This being the last phase after counting the categories, concepts and patterns from the content analysis, approaches were proposed in light of the theory, objectives and data that emerged from the study.

We analysed professors' secondary narratives and discourses from poststructuralist and feminist perspectives (Beasley 1999). This approach treated pluralities and differences, focusing on the subversion of categories such as identity, binaries, and relations, among others.

### 4. Analysis of Results

All professors interviewed agreed that schools impart norms, behaviours, and social patterns related to gender, class, and race aspects. Fred stated that, according to curricular research, images of social invisibility are transmitted from these spaces, contrasting with the visibility given to other characters: 'It [school] still transmits images of visibility, invisibility, thus; it still builds, it feels like we are still building a nation, the nation-state . . . '.

Stella mentioned that, regarding the curriculum,

What is still being privileged is knowledge. To know content that is very connected to political history, economical history, and that, of course, sometimes references social history, but it is always very connected to political history ... that sort of explain the difficulties that teachers have when one tells them *let's teach something else*, *let's give visibility to women and children*.

This transmission, they agreed, acts on different levels. From the critical paradigm, Giroux (2018) and Apple (1990) explained that the transmission of social structures of power privileges some contents over others. Teacher educators recognised that education, particularly history and social science teaching, is based on the production and reproduction of national feelings, on reproducing a sense of belonging to a certain territory with broad nationalistic sentiments.

Stella stated that curricular construction privileges the teaching of factual content over processes, problems, and the diverse versions that exist concerning historical events. Actually, the contents of history and social science have connections with political history, economical history, and, in some cases, social history 'from masculine, patriarchal, and white perspectives.' (Stella).

Thus, instead of transforming structures, participants agreed that history and social sciences teaching have produced and reproduced gender hegemonies, placing white and powerful men as protagonists of accounts and narratives. Following Foucault (1976), the school would be in charge of the standardisation of gender identities and expressions. That is why the social patterns that portray women as subordinate continue to be reproduced. Teachers' practices, their actions, discourses, and teaching strategies have the possibility of producing, reproducing, as well as generating changes to unequal structures.

For the professors interviewed, tradition is an obstacle for changing the approach in history and social science teaching programmes. As Vince stated, the dominant discourse standardises hegemonic and patriarchal structures of exclusion and subordination of women. This is how inequality, the processes, and the actions that have marginalised women are produced. As Vince added:

Even if there is a discourse that talks about diversity, finally what happens in the classroom depends on the teacher . . . We talk about these men and these women, but we neither talk about all men nor about all women. Well, social history has kind of tried to incorporate this, but we talk about proletarian men and the rest is left aside . . .

Concerning this, tradition becomes a hegemonic construction with scarce variability. Conceptions of tradition have been utilised to thwart the inclusion of women, promoting the reproduction of historical and social gender structures (Villarroya et al. 2003). The protagonists are always men that have been prominent because of political, economic, and/or military power. Women who had any kind of power, or those women who have contributed to the construction of society with their work in everyday life, are invisible in these accounts.

Further, participants agreed when they stated that, despite the existence of a social tendency that promotes inclusion, most times the discourse, narratives, problems, and actions neither question nor reflect on the ways women are included, through the structures as well as the discursive accounts under which they are made visible. This discourse is built from patriarchal hegemony, and, therefore, excludes and subordinates not only women, but everything related to diversity, and that could generate changes in the androcentric traditional account. This way, inequality, stereotypes, and prejudices that revolve around participation and actions that have taken place from femininity are reproduced.

In addition to this, professors agreed that in accordance to what was aforementioned, immersed in an educational framework where patriarchal tradition predominates, when women are included, they become visible in actions that are 'proper to their gender' (Marolla 2019a, p. 23). That is, they are present in domestic chores, in the private sector and family care, amongst other classical stereotypes and prejudices that have surrounded women, in contrast to men, who are generally associated with war, politics, intellectuality and the public sector where apparently 'there were no women' (Marolla 2019b).

Foucault (1976) stated that tradition is the construct under which social structures and gender hierarchies have been validated and normalised; at the same time, these have generated oppression and social subordination over diversity. This comes into evidence, for example, in the construction of curriculums that reproduce dominant ideologies (Apple 1990; Giroux 2018; Valdés and Olavarría 1997). The exclusion of women is explained because the hegemonic culture is controlled by those who hold political, social, and economic power, which are white western men. They position their history, tales, and experiences as worthy of being historically transmitted in a way that is detrimental to women's narratives and memories.

For example, for Vince, the exclusion of diversity is directly related to the power of masculinity. Masculinity denies the opportunity to change the approaches and structures that can collaborate in the formation of multiple identities. According to participants, when a narrative or part of the history that was made by the actions of the traditionally excluded is revealed, it promotes identification with the purpose of generating empowerment and active political participation. For instance, when male and female students meet characters who have carried out different actions throughout history, an agency process leads them to become active citizens in their societies. From a gender perspective, education for citizen participation implies presenting the problem of inequalities and, at the same time, investigating the spaces and possibilities of fighting against inequalities caused by the same hierarchies and patriarchal social systems.

Regarding the above, Scott (1996, 2009) affirmed that history has been hierarchically constructed, positioning men as protagonists of history to the detriment of women's actions,

memories, and narratives (Levstik and Barton 2005; Sant and Pagès 2011). Therefore, participants were in complete agreement regarding the potential of social science teaching to change practices and contribute to the construction of knowledge applicable to teaching practices.

Vince delved into the importance of transforming traditional teaching practices; since history has been taught from an androcentric perspective, this has excluded not only women, but also homosexuals, lesbians, and transgender people, among other absent identities. The possibility of changing approaches is denied because it fosters the formation of multiple identities and therefore empowers learners to be an active and critical part of society. Vince stated:

Because it homogenizes identities ... because one can identify with history, because one recognises someone, and when one says that one wants to be like this someone, when I recognise a revolutionary person, so; if there are no women, you are denying the chance to build women's inherent historical memory, or, for example, when no gays or lesbians are part of history ...

Therefore, the teaching of history and the social sciences must have an approach that privileges the treatment of problems, criticism, and the reflection on social inequalities. Especially focused on problems of gender discrimination. Valencia (2006) and González (2002) agreed that the structure and discourses that are transmitted in school reflect a passive and subordinate role for women compared to men, in which men have the leading role, as in stories from the teaching of history and the social sciences. It is fundamental, said Vince, that the constructions of what it is to 'be feminine' or 'to be masculine', and the power relations that have prevailed concerning these constructs are problematised. For Scott (1996), history and teacher education, built from male and endocentric conceptions, has reproduced a model of what it is to 'be a woman', and for that reason, schools have been producing and reproducing traditional roles based on gender categories.

Finally, professors affirmed that the ways in which the teaching of history and the social sciences are conceptualised are themselves obstacles, that is, the traditional frameworks that make up teaching. The official programmes on the teaching of history, in effect, are framed in the traditional perspectives that recognise masculinity and the dominant patriarchy. There is consensus that history has been socially constructed and, therefore, must be taught based on the actions and perspectives of the 'great men'. When working with women and diversity, the social representations of male and female students are broken by considering that what students are being taught is 'not history', since it is supposed to belong to an 'anecdotal' part of the 'really important' events, in which the actions of powerful men are highlighted.

In this regard, Tammy declared that there should be 'bridges' between the history that is taught and worked, and what is done from didactics. In particular, there should be links between academic knowledge and gender movements, focused on school learning and student training. Tammy acknowledged, as previously mentioned, that although her programme seeks to problematise women, including these approaches is still a pending task. Stella added that male and female teachers of didactics should ask themselves 'if history is not useful for solving the problems I have now, why should I teach it?'

Professors explicitly mentioned their intention to encourage understanding of the present and its diversity; however, classroom practices are contained within the scope of skills focused on the biographies of powerful men, wartime conflict, and male involvement in business activities. Although they position education for citizenship as one of the central objectives of their class, they do not operate with the lenses of citizen participation based on gender issues and the absence of women as historical subjects. Therefore, educational dynamics reflect the social constructions that have made women invisible and reproduced hierarchies, gender inequalities, and relegated women to the role of spectators. Professors spoke from a context in which affirming gender issues is not foregrounding the teaching of history and the social sciences. All this confirmed the approaches presented in the theoretical framework. Therefore, we argue it is essential that women and their history,

as well as gender issues, have a leading position as content and practice in the teaching of history and social sciences.

The Chances to Include Women and Their History in Social Sciences Teaching

Participants also highlighted the possibilities of including and working with women and diversity in general. This is beneficial in the context of constant problems and demands that educators must address against gender violence and in favour of social justice. The professors, therefore, agreed that the models used to build history must undergo constant reflection, and that the stories and narratives about women must become visible. They agreed that the teaching of history and social sciences must be rethought in order to include problems from a gender perspective, such as the relevant social problems that have caused, produced and reproduced discrimination, absence, and marginalisation of gender and women from historical categories. As Villuendas and López (2003) and Wittig (1992) said, questioning the discourses about women must account for the spaces of normalisation and naturalisation that have been transmitted regarding the roles and identities about 'being a woman' (Butler 1997; Schmeichel 2011; Schmidt 2012).

Crocco (2008) agreed with the comments made by participants that when women become invisible in history or, in some cases, are presented as an appendix to traditional male history, boys and girls do not have models to identify with and empower themselves; therefore, they do not fight against inequalities since they understand that their stories, women's stories, and everyday stories are not relevant. Their actions in the construction of history do not stand out, and they seem irrelevant to society. Stella, for example, explained that stories and narratives are predominantly masculine, but they do not represent all men. Rather, they are limited to those men who are white and who have had political, economic, and/or military power. When women are included, it is because they showed some kind of similarity with these men (Valdés and Olavarría 1997; Hess 2002; Badinter 1993; Banks 2008; González 2002; Gutiérrez 1998).

Stella argued that the characters included are 'the elite ... a few men, presidents, soldiers who participated in some war, and who were important, who became heroes ... from time to time a woman, but I think they are seen because they have masculine characteristics ... The history of women is taught from a very anecdotal point of view' (Silva 2016; Heimberg 2005; Sánchez and Pintado 2006; Winslow 2013).

Polly, for example, commented that women are included in a very superficial way in history, as well as in didactics. The few women included are portrayed as 'great women', highlighting masculine characteristics rather than femininity itself (Crocco 2008; Fernández Valencia 2004; Sánchez and Pintado 2006). This generates a partial vision of the construction of history, provoking the conception that men, and specifically the patriarchy, have been the only participants in the construction of society and history (Scott 2009).

Fred emphasised the wide range of possibilities offered by the didactics of the social sciences to promote changes in traditional structures. The professor said that, from this area, it is possible to have a teacher education that encourages reflection and criticism of discourses, versions of history, and narratives: 'We have to make a change on historiographic discourses and narratives . . . they have to give evidence of the incorporation of visibility . . . ' (Fred 2016). Butler (2004, 2011), postulated, in accord with what participants have said, that there are ample spaces for the transformation of traditional narratives that have marginalised gender diversity, and proposed to society the questioning of versions, the normalisation, and naturalisation of the subordinate position that has been given to women, as well as diversity and multiple expressions of identity (Beasley 1999; Cerecer and Pagès 2014; Massip et al. 2020).

In order to put the aforementioned into practice, teachers could establish a break with traditional structures of teaching and learning history and social sciences, emphasising stories and narratives that relate how gender has been constructed and, therefore, how it has generated oppression against diversity (Ortega-Sánchez and Pagès 2018). The inclusion of women in the teaching of history and social sciences, according to participants, should

not be taught through themes, anecdotal data, or appendices to an androcentric history, but as an inclusion that proposes criticism and reflections about the topic (Woyshner 2002; Vavrus 2009) and the traditional and sexist structures under which history and its teaching have been built. Agreeing with these perspectives, Vince said that he would promote reflection aimed at a fairer and more inclusive society, respectful of diversity and human rights. For Vince, it is not a good idea to use structures that already exist to include women in history, but rather to problematise these structures and show the anecdotal and subordinate position to which women and diversity have been relegated. Therefore, structures could be promoted that would denature the hegemonic constructions that have been built by the patriarchy (Crocco 2008; Gutiérrez 1998; Villarroya et al. 2003; Hess 2002).

Professors agreed that positioning aspects such as criticism, reflection, and the denaturing of traditional structures of history in teaching could make women visible and make diversity visible in their daily actions, contributing to society (Marolla 2019a; Massip et al. 2020). Therefore, boys and girls could identify with these role models and understand that they can be part of and build history themselves, as fundamental protagonists in the construction of processes and spaces of historical change towards social justice, and most importantly, builders of a fairer future (Ross 2012; Levstik and Groth 2002; Cerecer and Pagès 2014).

Vince affirmed that didactics must consider how gender has been constructed and how structures of oppression towards diversity have been established. However, he argued that such structures should be raised not from the perspective of professors, but from students' own reflections on social and gender structures (Banks 2008; McIntosh 1983). Vince affirmed that the objective in his classes is to develop positions and critical thinking about gender oppressions, such as discrimination, prejudice, and stereotypes that perpetuate violence. The training should focus on: 'a teacher who can show the diverse, the reality, since in that logic there is a discourse that includes the theme of women, of diversity . . . there is also a diversity of identities . . . it seems that they are still seeing only a part of the diversity . . . '(Vince 2016).

Participants agreed that a useful tool to achieve what has been said above is positioning and transforming a curriculum based on objective content into a curriculum based on relevant social problems (Sant and Pagès 2011), which makes women visible as actors in the construction of new structures outside the patriarchy (Scott 1996). This implies that the chronologies, phases, processes, concepts, dynamics, stories, and narrations of the actions of male and female characters should be rethought and transformed. Women and diversity cannot be included in the frameworks created by patriarchy because implicit oppression and subordination will continue to exist (Hahn et al. 2007; Heimberg 2005; Hess 2002; Hubbard 2013).

They understood that reflecting on the discourse and processes under which women have been included in the teaching of history and social sciences could represent a contribution to the fight against discrimination and gender inequality (Massip and Castellví 2019). The teachers believed that to fight the aforementioned problems, it is essential to reflect on the traditions that have led to such practices. For this reason, teacher educators expressed the problem of having a traditional history discipline based on great characters. They manifested the interest to include transformative perspectives on the teaching and learning of history from spaces that dismantle traditional structures of gender (Crocco 2008; Gràcia et al. 1993; Vavrus 2009).

The information provided by professors about their practices and training processes they carry out showed that society has established hierarchies where women occupy subordinate positions (Ortega-Sánchez and Pagès 2018; Marolla 2019a). History and social science teaching takes place under conditions that do not encourage reflection about problems that women have experienced and are currently experiencing. Participants emphasised the importance of creating spaces for the inclusion of women as a means to combat discrimination and inequality (Badinter 1993; Cerecer and Pagès 2014; Fernández Valencia 2004). On the other hand, teaching practices tend to base learning on curriculum

and traditional history, which generally represents the highly recurring presence of powerful men. Teaching practices in history and social sciences are based on political and/or economic issues, as well as on war, excluding women and their experiences, all of which cause inequalities to occur and to be reproduced from school spaces to social spaces and structures (Crocco 2015a; Luque and Rodríguez 2015; Lomas 2002; Heimberg 2005).

### 5. Discussion

Participants identified various advantages and limitations. Among the limitations, they agreed on the small and scarce role of the initial formative stages. They also mentioned the difficulties and the control imposed by the national curriculum and central administration, pushing them to teach the 'official' version of the story, seeking better results on standardised tests. Hence, the official curriculum is reaffirmed by participants as programmes do not provide spaces or possibilities for teachers to generate innovation, content, and practices from gender perspectives (Hess 2002; Crocco 2015b; Crocco 2008).

The importance that participants assigned to the inclusion of women is related to the possibility of social transformation (Beasley 1999; González 2002; Gutiérrez 1998). By posing questions and reflecting on discourse, space can be created for social transformation against gender inequality. The idea and approach that affirm the need to deconstruct traditional structures are reaffirmed, not only from the content with which they work, but also from the professors' own practices (Marolla 2019b; Ortega-Sánchez et al. 2020). This entire structure is part of the educational androcentrism that has perpetuated discrimination, the invisibility of women, and the rest of non-traditional gender structures (Foucault 1976; Hahn et al. 2007).

Participants commented on various advantages and limitations regarding the inclusion of women and the teaching of their history. Among the former, and in agreement with what is presented in the theoretical framework, they affirmed that in schools teachers are largely conditioned by curricular impositions (Vázquez 2003; Sánchez and Pintado 2006). Standardised tests are based on official history, tradition, and a focus on male and white characters. Learning the official history is what leads students to obtain good scores in these tests, and teachers have to teach said content in their classes, reinforcing such protagonists and historical dynamics (Scott 2009; Sant and Pagès 2011; Pinochet 2015).

Participants affirmed that the inclusion of women in the teaching of history and social sciences can encourage the development of spaces that motivate citizen participation (Ortega-Sánchez and Pagès 2018; Ross 2012). They recognised that they must challenge the discourses that make women visible and invisible. They also proposed that the problem lies in the discourse about women, which makes girls reproduce and perpetuate traditional models. The problem is not inclusion, but the type of discourse that makes women visible (Marolla 2019a, 2019b; Massip et al. 2020).

Among the relevance of the results obtained from the participants, we can affirm that the way women are portrayed in textbooks, in the school curriculum or the content of the class used by teachers transmits an androcentric image or perception of the experiences of women, youth, and adolescents (Woyshner 2002). Girls will identify with these images and reproduce them, that is, they will continue to maintain hierarchies and gender hegemonies in which they are positioned as subordinate to men (Crocco 2008; Fernández Valencia 2004; Lomas 2002). Similarly, if historical facts and history in general keep being transmitted through empowered white male protagonists who have been successful and have excelled in all aspects of society, white young boys and adolescents will grow up believing they are the only ones capable of leading movements and bringing about change in society (Ross 2012).

Participants' accounts were aligned with the theoretical perspectives presented in this paper, and even more, they affirmed that innovation must be the base of the practices they carry out. It should be noted that the innovation of the didactics to which they referred is not framed in the innovations proposed by the constructivist currents (Giroux 2018), but

refers to the deconstruction of the androcentric structures under which teaching has been conceived and reproduced (Villuendas and López 2003; Valencia 2006).

Joint efforts must be made towards curricular reform, eliminating sexism and androcentrism in schools (Villarroya et al. 2003). Teaching practices should consider different gender perspectives and focus on the roles, identities, and experiences of men and women in history (Scott 2009; McIntosh 1983; Schmidt 2012). For this reason, innovation in didactics is essential so it includes different materials for teaching and learning social sciences and history, as well as materials built on different gender perspectives (Villarroya et al. 2003; Vázquez 2003; Winslow 2013). It can be highlighted that teachers are willing to generate changes focused on the development of critical thinking, the formation of citizenship, and the questioning of androcentric identities in history (Sant and Pagès 2011; Ortega-Sánchez et al. 2020).

Therefore, professors interviewed in this paper proposed to create climates of tolerance, respect, inclusion, and gender diversity in classes (Marolla 2019a; Cerecer and Pagès 2014; Hubbard 2013). Participants suggested that teaching practices should not be limited to the transmission of content, but rather, to transform educational spaces to include differences and allow participation. Teachers argued that is important to empower students to manifest and fight against gender inequality (Gutiérrez 1998; Hahn et al. 2007). However, if they do not have the support of their respective schools and teachers, students will not be able to implement these transformations, since they will not have the space to do so (Woyshner and Schocker 2015; Schmeichel 2011; Cerecer and Pagès 2014; Levstik and Groth 2002).

From the educational exercise itself, it is necessary to promote teaching practices that promote social justice and the recognition of gender diversity (Ross 2012; Schmeichel 2011; Ortega-Sánchez 2017). All were willing to make commitments, generate changes and innovate in what they do to transform learning processes and society in general; however, if no updating tools are delivered from the curriculum or from teacher professional development, teaching will continue to reproduce inequalities (Villarroya et al. 2003; Sant and Pagès 2011; Marolla 2015, 2019a, 2019b).

Considering the advantages of the inclusion of women both in the curriculum and in the practices carried out by teachers, participants agreed that to clearly define and implement inclusive scenarios, teachers' willingness to contribute to this kind of formative process, the participation of educational centres and teaching practices are of vital importance (Winslow 2013; Villarroya et al. 2003; Vázquez 2003; Vavrus 2009). It is noteworthy that the professors thought that teacher education and teaching practices should be rethought to take into account women's experiences from a critical perspective, aimed at transforming gender inequality.

It is crucial that the organisation of the school is questioned from a perspective that provides space and favours the presence and participation of all, regardless of gender (Crocco 2015a). Although this is a complex goal, a perspective that fosters critical thinking about structural inequalities from a gender perspective should be central. One of the ideas that was raised is the creation of materials that address the experiences of women and propose reflection and consideration of current social constructions (Woyshner and Schocker 2015; Woyshner 2002; Hahn et al. 2007).

Teaching practices that incorporate objectives of social justice, inclusion, and citizen participation should be promoted, considering everyone as equals in their differences (Massip and Castellví 2019; Massip et al. 2020). The focus should be on citizen participation and commitment to the fight against gender inequalities, helping students to identify with social models and a history built around women, recognising and celebrating their actions and experiences (Valencia 2006; Ross 2012; Luque and Rodríguez 2015).

All professors interviewed recognised that one of the main limitations when trying to include women and their history in their teaching practices is the curriculum and the ministerial policies that normalise the discourse and strengthen the construction of identity and passive, subordinate, and non-participatory roles (Winslow 2013). Such roles,

in general, are associated to the construction of 'being a woman', as a role and gender subordinated by the predominance of men (Badinter 1993; Valdés and Olavarría 1997).

Traditional perspectives in teacher education and teaching practices do not deepen critical thinking and do not question the discourse transmitted through the teaching and learning of history. History teaching is focused on school curricular guidelines based on the transmission of androcentric structures of history (Marolla 2015) in which white, powerful and straight men are the protagonists of the stories. The pressure to teach these guidelines increases due to the pressures of the standardised tests, which are built from the ministerial requirements (Butler 2004; Fernández Valencia 2004; González 2002). It is not less important to highlight that in the Chilean context the results of standardised tests determine the financing schools receive from the government. The better the scores the greater are the resources received by the school, so the pressures to continue teaching traditional perspectives are rooted in training practices (Marolla 2019a, 2019b; Ávalos 2014).

When women are included in ministry policies and within the curriculum and traditional structures of history and the social sciences, they appear as 'spectators' (Woyshner and Schocker 2015; Woyshner 2002) of history. That is, in a way annexed to a story starring powerful men (Beasley 1999). Due to social hierarchies, produced and reproduced both by society and by educational structures, the absence of women and sexual dissent has been normalised in favour of the construction of history centred on male protagonists. In this context, education is a transmission of the social order itself that is reproduced in society (Bourdieu and Passeron 2018; Heimberg 2005).

Therefore, when women are included in practices and the curriculum they are reflected similarly to the roles traditionally assigned to men (Gràcia et al. 1993; Gutiérrez 1998; Hess 2002; Hubbard 2013). In other words, they include women who have also had political, economic, and warfare power, generating assimilation and reproduction of the power structures and normalised hierarchies that maintain the status quo concerning gender perspectives (Sant and Pagès 2011; Pagès and Villalón 2013; Massip et al. 2020).

The current economic system collaborates to normalise class and gender inequality, linking women to private and domestic roles. This is contrary to the emphasis given to men as leaders both in public spaces and in the workplace. This is evidenced in current investigations (Banks 2008; Hahn et al. 2007; Crocco 2008; Sánchez and Pintado 2006). Women and their stories, when they become visible in educational processes, are portrayed in public spaces, assuming roles traditionally assigned to women (Beasley 1999; Gutiérrez 1998; Gràcia et al. 1993).

### 6. Conclusions

As participants have stated, it is essential to rethink how teachers are trained, including spaces for reflection and analysis on the discourse under which women and the range of gender diversity have become invisible and excluded. Teacher education must consider the invisibility of women and other groups and suggest new ways of classifying history, questioning current social constructions and bringing new problems to the classroom.

As the different participants in the current study agreed, teaching practices should focus on aligning discourse with action. Participants suggested a framework of possibilities that should be translated into practices aimed at transforming gender inequality. One way to do this is to reflect on existing structures and reveal the ultimate purpose and objectives sought, for example, by the curriculum, textbooks, and school administration (González 2002; Gutiérrez 1998; Levstik and Barton 2005; Lomas 2002; Villarroya et al. 2003).

Teacher education should provide ideas and tools to promote teaching practices that focus on aspects of emancipation and the visibility of non-traditional roles for women. The formative processes of teachers must analyse and reflect on the structures on which history has been built. If they could promote more reflective teaching practices that encompass the teaching and learning of history and the social sciences, they would have as much potential to deconstruct social constructs as they now have to promote the reproduction of inequality. This is essential to revealing the implicit meaning in discourses and the structures of gender,

class, or ethnicity included in the teaching of the aforementioned subjects. Teachers must be critical of their own actions and be able to understand the perspectives under which certain processes, discourses, or protagonists become visible or invisible.

The deconstruction of social structures in teacher education must enable teachers to rethink the final objectives of teaching practices and learning and deconstruct gender hierarchies and the subordination that has led to the marginalisation, abuse, and obscuring of women. Performativity (Butler 1997, 2011, 2016) can constitute a theoretical and practical tool used to collaborate in uncovering how gender structures have worked and how new alternatives can be built to combat monopolised power in the form of patriarchy.

Formative processes should consider the use of materials and alternative theoretical perspectives to those traditionally used. Materials that gather and question content from a gender perspective can provide options in the struggle against oppression and the reproduction of roles and identities passed on, worked on, and currently existing in classrooms.

Questioning current gender construction and structures is key to promoting transformation of the status quo. Questioning them should create spaces with a climate of real possibility in the classroom. These spaces should focus on the participation and empowerment of students in the struggle against gender inequality.

### Limitations

Regarding limitations, it is possible to mention the scale covered by the study. That is, it is only analysed and discussed on the basis of a specific sample of Chilean professors. Hence, there is no possibility of generalising the findings, as well as of transferring such ideas to other contexts and realities. Although the contexts and problems addressed in the study for gender reasons are similar, the results discussed are specific to the case study carried out. We argue, though, that the study presents the possibility to apply some paths, ideas, tools and spaces of possibility that can be applied in other educational contexts.

In addition, among the limitations, it is possible to point out the large amount of information provided by the interviews. It is difficult to select from and analyse the large amount of data that was available. Despite the existence of different sources of educational material stemming from the social sciences that considered gender perspectives in teaching practices and learning, the experiences and problems of women are not included in formative processes or teaching practices.

Finally, it is recommended that studies that propose the analysis of gender perspectives in the teaching and learning of history and social sciences delve into the practices carried out by teachers.

It can be mentioned that the main projection of the research is related to two perspectives. The first is being able to replicate the methodological structure in new studies that delve into other contexts and realities from the purposes established by the study. Second, it is necessary to carry out quantitative studies on a larger scale on the reality and conceptions of teachers regarding the inclusion of women and gender perspectives in the teaching of history and social sciences.

In the same way, it is relevant that, from the ideas raised in the study, studies are proposed that investigate the teaching practices carried out by the teaching staff from the inclusion of gender perspectives. On the other hand, it is argued that the objective of the studies on such themes has an impact on the teacher practices. Likewise, the changes proposed in the paper are related to deep-rooted structures of society.

Participants recognised the questions being asked and the gender structures they themselves are part of. They recognised themselves as part of the problem; however, they put forward a scenario that mobilises the possibility of transforming inequality. These professors were willing to transform inequality and work collaboratively and inclusively with everyone participating and forming part of teaching and learning processes.

However, it can help the teachers to reflect on their own thinking about gender structures, and from such perspectives, to promote changes in the practices that have contributed to the reproduction of inequalities. In the same way, the findings found in the study can help those in charge of the construction of teacher training programmes and the history and social sciences curriculum developers to reflect on the perspectives and structures that are being made visible. That is, the spaces for change and transformation that arise from the programmes and the curriculum, as well as the spaces that continue to reproduce the structures of inequality. In this way, as stated before, it is optimistic to expect profound changes in the face of structures, hierarchies, and gender hegemonies that have traditionally been perpetuated throughout history; however, studies such as this one represent spaces of possibility and transformation both for teachers as well as for management teams.

### 7. Ethics Statement

This study was carried out in accordance with the recommendations of Research Ethics in Education of the University of the Americas, Chile. The protocol was approved by University of the Americas, Chile. All subjects gave informed consent in accordance with the Declaration of Helsinki.

**Author Contributions:** Conceptualization, J.M.G. and J.C.M.; methodology, J.M.G.; J.C.M. and R.M.d.S.; software, J.C.M.; validation, J.M.G. and R.M.d.S.; formal analysis, J.M.G., J.C.M. and R.M.d.S.; investigation, J.M.G., J.C.M. and R.M.d.S.; resources, J.M.G.; data curation, J.C.M.; writing—original draft preparation, J.M.G., J.C.M. and R.M.d.S.; writing—review and editing, J.M.G., J.C.M. and R.M.d.S.; visualization, R.M.d.S.; supervision, J.C.M.; project administration, J.M.G. All authors have read and agreed to the published version of the manuscript.

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Article

# Pre-Service Teachers' Critical Digital Literacy Skills and Attitudes to Address Social Problems

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**Abstract:** The emergence and expansion of social networks in the digital age has led to social transformations that have a great impact within the field of education. Teacher-training programs face the challenge of preparing future teachers to critically interpret digital media. They must succeed in this if we are to develop citizens who are well informed and reflective, which then raises the question: Are future teachers critical thinkers? This study took third- and fourth-year students of primary education (n = 322) at five Spanish universities and explored their capacity for constructing critical discourses. It examined how well they can analyze and discuss information from digital media on social problems like poverty, economic crises, social justice, and the media. Its findings reveal that future teachers have difficulty in putting together critical discourses based on information from the Internet on social problems. Those who have doubts, compare, analyze, and reason are the minority.

Keywords: critical digital literacy; social problems; pre-service teachers

### 1. Introduction

### 1.1. Learning in a Digital Age

The digital age, with its apparently limitless worldwide social, cultural, and economic exchanges (Pérez-Gómez 2012), has changed the way we interact through the media and how we access information (Bauman 2008). Not only that, it has also influenced all communication, information, and learning areas, whether they are digital or not (Castellví et al. 2020b). Social and digital media have generated reading and writing practices, which points to a cultural change of prime importance (Pérez-Tornero 2011), one which has not been accompanied by an educational change to help in selecting, discriminating, or evaluating the information in the media.

The Internet, thanks to its immediacy and accessibility, has become one of the primary sources of information for young people (Blikstad-Balas 2015; Castellví 2019). However, the information it offers us often reproduces hegemonic narratives and can be lacking in rigor, or even biased or false. On the other hand, digital and social media can play a crucial role in fostering democratic participation, social and civic engagement, and social change (Díez-Gutiérrez and Díaz-Nafría 2018; Kellner and Share 2007) and can be a powerful tool for countering hegemonic narratives.

### 1.2. Critical Digital Literacy Skills and Attitudes

One of the most important authors of critical pedagogy is Paulo Freire. With critical pedagogy, Freire set the basis of what we understand by critical thinking. Freire reconstructed what it means

to be a teacher, showing that education should not be a technique or a list of steps to follow but a transformative action. Freire and Macedo (2004) also introduced a new meaning for the word "literacy". Freire understood that through literacy, and through developing critical thinking, people can change themselves and change society, in a process of liberation. For Freire, the ability to use the written word is essential to transforming the world, and it makes sense when its learning leads us to this praxis. Thus, according to Freire, literacy would be an attitude, rather than a mere skill.

In the early 1990s, with ICT still in its infancy, Lankshear and McLaren (1993) published a work that for the first time took critical literacy as its central theme. Influenced by Freire's thesis of reading the word to read the world (Freire and Macedo 2004), they tried to respond to the propositions made in the preceding decades regarding the formation of critical thinking, which they saw as overly cognitivist. They argued that critical thinking is not merely a set of skills but also an attitude to information, a way of thinking and living, which should prepare us for action and social transformation.

Critical digital literacy (CDL) is recent as a field of study having emerged from critical literacy and critical media literacy, among other fields. CDL is not only about developing technology or critical thinking skills but is a preparation for living in a digital world. Hence, we consider CDL to be the skills and attitudes needed to search for information, analyze multiple multimodal texts, reflect on information, create narratives and counter-narratives, and act socially on the pursuit of radical democracy and global justice (Castellví 2019; Castellví et al. 2020a; Kellner and Share 2007; McDougall et al. 2018; Santisteban et al. 2020).

### 2. Educating Critical Teachers

### 2.1. The Digital World Is Challenging

The idea put forward by Freire and Macedo (2004)—to read the word and the world in order to produce citizens who are literate and therefore able to act in their society—today takes on a very important meaning.

The impact of platforms like YouTube on adolescents who have just completed their primary education (García-Jiménez et al. 2017), or how young people are seen to react to cultural representations of the resistance through Twitter (Torrego and Gutierrez 2016), confirm the conclusion drawn by Ramírez and González (2016), when they warn that the development of media competence, in all its dimensions, depends on the teachers' flexibility in interpreting the curriculum—an ability that depends, in turn, on the training received.

The cultural changes brought by the digital age place us in a digital world that is challenging for schools. It is a matter of urgency for teachers to be trained in CDL (Garrett et al. 2020; McDougall et al. 2018; Meehan et al. 2015; Santisteban et al. 2020; Schwartz 2001) so that they can design educational interventions and develop alternative curricular materials, going beyond the mere use of technology as a teaching resource and holding texts and narratives up to scrutiny from all angles.

Studies like the one conducted by Alonso et al. (2015) point to a clear deficit in university students' competence with regard to the media environment. On the same note, a University of Stanford study made public in 2016 shows alarming results concerning university students' ability to gauge the credibility of online news (Wineburg et al. 2016). This is worrying, as it reveals that a university education does not seem to succeed in preparing the critical thinking of future teachers to face the digital challenge, something that is vital to forming part of a citizenry that is critical, responsible, and participatory in a democratic society. Teachers should be the first to be trained as critical citizens so that they can, in turn, educate the following generations.

We are convinced that the key to achieving a critical citizenry in the digital age lies in education and in proper teacher training at university. We want them to be ideal readers but also critical readers who read against the text (Janks 2018, p. 96).

### 2.2. A Study Conducted with Pre-Service Teachers

In this study we analyzed some CDL skills and attitudes shown by primary education undergraduates when interpreting news appearing in the Spanish digital media about sensitive issues in our society, such as poverty, social justice, and how the media influence people's opinions. We used real news items appearing in digital media and dealing with issues that urgently need to be addressed through education.

Comber (2015) claims that poverty and social justice are some of the most important topics to be addressed by critical literacy and should lead to problematizing the class and public texts. CDL can only be developed by dealing with social problems (Berson et al. 2017; Stoddard and Marcus 2017).

We probed students' social representations (Moscovici 1993) concerning these major social problems (Evans and Saxe 1996; Legardez 2003; Pagès and Antoni 2011) and controversial issues (Hess 2008; Ho et al. 2017). We also analyzed their CDL skills and attitudes to see whether they put information in quarantine, check it against other sources, uncover the hegemonic discourses behind the text, and build their own narratives critically.

### 3. Research Objectives and Methodology

This study is part of a research project funded by the Spanish Ministry of Science, Innovation and Universities (I+D EDU2016-80145-P), and involving several Spanish universities, some of whose findings we present in advance.

The main aim of this research is to investigate the skills and attitudes of future teachers in critically analyzing information supplied in digital media: assessing the veracity, reliability, or intent of information sources on social problems; discussing the credibility of certain news and other content that is spread through the media and social networks; and finding the intention and ideology beyond the information to answer the research question: Are future teachers critical thinkers?

### 3.1. Participants

The sample of 322 students consisted of third- and fourth-year students taking a bachelor's degree in primary education between fall 2017 and spring 2018 at five of the universities involved in the research project: University of Jaén; University of Málaga; University Jaume I, in Castellón; Florida Universitaria, in Valencia; and Autonomous University of Barcelona (UAB).

### 3.2. Sources and Analysis of Data

Data were collected from a series of open-ended activities and questions, which were undertaken individually within a period of 45 min and which invited the students to reflect and reveal to what extent they are critical readers of digital media and how they construct their own narrative about the social problems being dealt with. For every question, students could refer to any type of digital source to verify the information, fill in gaps, or search for new sources that might refute it.

The tool used was an online questionnaire, which allowed us to obtain certain quantitative and qualitative data with the aim of appraising the students' ability to analyze different information items and formulate critical discourses on controversial, value-ridden topics. We analyzed the discourses constructed by the students on the basis of two of the questionnaire activities, which asked them to critically analyze news items from online outlets, the content of which was problematic and needed to be verified and interpreted. In the first activity the students reflected on two news items dealing with poverty and social exclusion in Spain. In the second activity they interpreted a set of emotive, value-ridden news items that were slanted in their presentation and which they could check up on.

In order to analyze the information obtained from the questionnaire, based on the research conducted by Wineburg et al. (2016), we developed a rubric for analyzing the narratives in terms of whether these were critical or not, adopting three categories: beginning, emerging, and mastery. With this rubric, we not only consider students' informational and literacy skills but also their critical

thinking attitudes (Castellví 2019) to not only read between the lines but also beyond the lines (Gray 1960) uncovering the intention and ideology hidden in the discourse. Using the rubric, we categorize discourses that don't show any of the critical thinking skills and attitudes mentioned above as beginning, discourses that show some of them as emerging, whilst discourses that evidence the mobilization of informational, digital and literacy skills, and attitudes (Castellví 2019) and uncover the ideology hidden in the information are categorized as mastery.

### 4. Research Findings

### 4.1. Analysis of the First Activity

In the first activity (Figure 1) the students were asked to critically analyze two news items on child poverty and its impact on children's education, taking into account that, although the above is the central topic of the items, these actually contained surreptitious advertising for a bank and therefore had hidden commercial interests. The news items the students were given are the following:



**Figure 1.** (a) Social vulnerability in Spain: a problem beyond the economic crisis. (b) La Caixa Foundation offers educative assistance to 37,396 minors in a situation of poverty in Madrid. Pieces of news presented in the activity 1.

Below is a copy of the rubric (Table 1) created to analyze the results of this activity.

**Table 1.** Rubric utilized to analyze results of activity 1.

Beginning	Emerging	Mastery				
They describe the pieces of news, the social issues presented, and the main protagonists. They don't specify the interests of the bank entity or the agenda of the newspaper.	They analyze the poverty as a social issue and retrieve data from the pieces of news. They pinpoint the prominence of the bank entity in the discourse. They don't specify the interests of the bank entity or the agenda of the newspaper.	They analyze the poverty as a social issue and retrieve data from the pieces of news. They pinpoint the prominence of the bank entity in the discourse. They uncover the interests of the bank entity and the agenda of the newspaper.				

The results obtained show that the discourses of the primary education undergraduates from the participating universities fall mainly within the category of "beginning". Of the future teachers who took part in the study, 65% (Figure 2) engaged superficially with the news items and did not discover their hidden intent. In this group can be found arguments like those of Martha and Peter (all names are fictional but reflect the gender identity given in the questionnaire):

Martha: "In the first news item you can see how more and more young people are suffering from social exclusion and poverty. And the second one is about the world we live in, where more and more people are struggling to get by each day on the little they have".

Peter: "The first news item talks about how most child poverty is inherited from the parents, so it's tied up with problems in getting a good education. The second one gives some solutions to put an end to that inherited poverty and educate people so that they can find a better future".

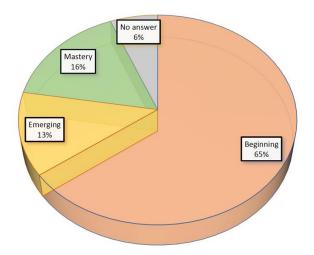


Figure 2. Results obtained from the analysis of activity 1.

Meanwhile, 13% of the students put together an "emerging" discourse containing some elements of reflective or judicious thinking, but not enough for the discourse to be seen to have the fundamental components of critical thinking. The answers below were given by Jessica and Ann. Jessica sees that the news outlet's focus is not on young people but on the bank, while Ann realizes that the news item tries to put the bank in a good light.

Jessica: "The first item emphasizes the human interest part, as it focuses on children at risk of social exclusion [...]. The second item is more about highlighting the materials and projects that La Caixa has offered to these children. It also gives a complete list of the organizations that have collaborated in this initiative, forgetting about the central characters: the children".

Ann: "My interpretation is that the news item gives some very striking data on poverty in Spain but with the underlying message that La Caixa is closely involved in a project to combat that situation".

Discourses placed in the "mastery" category are also in a minority: 16% of the total (Figure 2). These display all the elements required for them to be classified as critical discourses, as they spot the advertising intent behind the news and criticize financial entities' role in creating social inequality. They also criticize the news outlet for adopting the format of a news item for what is in fact an advertisement. These elements can be seen in the answer given by Carol:

Carol: "[...] we should take notice of who is doing the talking: the interviewee in this case is Jordi Riera, scientific director of Caja Proinfancia. [...] Very often, banks give loans or mortgages to families and if they can't repay them, they end up even more in debt or get evicted. Debts can even be inherited by the children. In this news report though, they come out as heroes, saying that the foundation has helped a lot of children in programs dealing with remedial teaching, leisure activities, hygiene, or nutrition, when in fact they're the same banks that cause families to be poor. [...] It sort of looks like the press are mounting an advertising campaign for them, which is really underhand".

The results of the first activity show that the majority of the pre-service teachers who participated in the research did not check the information presented against other sources and made a superficial interpretation of the piece of news. Furthermore, 65% did not show the skills and attitudes necessary to critically analyze the information presented and discover its intention and the bank's agenda.

### 4.2. Analysis of the Second Activity

In the second activity (Figure 3), the aspiring teachers had to show whether they could read the news from a critical standpoint and cross-check it against other media outlets. The social problem that they addressed in this second activity was not the piece of news they are shown, but the power of the media to manipulate and drive the opinion of people. Aspiring teachers were asked to comment on two successive news items, first on the initial story and then on the follow-up piece, to see if they were capable of changing their minds in light of new information. In the first news story, set in a hotel, some parents are said to have shut their small child in a safe. In the second story, this information is modified, as the parents were not there, and the children were playing hide-and-seek. The idea is for them to revise their initial opinion in light of the new information, if they had not already cross-checked the story by referring to other media outlets or other sources.



**Figure 3.** A couple locks their toddler in the safe of their hotel's room. Piece of news presented in the activity 2.

To be classified as "mastery", it is important for the students to go beyond what the news stories provide and critically appraise not only the participants' attitudes, beginning with the parents, but

also the particular intentions of the media outlets pushing the story. The news stories presented to the students were the following:

As in the previous activity, a rubric was drawn up to classify the students' answers, as shown in Table 2.

Table 2. Rubric utilized to analyze results of activity 2.

Beginning	Emerging	Mastery
They don't contrast the piece of news with other information sources. They describe the pieces of news, the social issues presented, and the main protagonists. They judge the parents but not the media or they own uncritical attitude.	They don't contrast the piece of news with other information sources. They describe the pieces of news, the social issues presented, and the main protagonists. They judge the parents and the media, and their own uncritical attitude.	They contrast the piece of news with other information sources. They describe the pieces of news, the social issues presented, and the main protagonists. They judge the parents but also the role of the media in society.

The findings of this activity follow the same pattern as those of the first one but deviate slightly. Those who produced discourses placed in the "beginning" category made up 33% of the total (Figure 4). These discourses are for the most part highly emotive and are not built up from coherent, reasoned argument, even when the students have access to further information that could make them revise their opinions. The information is not called into question but assumed to be valid without consulting online media as suggested from the beginning. The answers given by Frank and Kevin are two examples of this.

Frank: "My opinion is that I hope the baby is taken out of these parents' custody. If it was up to me, life imprisonment".

Kevin: "The decision to have kids is taken together and there are ways to avoid having them, like contraceptives. In some cases, people have a baby and are then shameless enough to have it adopted. Other times, we get a situation like this, which I can only see one solution for: castration for both parties and prison. If a couple are irresponsible enough to have a child they don't want, like I said, you've got adoption. But the kid shouldn't have to die through the fault of thoughtless, selfish parents".

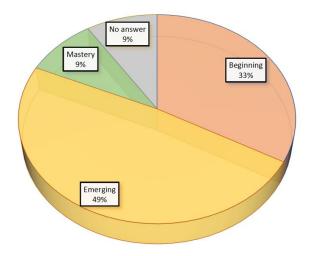


Figure 4. Results obtained from the analysis of activity 2.

Discourses classified as "emerging" made up the majority in this case, reaching 49% of the total number of discourses in this activity. Below are the answers given by two students, Susan and Adam,

who at first react viscerally to the news story but, on reading the second story, are able to reflect critically on the media.

Susan (commentary on the first news story): "I think it's twisted for parents to be capable of abandoning the one they should love most in the world like that [...]".

Susan (commentary on the second news story): "The media can be very sensationalist, and they tell stories the way they think they'll sell the best, even if it's far from the truth".

Adam (commentary on the first news story): "I think the parents should get a big fine and go to prison for a while, because there's no excuse for what they've done".

Adam (commentary on the second news story): "I think the media write too fast sometimes, without knowing properly what has happened, I mean, they hear rumors and assume they're right straight away".

Only 9% of the discourses could be classified as "mastery" or critical: produced by students who query the veracity of the information at all times, cross-checking it and reflecting critically on the influence of the media, on how information is manipulated, and on the importance of cross-checking against other sources. This can be seen in the answer given by Sarah.

Sarah: "They're directly accusing the parents of something really heavy that's not ethical and doesn't make sense to do to anybody, especially your children. They haven't done any research before writing this story and they're making judgements. [...] People should be able to read and learn about what's going on and being talked about in the world, but we should be able to analyze and criticize what we're reading or what we're being told. We should be able to judge what we're being told or at least query it".

The results of the second activity are consistent with the results obtained in the first activity, as 33% of pre-service teachers did not show skills and attitudes needed to check information and critically analyze the social problem presented. It is remarkable how "beginning" and "emerging" narratives evoke emotions regarding the issue presented. However, the "emerging" ones are capable of reflecting on the importance of checking information and the influence of the media in society in that they are asked to compare the first piece of news that is biased, with the second one that clarifies the case.

### 5. Discussion and Conclusions

When analyzing the students' responses in the two activities, what strikes us most is how low they scored on capacity for critical thinking when dealing with social problems. The results obtained are in line with those of the Stanford History education group (McGrew et al. 2017; Wineburg et al. 2016), whose report goes so far as to call them devastating. The results are also in line with those obtained in other research studies with pre-service teachers (Santisteban et al. 2020) and with secondary school students (Castellví et al. 2020b). These low scores could be attributed to the fact that (1) education, at any level, mostly provides students with uncritical skills that have the appearance of being politically neutral; (2) the spaces of socialization such as the Internet or the media could have bigger impact on people's opinion than formal and non-formal education; (3) political discourses evoke emotions (Castellví et al. 2019), which are powerful tools to spread ideas without making a critical reflection about them.

The data obtained in the two activities point to a very small minority of students formulating critical discourses at the "mastery" level: below 20% in both activities. This percentage is worrying, especially in light of the fact that these students will have the responsibility of teaching the critical citizenry of the future. If they themselves are not capable of questioning information in a world dominated by multiple digital media, they are even less likely to be able to help their pupils to question power relations and work to promote social justice and democracy.

Most of the students put together discourses that were placed in the "beginning" category in the first activity, and as many as 65% were unable to spot a news story with an underlying commercial intent. For the second activity the number was 33%. These percentages seem very high for students in the second half of their university studies, who should by now be used to cross-checking information to establish its reliability. This leads us to the following questions. How can critical thinking be taught in pre-university education? How should it be taught at university? In this new context it seems appropriate to reconsider the role of future teachers within the education system (Kendall and McDougall 2012) and the objectives of initial training programs.

In the second activity the category with the largest number of students (49%) is the "emerging" category, while, in the first activity, 13% fall into this category. We could initially have expected these students to be well used to using digital resources, interpreting information they can access easily and weighing up the veracity of what appears on the multiple screens they use. But the study's findings indicate, rather, that they do not have these abilities or do not put them into practice.

According to Gutierrez and Tyner (2012), media education in the different stages of education should not be limited to developing a merely instrumental digital competence, neglecting attitudes and values. However, our research suggests that, while attaining technical mastery of the medium, few students show more than a negligible willingness to take a step further and critically interpret information. Our research also shows that there is still much work to be done with university students regarding the social problems at the core of the activities and regarding critical reading of the media, as seen also in other studies (Alonso et al. 2015; Wineburg et al. 2016).

As we see it, beyond the question of whether a particular story is interpreted one way or another, aspiring teachers must take a clear stance on human rights and democratic values. By teaching how to make use of digital resources, we should be producing responsible, cultivated, critical citizens (Area-Moreira and Pessoa 2012), who are fully aware of their social function as teachers. It is clear that teacher-training programs need to be rethought with the aim of incorporating critical media literacy. Additionally, they should include the study of social problems or controversial topics that can call into question how we approach the media and interpret information.

We are convinced of the need for CDL in citizenship education, to prepare citizens for democratic participation. We propose working with social problems, as an essential education tool in today's democracy, to help develop critical thinking (Santisteban 2019). One question we could ask ourselves is whether someone is educated if they are not capable of distinguishing between manipulation and information. We could also ask ourselves whether we can assure the future of democracy without critical, participative, and responsible citizens. These should be our main challenges as teachers.

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Article

## Global Citizenship and Analysis of Social Facts: Results of a Study with Pre-Service Teachers

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Abstract: This article outlines how the dimensions of global citizenship education (GCE) are reflected in future secondary school teachers' analysis of news items. The question that guided the research was: When analysing a news item with global implications, do teachers in training use the dimensions of the critical global citizenship education model and which critical literacy achieve? The study used a mixed methodology. Content analysis was used to analyse the information, specifically the use of codes through descriptive and inferential statistics. The findings show that the majority of future secondary school teachers tend to take a socially committed perspective, while they take a critical stance or mobilise for social justice action to a lesser extent.

**Keywords:** social studies; controversial issues; critical perspective; teacher education; globalization

### 1. Introduction

In today's world, people tend to understand that local and global social facts and problems are increasingly interrelated. This is a reflection of the economic, political and cultural globalisation that the world has experienced in the past three decades (Pak 2013; Pak and Lee 2013; Stromquist and Monkman 2014). Globalisation has been magnified by the presence of information technologies, especially the Internet, which, according to Castells (2005), has contributed to shaping an increasingly interconnected world, where the media bear a direct influence on the way society and citizenship are understood (Santisteban and González-Valencia 2013).

The globalisation process can be explained by different theories. The framework review devised by Sklair (1999), Spring (2004) and Torres (2015) presents four main approaches to help us understand globalisation. They are neoliberalism, global culture, global systems and post-colonialist interpretations. In turn, Shultz (2007) cites three: The neoliberal approach, the radical approach and the transformative approach. These approaches show that taking a stance on globalisation opens up considerations when researching and developing educational proposals on global citizenship (Stromquist 2009).

Globalisation in all its dimensions has led to a reconsideration of the concepts of citizen and citizenship under the scheme of the nation-state. The theoretical frameworks developed by Arthur et al. (2008), Delanty (1997), Faulks (2000), Isin and Turner (2002), Janoski and Gran (2002), Kymlicka and Norman (1994), Tully (2014), Reysen and Katzarska-Miller (2013) and Gun Chung and Park (2016) reveal that citizenship goes beyond legal recognition; after all, holding an official document that certifies a person is a "citizen" does not mean that this person exercises the duties and rights associated with citizenship. Instead, citizenship transcends legal recognition and should be placed within the sphere of the quest for moral imperatives that mobilise people to seek a better life for the community; a "citizen is one who participates directly in public deliberations and decisions" (Barber 1984, in Cortina 2003, p. 43)

and who tries "to construct a good polis, seeking the common good in their political participation" (Cortina 2003, p. 48), which nowadays is between the local and global scale.

According to Broomley (2009), Delanty (1997) and Rauner (1999), citizenship can be understood in the frame of relation to national and post-national, such as supranational, international, global and virtual, planetary, global or global-local (glocal) entities (Broomley 2009). The blurring of borders and the establishment of supranational governing bodies (OECD, European Union, NAFTA, Pacific alliance, Mercosur, etc.) which bear an increasing influence on the lives of people, societies and states have played a key role in the reconfiguration of the concept of citizenship. One definition that serves as a general framework for understanding global citizenship was proposed by UNESCO (2018), which suggests that it refers to the sense of belonging to a larger community and a shared humanity where there is political, economic, social and cultural interdependence in connection with the local, national and global levels.

The progress of globalisation in the past three decades has also shown its less positive side, partly due to the excessive centrality of the economic dimension at the expense of the political dimension, which has generated situations like an increase in poverty, inequality and pollution in the world. This has its correlate, that may a positive, in the emergence and growth of international organisations which work on these matters, such as Save the Children, Oxfam Intermón, Amnesty International, Human Rights Watch, Transparency International and Greenpeace, which can be viewed as ways in which global citizenship materialises, opening new possibilities and scenarios of action for citizens on a global scale, and reflect the link between citizenship and globalizations below global citizenship. In the opinion of Tully (2014, p. 4), when trying to connect citizenship and globalisation, "we are already thrown into this remarkably complex inherited field of contested languages, activities, institutions, processes and the environs in which they take place. This conjoint field is the problematization of global citizenship: the way that formerly disparate activities, institutions and processes have been gathered together under the rubric of 'global citizenship', become the site of contestation in practice and formulated as a problem in research, policy and theory, and to which diverse solutions are presented and debated".

Even though the notion of citizenship is associated with the nation-state, "new forms of citizenship are growing in the face of globalisation. This means that new forms of education need to be developed. It is unlikely that new forms of education will be achieved by attempting to bolt very different formulations together" (Davies et al. 2005, p. 83). Education, and specifically teaching the social sciences, should contribute explicitly to achieving and developing this (Goren and Yemini 2017a), because globalization's effects, the social, cultural, political and economic changes, "hold special significance in educational settings, where preparing students for a global world has come to play an important role in citizenship education" (Szelényi and Rhoads 2007, p. 25). They are forcing schools and teachers to take an increasingly active role. This aligns with the fact that the quality of education means that students develop "the skills, values and attitudes that enable citizens to lead healthy and fulfilled lives, make informed decisions, and respond to local and global challenges through sustainable development education and global citizenship education, as well as human rights education" (UNESCO 2018, p. 1).

The literature review revealed that there are studies which inquire into the discourses on global citizenship education in future teachers (Yemini 2017; Yemini et al. 2019; Kim 2019), the purposes of teaching it (Bruce et al. 2019), the efficacy of teacher training programmes on global citizenship (Kopish 2016; Yang et al. 2017), the assessment of teaching proposals or methodologies (O'Meara et al. 2018), the influence of global education on viewing oneself as a global citizen (Larsen and Searle 2017) and specifically in working teachers (Goren and Yemini 2016; Goren et al. 2019; Çolak et al. 2019; Leduc 2013). They all concur on the importance of including global citizenship education in teacher training programmes in different ways.

The study by Kim (2019) shows that there is little room for teaching and discussing global citizenship education and his teaching in teacher training programmes. This kind of approach

motivated the study by Tarozzi and Mallon (2019) on how teacher training programmes in universities in four countries (Austria, Ireland, Italy and the Czech Republic) address GCE. This study found that the ways global citizenship education is understood and taught reflect the cultural and political contexts of each country, and that they take shape in three typologies: Content-centred, values-centred and competence-centred.

In this regard, global citizenship education is viewed as a way people can gain a broader and better understanding of the interrelationship between citizenship, politics, democracy and the globalisation process, which leads them to understand the political, economic, cultural, social and environmental implications (O'Meara et al. 2018; Bruce et al. 2019). From these theorical frames, we proposed a research question: When analysing a news item with global implications, do teachers in training use the dimensions of the critical global citizenship education model and which critical literacy achieve?

This project is based on the assumption that future teachers forge connections between theoretical notions and the analysis of practical cases which entails connecting the local and global scales. In this perspective, it identifies with what Tarozzi and Inguaggiato (2018), Goren and Yemini (2017b) and UNESCO (2015) suggest when they state that teacher training plays a critical role in implementing GCE: "Teachers and educators recognise the importance of GCE; however, they often feel trapped between curricular goals encouraging its incorporation in the classroom and cultural norms of nationalism or lack of practical resources that hinder their ability to actually teach it" (Goren and Yemini 2017b, p. 179).

### 2. Global Citizenship Education

In the past 15 years, much has been written on global citizenship education (Davies et al. 2005; Szelényi and Rhoads 2007; Oxley and Morris 2013; Dill 2013; Goren et al. 2019; Sant and González-Valencia 2018; Reysen and Katzarska-Miller 2013; Rapoport 2009; Gun Chung and Park 2016; Sant 2018). After reviewing several proposed definitions of GCE, we can note that the combination of the concepts of "globalisation" and "citizenship" in the "global citizenship" construct merges the meanings of each term and generates new questions on "global citizenship" that emerge with even greater complexity, from combinations that are reflected in theorical proposals and social significance (Tully 2014).

The UNESCO institution defines GCE as, "essentially, GCED addresses three core conceptual dimensions of learning: for education to be transformative, knowledge (cognitive domain) must touch the heart (socio-emotional domain) and turn into action to bring about positive change (behavioural domain). This framework emphasizes an education that fulfils individual and national aspirations and thus ensures the well-being of all humanity and the global community at large" (UNESCO 2018, p. 2).

The definition put forth by UNESCO, an institution which is part of the web of global governance, stresses the aspects more closely related to the psychology of learning, while covering the political and critical dimension or post-colonialist discourses to a lesser extent (Andreotti 2006). One approach more closely associated with a critical dimension of global citizenship education is by Reysen and Katzarska-Miller (2013, p. 858), who understand as "awareness, caring, and embracing cultural diversity while promoting social justice and sustainability, coupled with a sense of responsibility to act. Prior theory and research suggest that being aware of one's connection with others in the world (global awareness) and embedded in settings that value global citizenship (normative environment) lead to greater identification with global citizens (i.e., prosocial values and behaviors)".

This definition of GCE puts aspects like social justice, diversity and awareness, which are essential in a critical approach, at the core. In the midst of the proliferation of definitions of GC and GCE, Pak (2013), Dill (2013) and Stromquist (2009) suggest that, even though there is no consensus, it is essential to develop greater global awareness. Following the ideas of Dill (2013, p. 50): "The global consciousness element of global citizenship ... creates lofty moral expectations: it consists of an awareness of other perspectives, a single humanity as the primary level of community, and a moral conscience to act for the good of the world. The global citizen in this discourse is a moral ideal, a vision

of a person who thinks and acts about the world in specific ways: as a universal community without boundaries whose members care for each other and the planet".

In the review of the frameworks of global citizenship (Oxley and Morris 2013; Stromquist 2009), the notion emerges that global citizenship can be classified as to whether it represents civil, civic or political notions of citizenship. Stromquist (2009) identifies three main approaches: Social, political and economic. In the opinion of Oxley and Morris (2013), there are social, political, economic, cultural, environmental and moral perspectives. These interpretations come from the theory of world culture, social and critical citizenship and global systems framed in post-colonialist theories of globalisation (Andreotti 2006). From this vantage point, UNESCO's definitions ignore these aspects or relegate them to the background, and Tawil (2013, p. 5) suggests that they can be classified as a soft approach: "In 'softer' approaches, the starting point for global dimensions of citizenship education is of a more moral variety based on the notion of a common humanity and a global or world ethic. In more 'critical' approaches, the ethical starting point is the concept of social justice as farmed by the international normative instruments of human rights".

This research took Oxley and Morris's definition of GCE, which posits "the normative and empirically grounded conceptions of GC in terms of their ideological underpinnings" (2013, p. 305). Therefore, we understand that "critical conceptions of GC tend to promote a form of 'counter-hegemony', emphasising the deconstruction of oppressive global structures, and are also connected to what Dei (2008, p. 479) describes as 'a politics of social transformation'" (Oxley and Morris 2013, p. 313). Global citizenship will be possible inasmuch as people can identify and question the ideological dimension of events and stories on a local and global scale (Tosar and Santisteban 2016) with local repercussions, such as the rise of nationalism or populism. This way of citizen's training in understanding should entail grasping that there are individuals and human groups with diverse ways of thinking, ideologies and interests, whose imperative is to reach agreements, decide on a social organisation and mechanisms to solve conflicts, and recognise and value ethnic, cultural or religious diversity.

In this perspective, GCE is a type of education that seeks to train citizens who recognise, understand and are willing to think and act globally. This perspective transcends the nation-state and is geared towards the quest for the highest moral imperatives (Cortina 2003), that is, the construction of social justice on a global scale (Torres 2017; Davies 2006). To achieve this, when analysing a news item, people must consider historical, geographic, political, legal, sociological, anthropological, economic and legal factors. This is related to the idea that GCE "empowers individuals: to reflect critically on the legacies and processes of their cultures and contexts, to imagine different futures and to take responsibility for their decisions and actions" (Andreotti 2006, p. 169). We identify with the idea of critical citizenship education in this perspective (Andreotti 2006; Tully 2014).

An approach to GCE, in the opinion of Tarozzi and Inguaggiato (2018) and Scheunpflug and Asbrand (2006), geared at social justice is considered a suitable framework for analysing actions in educational settings because it enables us to see how its core concepts appear and how they are related to other aspects surrounding education in general. In their words, "this conception of GCE echoes one of the roots of GCE theoretical framework which is Freirean pedagogy" (Tarozzi and Inguaggiato 2018, p. 122) because, as Freire posited, "for a more equitable and just society, at the heart of development education' objectives, people must be able to critically reflect on the world, challenge assumptions that create oppression and reconstruct understanding based on this collaborative inquiry" (Freire 1970, p. 53).

The project theoretical framework approach developed is related to Davies (2006, p. 6), who says that "what seems to happen with global citizenship education is a confirmation of the direct concern with social justice and not just the more minimalist interpretations of global education which are about 'international awareness' or being a more rounded person".

### 3. Teaching the Social Sciences and Global Citizenship Education

Teaching the social sciences, history and geography from a critical, interdisciplinary perspective helps people understand and participate in solving social facts or problems that are increasingly global and affect citizens in different ways (Pagès and Santisteban 2014; Anguera et al. 2018; Torres 2009, 2017), and it helps students gain a better understanding of the relationship between citizenship and globalisation (Rapoport 2009). In this perspective, the project made a theoretical proposal to analyse facts and issues under global citizenship. The criteria for develop in this proposal was a social science discourse with more presence in secondary education and high school. In Spain the Royal Decree 1105 (Government of Spain 2015) established that history and geography are compulsory areas, but it is possible to find references to other humanities and social sciences such as political science, philosophy, sociology, etc.

By examining what each of them can contribute to understanding news items, the following synthesis was reached (Figure 1):

- History enables students to learn about events in time with attributes like the simultaneity or contemporaneity of events.
- Geography enables students to learn about space, territory and people's interdependence with them.
- Political science enables students to grasp the notions of power, governing systems and political organisation (both national and international).
- Sociology enables students to learn about how societies are organised and work.
- Anthropology enables students to study processes of cultural construction and identity in diverse contexts.
- Economics enables students to gain basic knowledge of resources and wealth and their local and global distribution.
- Ethical factors shape the frameworks that enable students to distinguish between what is just or unjust.

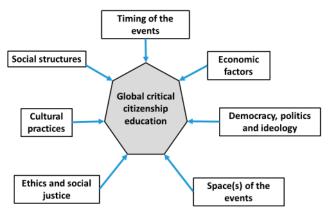


Figure 1. Dimensions of critical global citizenship education. Source: Authors.

This way of understanding the interaction between GCE and the curriculum has referents in different authors' approaches (Andreotti 2006; Shultz 2007; Oxley and Morris 2013) and provided the data analysis with a teleological and conceptual structure based on the assumption that the news items are analysed through the interaction of different sciences or disciplines, with which causal or multi-causal explanations can be constructed (O'Meara et al. 2018). This enabled the research team to trace the global dimension in the responses of the participants, and can answer the research question: When analysing a news item with global implications, do teachers in training use the dimensions of the critical global citizenship education model and which critical literacy achieve?

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### 4. Research Methodology

Participants were selected through convenience sampling (Argibay 2009), based on the ability of the research group to access the target population and its adjustment to the research objectives (Hernández et al. 2010). This type of sampling consists of the self-selection of the sample units without specifying the universe from which they are extracted, according to their possibilities of access (Scribano 2007), and in applying criteria of inclusion–exclusion criteria. The selection criteria for the participating institutions was their active participation in the research project EDU2016-80145-P, financed by the Spanish Government.

The information was obtained from pre-service teachers (n = 53) enrolled in a teacher training programme for future secondary school and baccalaureate teachers at universities in two autonomous communities in Spain during academic year 2018–2019 (University 1 (Autonomous University of Barcelona; UAB) = 28, University 2 (University of Málaga; UMA) = 25). This sample is considered representative in the context of the objectives of this project and the university degree selected (Master's Degree in Secondary Education Teaching). The information was collected via a questionnaire in which the students were given a series of cases constructed based on the theoretical framework, which they had to analyse and then share their opinions on. For data collection in this study, because of its controversial nature, one of the cases was selected, which included a single open question: Interpret the image critically according to the people who appear (Figures 2 and 3).

Research on the Social Representations of university students in initial teacher training

### CG Group: Global citizenship, radical humanism and invisibles

# Personal information First and last name: Course: University: Guidance The activity is carried out individually. ICT can be used (mobile, tablet, pc, etc.). The maximum time to complete it is 45 minutes. This activity is not of academic interest for any kind of evaluation, it only aims to find out students' opinions on controversial current issues related to media information. It is important that students respond freely and without any type of conditioning. It is important that all questions are answered. The results of the survey will be dealt with while maintaining the anonymity of the people participating. We appreciate your participation. Group of researchers of the Project EDU2016-80145-P (MINECO)

Figure 2. Implementation guidance.

**Activity 1.** Take a look at the following picture taken on 7 July 2017 in Hamburg City (Germany) during an international policy meeting, the G20 summit, composed of the world's largest economies and the European Union.



- Interprets the image critically according to the people who appear.

Figure 3. Activity.

The core case, which explicitly represented the relationship between the local and the global, was a photograph of the G20 meeting held on 7 July 2017 in the city of Hamburg (Germany). According to Santisteban (2019), the case entails a controversial factor, because of the global repercussions of these kind the meetings, the small presence of women, cultural practices (dress—colours and style), etc.

For the discursive analysis of the texts generated, a quantitative content analysis was used, through the application of a category system, built from the seven established dimensions (Figure 1), and three levels of literacy: Description, analysis and relation, and interpretation, relation and proposal for social action. Considering the results obtained in didactic research in the field of Spanish teacher training, and in the critical analysis of the official curriculum and curricular materials (Ortega-Sánchez 2017; Ortega-Sánchez and Pagès 2017), the study aims to identify what levels of literacy the future teacher has acquired and is developing in the comprehension/decoding of textual and iconographic speeches of a social nature. To this end, the three levels mentioned are related to three types of literacy: Literal literacy, inferential literacy and critical literacy, oriented to the development of social thinking skills (critical and creative), and to committed and responsible intervention in social reality (Santisteban 2015). This analysis combined the collection, uniform coding, categorization and descriptive and interpretative analysis of qualitative data (manifest content), with quantitative data, obtained on the basis of the former through the ad hoc construction of a dimensional scale classifying the units of analysis (student discourses).

Descriptive and inferential statistical analyses were performed on the texts based on the frequencies and literacy practices revealed by the students and the presence/absence and textual density of the theoretical attributes of the conceptual model proposed (Bardin 2002; Krippendorff 1990).

The data obtained were transcribed and organised into a matrix to be analysed (Miles et al. 2014). This analysis took shape in thematic coding (Flick 2012; Schreier 2014). The codes were defined based on the theoretical approach, and they were: Timing of the events; economic factors; democracy; politics and ideology; space(s) of the events; ethics and social justice; cultural practices; and social structures. In the analysis of the responses, we identified whether or not there was a reference to the dimensions; if there was, it was assigned one point, while the absence of any reference was assigned zero. If more than one reference to each code appeared, they were scored with the number of times it appeared. This enabled us to identify the frequency with which the dimensions of GCE appeared. The numerical coding and thematic categorization of the qualitative data are reproduced in Figures 4 and 5.

Master's Degree in Secondary Education Teaching - UMA		Levels Dimensions of critical global citizenship education											
	Description	Analysis and relation	Interpretation, Relation and Proposal for Social Action	Timing of the events	Economics factors	Democracy, politics and ideology	Space(s) of the events	Ethics and social justice	Cultural practices	Social structures	Total codes	Code density in relation to the maximum per person (6)	Code density in relation to the group total (78)
Student 1	1				1	1	1			0	3	50,0	3,85
Student 2		1			1			1		2	4	66,7	5,13
Student 3		1				1				1	2	33,3	2,56
Student 4		1				1		1		1	3	50,0	3,85
Student 5		1				1				1	2	33,3	2,56
Student 6		1			1	1	1		1	1	5	83,3	6,41
Student 7		1			1	2		2		1	6	100,0	7,69
Student 8			1			1	1	1		3	6	100,0	7,69
Student 9		1		1	1	1	-			0	3	50,0	3,85
Student 10	1					1	1			1	3	50,0	3,85
Student 11		1		1		2	1			2	6	100,0	7,69
Student 12	1					i e				1	1	16,7	1,28
Student 13		1				1				2	3	50,0	3,85
Student 14			1			1		1		2	4	66,7	5,13
Student 15		1				1		1		1	3	50,0	3,85
Student 16	1					1				1	1	16,7	1,28
Student 17		1								2	2	33,3	2,56
Student 18	1					1				1	2	33,3	2,56
Student 19		1			1	1				1	3	50,0	3,85
Student 20		1				1			2	2	5	83,3	6,41
Student 21	1					1			1	0	1	16,7	1,28
Student 22		1				1				2	3	50,0	3,85
Student 23		1				1				1	2	33,3	2,56
Student 24		1				1	14		1	1	3	50,0	3,85
Student 25	1					1				1	2	33,3	2,56
	7	16	2	2	6	22	5	7	5	31	78		
	28	64	8	2,56	7,69	28,21	6,41	8,97	6,41	39,74	100,00		

Figure 4. Data emptying matrix—University of Málaga (UMA).

Master's Degree in Secondary Education Teaching - UAB		Levels Dimensions of critical global citizenship education											
	Description	Analysis and relation	Interpretation, Relation and Proposal for Social Action	Timing of the events	Economics factors	Democracy, politics and ideology	Space(s) of the events	Ethics and social justice	Cultural practices	Social structures	Total codes	Code density in relation to the maximum per person (7)	Code density in relation to the group total (78)
	Nº	Nº	Nº	Nº	Nº	Nº	Nº	Nº	Nº	Nº	Nº	%	%
Student 1	0	1	0	0	2	1	0	2	0	1	6	85,7	4,76
Student 2	0	1	0	0	1	2	0	0	0	2	5	71,4	3,97
Student 3	0	0	0	0	0	0	0	0	0	0	0	0,0	0,00
Student 4	0	1	0	0	1	1	1	1	0	3	7	100,0	5,56
Student 5	0	1	0	0	1	1	1	0	2	1	6	85,7	4,76
Student 6	0	1	0	0	1	1	1	0	1	1	5	71,4	3,97
Student 7	0	1	0	0	0	1	1	1	0	1	4	57,1	3,17
Student 8	0	1	0	0	0	2	1	0	0	1	4	57,1	3,17
Student 9	0	1	0	0	1	1	1	0	0	2	5	71,4	3,97
Student 10	1	0	0	0	1	0	0	0	0	1	2	28,6	1,59
Student 11	0	1	0	0	1	1	0	0	1	1	4	57,1	3,17
Student 12	1	0	0	0	0	3	0	0	0	0	3	42,9	2,38
Student 13	1	0	0	0	0	2	0	0	0	1	3	42,9	2,38
Student 14	0	1	0	0	1	2	0	0	1	1	5	71,4	3,97
Student 15	0	1	0	0	1	2	0	0	1	1	5	71,4	3,97
Student 16	0	1	0	0	0	2	1	0	2	1	6	85,7	4,76
Student 17	0	1	0	0	0	3	1	0	0	2	6	85,7	4,76
Student 18	1	0	0	0	1	2	1	0	0	1	5	71,4	3,97
Student 19	0	1	0	0	1	2	0	0	1	1	5	71,4	3,97
Student 20	0	1	0	0	0	1	1	0	1	1	4	57,1	3,17
Student 21	0	1	0	1	1	1	0	0	0	2	5	71,4	3,97
Student 22	0	1	0	0	0	1	1	0	0	2	4	57,1	3,17
Student 23	0	1	0	0	1	2	0	0	0	1	4	57,1	3,17
Student 24	0	1	0	0	3	2	0	0	0	0	5	71,4	3,97
Student 25	0	1	0	0	1	3	0	1	0	0	5	71,4	3,97
Student 26	0	1	0	1	1	1	0	1	0	2	6	85,7	4,76
Student 27	1	0	0	0	0	2	0	0	0	0	2	28,6	1,59
Student 28	0	1	0	0	1	3	0	0	0	1	5	71,4	3,97
	5	22	0	2	21	45	11	6	10	31	126		100,00
	18,5	81,5	0	1,59	16,67	35,71	8,73	4,76	7,94	24,60	100,00		

Figure 5. Data emptying matrix—University of Barcelona (UAB).

With the results of this coding, the respondents were classified on a three-level scale which corresponded to what the project assumed to be literacy levels, meant as "the capacity to read between the lines and beyond what is said and to identify the socio-historical and ideological underpinnings and intentionality behind books, images, videos and media" (Castellví et al. 2019, p. 25). Similar scales were used by Bruce et al. (2019) in their study. The scale proposed in this study is:

1. Teachers who focused on the description of the events; that is, those who only referred to the factual aspects of the photograph. These individuals mentioned one or two codes/dimensions: "They are the leaders of the governments of the G20 member countries. The position in which they are established is according to their global importance, so at the beginning, there are leaders like Putin and Trump, and in the end, Mariano Rajoy is smiling. Merkel is located in the centre, because her country that hosts the meeting" (S27UAB).

- 2. Teachers who focused on analysis; that is, they identified the factual aspects of the photograph and interpreted what the meeting meant. They mentioned three or four codes/dimensions: "The heads of government of the strongest economies in the world meet often. Why? To strengthen their trade relations and strengthen their power over the rest of the world? This image is a clear expression of inequality in the world, where power and resources are in the hands of the few, and the rest must be satisfied with what little they have, if any. Inequality is also a term for sexes, where of 36 representatives, there are only 4 women." (S11UAB).
- 3. Critical teachers, that is, those who interpreted the photograph and made suggestions on how to change reality. These individuals mentioned four or more codes/dimensions, with which they analysed the photograph and proposed actions: "In the picture we can see a sample of the patriarchate that is still settled in the institutions and in the spheres of power. It is more difficult for women to arrive, it is a fact, and they have not yet taken the place they deserve, and it is something that must be claimed starting with ourselves from the education itself." (S8UMA).

The correspondence between the number of dimensions and their classification on the scale is due to the fact that using a larger number of codes/dimensions means that people are capable of analysing social facts or cases with a broader, more interdependent and complex perspective and therefore situate themselves within the critical global citizenship education perspective. In order to confirm or refute this assumption, descriptive statistics (frequency and contingency tables) were used, and to determine whether or not there was a significant association among the variables in the study and statistically significant differences between the participating institutions, Spearman correlation coefficients were calculated and the Mann–Whitney–Wilcoxon *U*-test was applied. This shed light on the consistency of the coding (Schreier 2014). The goal of this study was not to measure but to understand how the pre-service teachers reflected the concept of GCE and the dimensions posited in the theorical section in the case analysis. Therefore, this study does not seek to explain experimental cause–effect relations, typical of explanatory studies, but rather the verification of interdependence relations between the variables considered with a comparative objective. Consequently, the study corresponds to the non-experimental designs, of cross-sectional, descriptive, comparative and inferential scope.

This study met the ethical requirements for research with human beings according to the fundamental principles established in the Declaration of Helsinki, and it was approved by the University Senate of the Autonomous University of Barcelona on January 30 of 2013.

### 5. Results

In this section, we present the results of the analysis and the answer research question. We first discuss the descriptive analysis and secondly the inferential analysis; also included are highlighted text passages, obtained from student responses, that characterize each identified trend. Generally speaking, the data are homogeneous.

A total of 53 people responded to the questionnaire; 52.8% (n = 28) were from the Autonomous University of Barcelona (UAB/U<sub>1</sub>) and 47.2% (n = 25) were from the University of Málaga (UMA/U<sub>2</sub>). We did not have full access to the gender variable since responding to this item was not obligatory.

The quantitative data analysis was performed based on the frequency of text entries related to the literacy practices observed in the students' texts (description, analysis and association; and interpretation, association and proposal of social action), and with the explanatory dimensions of education for democratic, critical and global citizenship, according to the following codes: 0 = zero text entries, 1 = one text entry, 2 = two text entries, 3 = three text entries. Likewise, the levels of textual density corresponding to the following theoretical dimensions were measured: (1) Between one and three text entries, (2) between four and six text entries, (3) seven or more text entries.

The following quotes reflect the literacy practices and dimensions: Description level "is an international policy meeting, white men predominate, as always"; analysis and association level "is an international policy meeting, the G20, the representatives of the most powerful economies are mostly men, excepting 3 or 4 women. Thus, a system can be affirmed in which the power figures continue

to be men"; interpretation, association and proposal of social action level: "There are two points of views. The first one shows the lack of female presence. In the other hand that 1 of the 2 women is placed in the centre of the image, probably intentionally. This is a social problem. It cannot be the little female presence in the international political power. We must make ourselves heard, that the female presence grows at the international level, but for that to happen, it must first be born at the national level. Women have the same capacities; we should not have any impediment".

The results for each of the theoretical dimensions of critical global citizenship education (CGCE) reveal at least one text entry per student, with the majority of references related to democracy, politics and ideology (f. = 29, 54.7%) and social structures (f. = 30, 56.6%) (Table 1). There is a noticeable absence of references related to the timing of the events and their spatial context (f. = 49, 92.5%; f. = 37, 69.8%), economic factors (f. = 29, 54.7%), ethics and social justice (f. = 42, 79.2%) and cultural practices (f. = 41, 77.4%). The data show no statistically significant differences between the two universities, except on dimensions 5—economic factors (G = 203.000, G = -2,995, G = 0.003)—and 6—democracy, politics and ideology (G = 177.000, G = -3.406, G = 0.001)—with G having a stronger presence in both areas (G = 18, 64.3%; G = 26, 92.9%).

The students tended to react to the news item proposed at medium levels of textual density, that is, with between four and six text entries referring to one or several of the explanatory theoretical dimensions (f. = 29, 54.7%). U<sub>1</sub> showed the highest frequencies at this level (f. = 22, 78.6%) (U = 157.000, z = -3.958, p = 0.000).

The three levels of literacy at which the seven dimensions are addressed reveal the existence of significant differences between the participating institutions in the level of descriptive skills (U = 173.000, z = -3.657, p = 0.000). Specifically, the students in the first university ( $U_1$ ) ( $f_1 = 22, 78.6\%$ ) are more skilled at receiving and critically understanding the texts and images than those enrolled in the second university ( $U_2$ ) ( $f_2 = 7, 28\%$ ). Despite the fact that, at identical percentages, the use of these skills is complemented with the preferential use of analysis and association skills by  $U_1$  ( $f_2 = 22, 78.6\%$ ), the differences between institutions do not yield significant differential values. Likewise, the skill of critically receiving texts and iconographies (interpretation, association and proposal of social action) shows results in  $U_2$  ( $f_2 = 2.8\%$ ), but without significant differences compared to  $U_1$ .

The correlational analysis reveals the existence of low inverse interdependence associations between the application of the students' skills of interpretation, association and proposal for social action and the skills of analysis and association. The more textual references related to these latter skills, the lower the reading practices associated with critical literacy ( $\rho = -0.315$ , p = 0.022) (Table 2).

The data also reveal that the skills of description, analysis and association bear a minor influence on the construction of text references on economic factors ( $\rho = 0.310$ , p = 0.024;  $\rho = 0.324$ , p = 0.018), just as the skills of analysis and association do in association with the explanatory dimension of social structures ( $\rho = 0.297$ , p = 0.031). Likewise, in references to social structures, there was a low association of significant dependence with the skills of interpretation, association and proposal of social action ( $\rho = 0.367$ , p = 0.007) and of the latter with the ethical and social justice aspects of critical global citizenship ( $\rho = 0.315$ , p = 0.022).

Finally, the references associated with the ethical and social justice aspects revealed the existence of a low inverse association with the references to cultural practices. The more text references on cultural aspects, the fewer ethical references there were ( $\rho = -0.274$ , p = 0.047).

**Table 1.** Descriptive and inferential statistics.

	V.	ft		U <sub>1</sub>		U <sub>2</sub>	Т	otal	_ <i>U</i>	W	z	р
	٧.	11	(n	= 28)	(n	= 25)	(N	= 53)	- u	**	~	r
	$V_1$	0	6	21.4%	18	12%	24	45.3%	173.000	498.000	-3.657	0.000 **
	-	1	22	78.6%	7	28%	29	54.7%				
Literacy levels	$V_2$	0	6	21.4%	6	36%	15	28.3%	299.000	624.000	-1.164	0.244
	_	1	22	78.6%	16	64%	38	71.1%				
	$V_3$	0	28	100%	23	92%	51	96.2%	322.000	728.000	-1.511	0.131
		1	0	0.0%	2	8.0%	2	3.8%				
	$V_4$	0	26	92.9%	23	92%	49	92.5%	247.000	753.000	-0.117	0.907
	v 4	1	2	7.1%	2	8.0%	4	7.5%	347.000	753.000	-0.117	0.907
		0	10	35.7%	19	76%	29	54.7%	203.000			0.003 **
	$V_5$	1	16	57.1%	6	24%	22	41.5%		528.000	-2.995	
	<b>v</b> 5	2	1	3.6%	0	0.0%	1	1.9%		528.000	-2.995	0.003
		3	1	3.6%	0	0.0%	1	1.9%				
		0	2	7.1%	5	20%	7	13.2%		502.000		
	$V_6$	1	11	39.3%	18	72%	29	54.7%	177.000		-3.406	0.001 **
		2	11	39.3%	2	8.0%	13	24.5%				
		3	4	14.3%	0	0.0%	4	7.5%				
Dimensions of critical global	<b>3</b> .7	0	17	60.7%	20	80%	37	69.8%		607.500	-1.512	0.130
citizenship education (CGCE)	$V_7$	1	11	39.3%	5	20%	16	30.2%	282.500			
•		0	23	82.1%	19	76%	42	79.2%				
	$V_8$	1	4	14.3%	5	20%	9	17%	329.000	735.000	-0.530	0.596
	_	2	1	3.6%	1	4.0%	2	3.8%				
		0	20	71.4%	21	84%	41	77.4%				0.283
	$V_9$	1	6	21.4%	3	12%	9	17%	306.000	631.000	-1.075	
		2	2	7.1%	1	4.0%	3	5.7%				
		0	5	17.9%	3	12%	8	15.1%				0.486
	3.7	1	16	57.1%	14	56%	30	56.6%	24 5 000	<b>504</b> 000	0.40=	
	$V_{10}$	2	6	21.4%	7	28%	13	24.5%	315.000	721.000	-0.697	
		3	1	3.6%	1	4.0%	2	3.8%				
		n <sub>1</sub>	5	17.9%	18	72%	23	43.4%				
Textual density	$V_{11}$	$n_2$	22	78.6%	7	28%	29	54.7%	157.000	482.000	-3.958	0.000 **
		$n_3$	1	3.6%	0	0.0%	1	1.9%				

<sup>\*\*</sup>  $p \le 0.01$ . V.: Variable.  $V_1$  (description),  $V_2$  (analysis and association),  $V_3$  (interpretation, association and proposal of social action),  $V_4$  (timing of the events),  $V_5$  (economic factors),  $V_6$  (democracy, politics and ideology),  $V_7$  (space(s) of the events),  $V_8$  (ethics and social justice),  $V_9$  (cultural practices),  $V_{10}$  (social structures) and  $V_{11}$  (textual density). ft: Frequencies of textual entry.  $v_8$ : Levels of textual density (dimensions of GCE).

**Table 2.** Spearman correlations among variables.

	$\mathbf{V_1}$	$V_2$	$V_3$	$\mathbf{V_4}$	$\mathbf{V}_{5}$	$V_6$	$\mathbf{V}_7$	$\mathbf{V_8}$	$V_9$	$V_{10}$
$V_1$	1									
$V_2$	0.102	1								
$V_3$	-0.218	-0.315 *	1							
$V_4$	-0.027	0.180	-0.057	1						
$V_5$	0.310 *	0.324 *	-0.178	0.152	1					
$V_6$	0.157	0.219	-0.072	0.005	0.199	1				
$V_7$	0.268	0.048	0.085	-0.032	-0.041	0.099	1			
$V_8$	-0.093	0.122	0.367 **	0.023	0.136	-0.065	-0.044	1		
$V_9$	0.214	0.244	-0.106	-0.154	0.101	0.023	0.151	-0.274 *	1	
$V_{10}$	-0.054	0.297*	0.315 *	0.164	-0.095	-0.139	0.207	0.207	-0.114	1

<sup>\*</sup>  $p \le 0.05$ , \*\*  $p \le 0.01$ .

#### 6. Discussion

The theoretical perspective framing this study was Ortega-Sánchez and Pagès's (2020) critical global citizenship education, which pays particular attention to the role people can play in recognising and acting against global injustices. To do so, it is essential to identify the hegemonic ideological dimensions of news items in order to move towards building global social justice. People can be located at different levels of literacy, which is critical when they interpret news items and propose actions for change. The literacy levels enable us to identify whether people have or are close to having a critical perspective of global citizenship.

Numerous studies have demonstrated the educational relevance of working with controversial topics in the social science classroom (Ortega-Sánchez and Pagès 2020; Ortega-Sánchez and Jiménez-Eguizábal 2019). Likewise, it has been shown that the curricular inclusion of these issues favours the promotion of the concept of active citizenship in educational contexts for democratic citizenship (Pollak et al. 2017), and the development and acquisition of critical-reflective thinking skills (Misco 2013), especially absent in the curriculum and training plans of future teachers in Spain.

Working with controversial issues, such as the one presented in this study, favours the learning of values and democratic participation as educational objectives. Talking about education for citizen participation or for the exercise of active citizenship implies reflecting on the way of teaching in order to intervene, from commitment and responsibility, in relevant social problems or controversial issues. Despite the progress made, there is still a need to design educational programmes and practices specifically aimed at the treatment of social problems and intervention in the community from the perspective of active citizenship (Ortega-Sánchez and Jiménez-Eguizábal 2019).

The data show that there is little association between CGCE and levels of critical literacy. As Kim (2019) and Tarozzi and Mallon (2019) have pointed out, this may be due to the few opportunities for CGCE to be part of teacher training, nor were there any references to postcolonial discourses, which may be due to the excessive presence of the Eurocentric perspective in the training programmes for teachers of history and social sciences. The postcolonial discourse tends to be core in theoretical approaches to CGCE (Andreotti 2006) in reaction to Eurocentric discourses or those centred on economic factors, which tend to be hegemonic.

The analysis shows that pre-service teachers manage to establish associations between the global and local scales, as also found in the studies by Tarozzi and Inguaggiato (2018) and Goren and Yemini (2017b), but this association is limited to statements of several dimensions of GCE which are used to understand news items, while few reach the level of CGCE. These findings match those in Turkey from Çolak et al. (2019); that is, when faced with a news item, there is evidence of an interdependence between the two scales. Both studies also concur on the idea of fostering better understanding of what it means to be a global citizen in the critical perspective geared at seeking greater social justice.

The data show that the future teachers do manage to make connections between the event presented and the global dimension, in this case associated with the negative consequences of the economic decisions taken at gatherings like the one illustrated in the photograph. These findings are coherent with those of Tarozzi and Inguaggiato (2018) and Goren and Yemini (2017b). The consequences cited by the participants were associated with the weakness of democracy, politics and social structures.

The participants managed to associate the consequences of globalisation with the news item analysed (Goren and Yemini 2017a), but they offered few actions to counter the negative consequences of globalisation. In this regard, we concur with Goren and Yemini (2017b) that it is essential to provide tools to go beyond a mere analysis of the events and reach true CGCE.

In terms of literacy, the findings show that most pre-service teachers are located at the analysis level. This matches what Bruce et al. (2019) found in their study, and it takes shape in greater importance being attached to the liberal humanistic dimension. Both studies show that the analysis or understanding of a news item is an essential component of CGCE, but action-transformation proposals truly embody the critical perspective. The two studies differed in their assessment of the effects of globalisation. In the findings of Bruce et al. (2019), globalisation is positively valued in people's

lives, while in our study, the participants associate it with negative aspects like poverty, inequality, a concentration of wealth, exploitation, etc. (Torres 2009, 2015, 2017).

Regarding the critical level, the analysis showed several differences with the findings of O'Meara et al. (2018). Both studies were framed within a critical perspective and undertook an analysis of a news item associated with the effects of globalisation (migrations, conflicts, etc.). The study by O'Meara et al. (2018) found that respondents reached some level of awareness or critical thinking of the news item analysed. In contrast, this study shows a lower critical level. This comparison is pertinent because both studies were approached from the critical perspective and with similar events associated with the process of globalisation.

Related to the dimensions, the people located at the critical level share the fact that their responses referred to aspects associated with democracy, politics and ideology, ethics and justice and social structures. Based on these dimensions, the actions that emerged were geared towards changing unjust situations associated with discrimination against women and lowering poverty levels. These findings directly reflect the CGCE and critical literacy approaches of Ortega-Sánchez and Pagès (2017), who suggest that pre-service teachers who will teach the social sciences have to try to make social justice a teaching goal. They particularly noted that "the invisibility of people and social groups ... prevents them from being identified as those involved in the news items and further limits the constructive pluralisation of their own personal and social identities" (Ortega-Sánchez and Pagès 2017, p. 115).

The textual dimension suggests that pre-service teachers analyse the news items from different dimensions, the most common ones being democracy, politics and ideology, and social structures. The absence of references to the timing or spatial context of the events was striking because the teachers participating in these trainings often came from degree programmes in history and geography. It was interesting that references to ethics and social justice were the essential difference between those located on a critical level and those who were not. These findings match those of O'Meara et al. (2018), who found similar references in their study. These dimensions appear explicitly in the approaches of Andreotti (2006), Davies (2006) and Oxley and Morris (2013) when they state that CGCE should explicitly include the quest for social justice.

The data show that overall there are few references to the economic dimension. This is interesting since economics is at the core of the event in the news item. These results differ from what Bruce et al. (2019) found, which is that the participants referred to economic factors in their way of understanding GCE, and even if these factors were not at the core, they did occupy an important position.

The three levels of literacy proposed show that the people who responded to the questionnaires were essentially at the analysis level, followed by the descriptive level and finally the critical level. No combination of two levels was found in the data, unlike the findings of Bruce et al. (2019), who did identify combinations of the critical and descriptive levels. In this study, the critical level had a low incidence in the results. This leads us to posit that it is difficult to achieve critical global citizenship education if teachers do not reach equivalent levels of understanding. In order to overcome a more descriptive or positivistic perspective, Bruce et al. (2019, p. 14) suggest that it is "crucial to disrupt the hegemonic structures and belief systems which have brought us to this global crisis. Technicist and humanistic approaches serve largely to shore up and reinforce the status quo".

#### 7. Conclusions

Based on the findings of this study, we can conclude that pre-service teachers are far from materialising a CGCE geared at social justice (Sant 2018). There is still a need to develop and implement proposals that allow pre-service teachers to address and understand the implications of globalisation. In this vein, we concur with Howe (2013) and O'Meara et al. (2018, p. 16), who suggest that "only when GCE capacity-building becomes part of a teacher education core-curriculum, will these global concerns sustainably be addressed, implemented, and assessed". One way of developing a better understanding of CGCE may be using strategies that favour associations between globalisation and

news items by analysing cases, or even service learning (Kopish 2016) or global education programmes, such as the EU's Erasmus Programme (Larsen and Searle 2017), which explicitly address aspects of global citizenship.

With regard to the question that guided the research—when analysing a news item with global implications, do teachers in training which critical literacy achieve and use the dimensions of the critical global citizenship education model and which critical literacy achieve?—the teachers performing the analysis of the case used three or four dimensions, usually politics, democracy and social structure, while they left out at least half of the dimensions. The people located at the critical level included the majority of dimensions in their analysis. Another difference found was that the people on this level considered the ethics and social justice dimension. These findings pose a new question: What should be done in pre-service teacher training to achieve a level of CGCE in a case analysis? Below we shall outline several proposals.

Teacher training programmes must include spaces that allow for debate on news items with a global perspective (Kim 2019; Tarozzi and Mallon 2019; Sant 2018) in order for CGCE to have a greater presence in teacher training. By doing so, teachers will better understand the global dimensions of news items (O'Meara et al. 2018).

CGCE can only reach classrooms provided that pre-service teachers understand and work with news items that reflect the effects of globalisation (Yang et al. 2017) and include the critical perspective of global citizenship. The data show that the participants are working in this direction, but teacher training programmes still need to make a greater effort to bring in historical, geographic, political and economic factors, and even factors associated with social structures and ethical considerations and the quest for social justice (González 2013; González and Santisteban 2016). Only in this way will they produce critical teachers geared at social transformation and overcoming the negative consequences of globalisation processes.

The proposal of the CGCE dimensions and literacy levels to analyse information can be viewed as a means of working towards overcoming the Eurocentric perspective that characterises the way history, geography and the social sciences, as well as teacher training, are taught. The theoretical proposal was pertinent because it shed light on how pre-service teachers analyse news items via the dimensions and levels proposed. The key point in overcoming this perspective entails addressing the consequences of globalisation in other parts of the world. In other words, the goal is to overcome 20th century colonialism and 21st century neo-colonialism and to build a world that calls for a globalisation more permeated with social justice. To achieve this, a critical look at global citizenship education is needed (Andreotti 2006; Oxley and Morris 2013).

The data show that ethics and social justice are two dimensions present at the critical level, so they should have a core place in the design of training proposals targeted at analysing an event that reflects GCE. One way to bring this to fruition would be by using socially timely questions or relevant social problems, as proposed by Santisteban and Santisteban and González-Monfort (2018), Ortega-Sánchez and Olmos (2018), Davies (2006) and Davies et al. (2005), because they question the established order and the way the social sciences, history, geography and global citizenship are taught.

A limitation of this study is the political moment (global and local), because the particular social factors may have an influence on the answers to the questions, although the sample is future teachers. Citizenship, democracy and political education are influenced by many aspects; it is necessary to carry out research on these. The methodological approach was quantitative, which is usual in political studies, but in the future it will be necessary to do qualitative analyses.

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Article

# Students' Social Representations of Forced Migration as a Relevant Social Problem and Its Curricular Inclusion at the End of Primary School

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**Abstract:** The purpose of this paper is to assess students' social representations of forced migration as a relevant social problem in the last year of primary education and the opportunity for its curricular inclusion. The study was carried out by means of a questionnaire, filled in by 6th-year primary education groups (11–12 years old) (n = 70), in a state-supported private school in the city of A Coruña (Galicia, Spain). The questionnaire was supported by three pictures of forced migrations from the media. In this case, the children had to interpret the pictures through a series of questions that sought to investigate their representations, the causes they identify in this social problem, their opinions, and possible solutions. Finally, the opportunity for the inclusion of social problems as curriculum content was addressed. The study shows that the students are in favor of migrants, that they use concepts from the social sciences in their arguments—albeit simple ones, and that they are in favor of the curricular inclusion of social problems, in which they develop representations through different sources of information.

**Keywords:** citizenship education; social studies; controversial social questions; primary school students



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#### 1. Introduction

This paper incorporates in its title the term "social representations", a fairly common concept in the Didactic of Social Science research. This notion comes from the field of Social Psychology thanks to the pioneering work of Moscovici (1976) and Jodelet (1989) and it takes into consideration the existing relationship between people and their environment.

Araya (2002) notes that "when people refer to social objects, classify them, explain them and, moreover, evaluate them, it is due to the fact that they have a social representation of that object" (p. 11). According to the same author, these representations are formed, first, by the cultural background accumulated by people and society over time, and then by the anchoring mechanisms, i.e., the incorporation of knowledge into representations and the influence of social structures, to which the role of the media and interpersonal relationships must be added (Araya 2002).

Following Pages and Oller (2007, p. 6), we could define them as "a set of information, opinions, and values that constitute a more or less well-structured 'pre-knowledge' that provides explanations, more or less elaborated, about a situation, a present or past event, a problem, a conflict, a subject, etc."

Therefore, once we are aware of what this concept refers to, we should ask ourselves what the purpose of our attempt to understand these representations is, and more specifically those of pupils in the last year of primary school. The main reason lies in their importance in shaping the teaching-learning process, as it is necessary to detect them to

consolidate or modify them, since exploring these representations "is essential for teaching, as learning is considered to be about modifying these representations" (Pagès and Oller 2007, p. 6).

There are recent studies in our area of knowledge on the social representations of a wide range of subjects—especially controversial social issues—most of them carried out by the Autonomous University of Barcelona. In particular, we can highlight the work of Pagès and Oller (2007), who studied the representations of law, justice, and legislation in Catalan students in the 4th year of ESO, concluding that they were shaped outside of the educational system and that they are quite similar to those of adolescents in other European countries. Marolla and Pagès Blanch (2015) approached the representations of women's history among Chilean secondary school teachers. Sant et al. (2011) examined Catalan teenagers' representations of democratic participation. Moreover, social representations of immigration were the subject of study in Bergamaschi's (2011) work, examined alongside attitudes in a comparative survey carried out in France and Italy.

On the process of transformation of social representations, the thesis by Salinas (2017)—which focuses on participation in social problems of the community—is noteworthy. Other studies by Salinas et al. (2016) focus on social representations of citizen participation among Chilean Social Science teachers and primary school students (Salinas and Oller 2017). Moreover, representations of the economic crisis (Olmos et al. 2017; Olmos and Pagès 2017) or contemporary problems in teacher training (Ortega and Pagès 2017) are good examples of the study of social representations around an issue, a problem or some relevant concepts conducted within the field of Social Sciences Didactics.

This study is part of a larger research that addresses the curricular inclusion of social problems among students at different levels of schooling in northwest Spain, more specifically in Galicia. The purpose of the main study is to understand the social representations of forced migration as a social problem among students in the last year of primary education and its curricular inclusion. Following the same line of research, we have also investigated students' representations at the end of secondary education (García-Morís and Oller 2022), which allows us to compare the results between the studies conducted in both stages.

# 2. Theoretical Framework

#### 2.1. The Purpose of Social Sciences and the Curricular Inclusion of Social Problems

The social approach of Geography and History in Spain gained ground in the last decades of the 20th century within the emerging field of Social Sciences Didactics (Benejam 1992, 1997; Fien 1992; Pagès 1994). This approach, which could be called a critical approach, corresponds to one of the dominant paradigms in research on the teaching and learning of the Social Sciences, but not in educational practice at the primary and secondary level. In the Spanish case, it was first defined from the epistemology of the Didactics of Geography (Benejam 1992, 1997), and later of the Didactics of History (Pagès 1994, based on Evans 1991).

In Spain—in line with what has been defended in other European countries and also in North America (Simonneaux and Legardez 2010)—there is an increasing number of specialists in Social Sciences Didactics who defend the need to orientate the teaching and learning of Social Sciences, Geography, and History towards relevant social problems (Oller 1999, 2011; Santisteban 2009; Pagès and Santisteban 2011b; García-Pérez 2014; Pagès 2016, among others), although this notion is still rare in the classroom.

"A Social Sciences for global citizenship must consider, analyze, and value the possibilities of approaches centered on relevant social problems (RSP), on socially acute questions (SAQ), on everyday life, on controversial issues or on the disciplinary knowledge generated to analyze, interpret, and try to solve all sorts of problems" (Pagès 2016, p. 725).

The VII International Seminar on Teaching Social Studies Research organized by the Autonomous University of Barcelona in 2010 was devoted exclusively to relevant social problems. For this reason, both for an approach to their meaning and a review of this subject in the Spanish and international scene, the work resulting from the conference

is an essential reference (Pagès and Santisteban 2011b). In the Anglo-Saxon tradition, the label "relevant social problems" or "controversial issues" is used (Evans and Saxe 1996; Hurst and Ross 2000), while in the more recent French tradition, the term "socially acute questions" is used (Audigier 2001; Tutiaux-Guillon 2011; Legardez 2003; Legardez and Simonneaux 2006; Thénard-Duvivier Franck 2008), both having in common their orientation towards democratic citizenship.

The contribution of the Canadian author Legardez (2003) delimits, from a conceptual point of view, what is encompassed by the concept of "social and historical, socially acute questions", which are those that are alive in society, in the reference knowledge and educational knowledge. Le Roux (2002) analyzes the approach to Geography and History problems, fine-tuning what we understand by problems.

Although in Spain one might say that curricular research based on relevant social problems is fairly recent, it follows a line that connects with the research initiated at the Autonomous University of Barcelona by Benejam and Pagès on the teaching of contemporary issues (Benejam 1997). The research carried out at the UAB was closely related to this approach, as it focused on democratic political education, education for citizenship, problems related to everyday life, the development of historical awareness, and the shaping of temporality with a special emphasis on the future (Pagès and Santisteban 2011a). The connection between social problems and social and civic competence is key in this approach.

In the Spanish case, due to the legislative changes that took place in education during the democratic period, it is impossible not to link this approach to the debate on Education for Citizenship or on the key competences, especially social and civic competences, as was the case in the European context. This competence should be connected with the critical approach to Social Sciences, since—although competences are dealt with in all areas of the curriculum—social and civic competence was claimed as part of the area of Social Sciences Didactics. Santisteban (2009) understands that this competence must be worked on through the approach and resolution of social problems since most of the issues that people face in their daily lives "have to do with personal relationships, social values or the experiences of men and women. In addition, these problems are often of an economic, political, sociological or anthropological nature" (p. 12).

In this sense, the role of teachers is essential in the development of this competence, as they "propose or help in defining the problem-situations, create the conditions to solve them and provide information, show possible ways of reasoning, encourage reflection and debate, lead towards an attitude open to discovery, and help in reviewing the ideas" (Santisteban 2009, p. 12). All of this is linked to learning about the future, to consider the future as part of our subject in this permanent dialogue with the past and the present.

Classroom work on social and civic competence must ensure that children and teenagers in our schools understand and act, that they are able to solve problems, that they imagine the future and, above all, that their projects do not end up in oblivion or inaction (Santisteban 2009, p. 15).

However, the vindication of the work on social and civic competence, and the development of social thinking have not only remained at the theoretical level. Moreover, there is research on the implementation of educational proposals along these lines. Santisteban et al. (2014); Santisteban (2019) presented a study on the introduction of controversial issues to address citizenship competence and the development of social thinking, in which they explored social representations, developed curricular materials, and analyzed their implementation.

Ross and Vinson (2012) introduce the concept of "dangerous citizenship", which is important to highlight at this point as it refers to a critical, social justice-oriented citizenship that resists the dominant power, i.e., that opts for the implementation of participation, to which it gives a fundamental role.

Both research and proposals for curriculum organization based on socially acute questions have grown considerably in the Didactics of Social Science in Spain. However,

its transference to the educational system is slow and its presence is rare. Therefore, it is necessary to act in teacher training to change this scenario. According to Pagès (2007), the approach focused "on relevant social problems is a great opportunity for citizenship education since, as Dewey proposed, it brings young people closer to the world and prepares them for life" (p. 208).

#### 2.2. Migration as a Relevant Social Problem

The social question chosen for this work is frequently shown in the media, especially with the arrival of African migrants across the Mediterranean, which is the source of two of the images used in this research. However, it should be pointed out that it is not migration itself that is the subject in this research, but rather forced migration and the conditions in which people are forced to move.

In 1950, the UN created the United Nations High Commissioner for Refugees (UN-HCR), and in 1951 "refugee" was defined as a person who "owing to a well-founded fear of being persecuted for reasons of race, religion, nationality, membership of a particular social group or political opinion, is outside the country of his [or her] nationality". The problem with this definition of refugee lies mainly in its limitations, as people displaced by war or natural disasters, for example, are not considered to be refugees, something that does not seem to be changing for the time being for the United Nations.

Those who cannot prove that they face persecution in their home country are not considered refugees and are seen as "economic migrants", a distinction soon made by the receiving countries as to whether to accept asylum. Migrants are considered a burden on the state in the main so-called "rich" receiving areas—mainly the United States, Europe, and Australia—thus, the existence today of numerous border controls, as well as major people-smuggling mafias.

The work of Kabunda (2017) presents an interesting synthesis of migration in Africa. Among the factors that generate migratory movements are wealth inequality, the existence of transnational networks, and the degree of poverty in the countries of origin and rejection by the receiving ones. Apart from the causes, the positive aspects of migratory phenomena for both Africa and Europe were also presented, which are mainly two-fold: The arrival of remittances in the countries of origin and the rejuvenation of the population in the countries of destination.

These remittances are estimated to represent 3% of Africa's GDP. In addition to financing families' necessity goods and prestige, these remittances contribute to improving aspects of social justice and human development in the countries of origin and therefore contribute to reduce poverty. According to the World Bank, the 20 million African immigrants transferred nearly 31 billion dollars to Africa in 2014. Moreover, the intangible benefits generated by social and cultural remittances should be underlined (Kabunda 2017, p. 46). Furthermore, some of the advantages of the migration's impact in Spain are included in the *Report Immigration in Spain: Effects and Opportunities* (Economic and Social Council of Spain 2019).

The positive effects of migration in economic terms are not the exclusive patrimony of the countries of origin, but there are also benefits for the receiving areas. For the European Union, "migration is an economic necessity not only due to the growing ageing of the population, but also due to the need, as in the previous case, for cheap migrant labor" (Kabunda 2017, p. 46). Beyond all of the economic stimulus that migration can bring, the human rights violations that are taking place not only in the countries of origin, but also in the countries of destination, as well as in the so-called transit zones, must be taken into account (Table 1).

**Table 1.** Violation of migrants' human rights.

In the Countries of Origin	In the Transit Zones	In the Countries of Destination
Weakness of the institutional protection system	Exploitation, extortion, abuse, assault, and police raids, as well as the dangers of sea and land routes	Hiding, exclusion, threat of expulsion, and imposition of duties without recognizing their rights
Violation of human rights due to the lack of economic democracy and popular participation	Exploitation by human trafficking networks	Racism, xenophobia, ultra-right-wing discourse, and attitudes that pathologize immigration
		Restrictive social integration policies and reduction of work permits

Based on Kabunda (2017).

The solution to this relevant social problem lies "not in the closure of borders, but in the efficient management of circular migration in order to achieve brain gain (the cost-effectiveness of human capital circulation)" (Kabunda 2017, p. 49). Undoubtedly, the promotion of measures in the countries of origin—such as the recovery and fulfilment of the social and economic functions of the state in African countries, demographic transition, training, and generation of infrastructures and technologies, etc.—could be part of the solution.

Although brief, the above data are sufficiently representative of the fact that the displacement of people throughout the world generates strong conflicts and great inequalities, which are a constant violation of human rights, representing today one of the major social problems on a global scale.

## 2.3. Research on the Migration Problems in the Social Sciences Didactics

For the last section of our theoretical framework, we have conducted a literature review in order to identify other research that has recently dealt with migration from an educational research perspective, mainly in the Spanish context. We have not focused on research on immigrants in the education system—of which there are numerous works, such as those of Fernández-Batanero (2004), Ortiz (2008) or the report on educational challenges in the face of immigration (Aja et al. 1999), among others—but we are specifically interested in an area with a smaller production: Representations and how to approach migrations from the perspective of teaching and learning in Social Sciences.

One of the studies that most closely resembles what we intend to accomplish in this paper is the recent work by Gil et al. (2018) on the representations of immigration in children in the last year of primary school. The research, carried out through a questionnaire and a focus group, deals with the family history of the students to find out the ideas surrounding the statement "we are all immigrants". The research concludes that the students' social representations "differentiate the immigrant and the foreigner, the former as someone who moves out of necessity, especially for economic reasons, conflicts or insecurity, the latter as someone who goes to another country, without further descriptions" (p. 32). In addition, the authors were satisfied with the favorable attitudes of the participating primary school children towards migrants.

In a study carried out by Llonch et al. (2014) for the same educational stage, but in two different contexts, the authors proposed the encouragement of motivation through the migratory roots of the students and an interesting didactic proposal. Initially, the participating students were familiar with the term immigration, but they had a negative view of it. Then, with the implementation of the proposal, this view changed. However, this work is more about the analysis of the didactic proposal carried out and the didactic materials generated rather than the change in social representations. Moreover, noteworthy is the

work by Tosar et al. (2016) on critical literacy based on the interpretation of information of the recent refugee crisis.

Serulnicoff and Bernardini (2015) presented a reflection on the teaching of migration processes to children, questioning some of the methodologies through which this topic was introduced in Argentinean schools and proposing a series of resources for its inclusion in the classroom, ranging from testimonies to itineraries, including fragments of letters, all of them quite conventional.

Haro et al. (2016) incorporated immigration into a teaching proposal for the 3rd year of ESO based on controversial issues. The authors called the didactic unit: What about immigration? In addition, they posed a series of questions about the motivating force of migrants, their sociology, and the role of institutions, formulating three interesting questions for debate: What happens to the migrants who arrive? What does the receiving population think? What does it mean to live in a multicultural society? (p. 401). The authors conclude that "knowledge and understanding of other people and cultures require students to constantly question their own social reality, to acknowledge social problems and their causes", and that this "helps them in recognizing the complexity of respecting different points of view in order to become aware of the need to build multicultural and multi-identity societies" (p. 405).

Although more examples could be included, we will discuss three research studies that focus on initial teacher training. Jiménez et al. (2002) presented an experience of working on immigration in the classroom. Of particular interest is the work of Rodríguez-Izquierdo (2009) on the social image of immigrants held by trainee teachers. Although the author focuses on attitudes through semantic differential rather than on social representations, she reaches important conclusions. She notes minority attitudes of explicit rejection, although tolerance predominates. According to Rodríguez-Izquierdo (2009) "the reactions of the students can be classified as a receptive attitude, of unreserved acceptance or what we call optimistic multiculturalism" (p. 272).

The issue of refugees and migrants from the perspective of Citizenship and Civic Education was explored in a recent monograph (Acikalin et al. 2021), in which the work of Blanck (2021) stands out, addressing teachers' prior ideas about migration and their decisions to guide educational practice on this issue.

Moreover, there is research on the treatment of migration in textbooks, such as the work of Taboada (2016, 2018) or Balsas (2013, 2014) for the Argentinean case. Finally, it is worth highlighting the thesis by Haro (2017) on social justice, which incorporates the analysis by secondary school students of an image on the rescue of immigrants (p. 203).

Increasing knowledge about migrants, a heterogeneous reality, fostering a change in attitudes, and the involvement in the resolution of social problems, are the main purpose of the educational treatment of this subject. This is a major social problem of global scope, and throughout this theoretical framework, this issue has been discussed in relation to the main theoretical references on social problems relevant to the Didactics of Social Sciences.

# 3. Materials and Methods

#### 3.1. Questions, Premises, and Objectives

As mentioned above, the main objective of this research is to learn about the students' representations of migrants in the last year of primary school (6th grade, 11–12 years old), with special attention to the Mediterranean case. These representations have been developed mainly through information from the social environment, including the media (Araya 2002). The research questions to be answered in this paper are the following:

- 1. What are the social representations of forced migration that 6th-year primary school students have?
- 2. What are the opinions they have about this social problem?
- 3. What are the solutions that they propose to repair this relevant social problem?
- 4. Where does the information they have about this issue come from and what do they think about the school's approach to it?

Based on the existing literature and the research we have previously carried out, we begin with several premises. The first, based on the study by Gil et al. (2018) on primary school students' conceptions of immigration, is that these students have social representations, which they associate with the idea of physically moving people to another place and which come from different sources of information. As a second premise—and following the same study—students at the end of primary school identify the causes of this phenomenon, mainly through economic motivation. In addition, and as a third premise, students have opinions about this phenomenon. Moreover, looking at the study by Gil et al. (2018), and at the one by García-Morís and Oller (2022), we observe that students recognize some sensitive issues such as racism, relating it to aspects such as skin color or religion. There are no prejudices or negative attitudes towards immigrants, and students are also favorable towards their curricular treatment. These research questions, and the initial premises, are intended to be verified through the following objectives:

- 1. To analyze the social representations of forced migration among students at the end of the primary school stage.
- 2. To analyze the opinions that students in the last year of primary school have about the situations that migrants go through.
- 3. To identify the solutions that the children propose for this social problem.
- 4. To analyze the contexts in which the students learnt what they know about this social problem and their opinion about the inclusion of this content in the curriculum.

#### 3.2. Participants

The study was carried out with the 6th-year primary school groups (11–12 years old) of a state-supported private school in the city of A Coruña (Galicia, Spain), a Catholic school that receives public funding. The socio-economic level of families is average, and the majority of pupils are Spanish-born (89%), although there are some children born in or with at least one parent from other countries, mainly Latin America (11%).

The sample was based on accessibility and convenience, as the individuals were easily approachable by the authors. The school follows a traditional methodology, although it is characterized by carrying out numerous solidarity projects to help people in at-risk situations.

Eighty-nine percent of the children's families are of Spanish origin and 11% are from foreign families or with one of the parents of a non-Spanish origin. Within the latter case, the Venezuelan nationality stands out (38% of foreign families). Moreover, it was found that 21% of the students had a family member (mother or father) who had been an emigrant outside of Spain at some point in their lives.

#### 3.3. Research Instrument

A questionnaire was designed for the research, based on the model of Pagès and Oller (2007) for the study of Catalan teenagers' representations of law and justice, which was used for this study and for García-Morís and Oller's (2022) work on social representations of migration among secondary school students.

The questionnaire was divided into two parts, with a series of open-ended questions with images for the students to answer freely. The first part, entitled "What do these images tell me?", comprises questions 1 to 4, and includes the students' interpretations of the selected images, inquiring about the representations, causes, opinions, and possible solutions to this social problem. Each of the images reflects a migration situation present in society, thus it was expected that they would be familiar or close to them. The images were not accompanied by any kind of prior information.

Three media images were included in the questionnaire. The first two belong to scenes of migration in the Mediterranean (Figures 1 and 2) and the third to refugees in Mexico (Figure 3). The images were chosen from a wider selection since they depicted different moments experienced by migrants in forced displacement. One image was about

displacement by sea and the risks involved, the second about transit, and the last reflected the walls and deprivation of freedom of passage and movement of migrants.



**Figure 1.** (Rescue) from the questionnaire. Source: Boats in the Mediterranean. Photograph by Ricardo García Vilanova. Libyan waters 2016. El Periódico.



**Figure 2.** (Fence) from the questionnaire. Source: Photograph by Antonio Ruiz. Melilla, October 2014. El País.



**Figure 3.** (Refugees) from the questionnaire. Source: https://www.elnuevodiario.com.ni/internacionales/420740-mexico-pais-transito-pais-acogida-refugiados/ (accessed on 20 September 2021)

The questionnaire was printed on paper and distributed to all of the 6th-year primary school groups during a Social Studies lesson. The data were processed using the commercial software wit cosoft Exce which allowed the responses to be categorized and quantified. The procedure followed for data analysis was different for each question. The images were presented to the students without any explanation of their origin or the situation

portrayed in them. Question 1 made it possible to analyze the representations, grouping similar concepts that described or analyzed the reality represented. The same procedure was followed for questions 2, 3, and 4, which focused on the causes, opinions, and possible solutions to this problem. Question 5 was closed, thus the answers were quantified, and question 6, related to the teaching and learning process of these subjects, was processed by grouping those with identical answers.

#### 4. Results

4.1. Social Representations of Migration

# 4.1.1. The Interpretation of Images

In the first point of the questionnaire, students were asked to answer questions from the photographs such as *What people do you see? What is happening? Why is it happening?* 

The interpretation of Figure 1 (Rescue) was contextualized. As can be seen in Table 2, students associate the forced displacement of people with causes intrinsic to the countries of origin, such as fleeing war (15.69%), poverty (15.33%) or seeking a better life (12.04%). Within this contextualized analysis, demographic concepts such as immigrants (10.58%) or emigrants (9.12%) are incorporated. There is another group of answers that identify the elements of the image, but in a less contextualized way, referring to the protagonists of the scene as "people in boats" (8.76%), people fleeing (7.66%) or simply boys, girls, men, and women (5.84%) or even lifeguards (4.01%) and black men (2.55%). To a lesser extent, political and economic problems or the impossibility of legal migration are mentioned.

Table 2. Socia	al representations fro	m Figure 1	(Rescue).

Answer	Frequency	%
Fleeing war	43	15.69
Fleeing poverty	42	15.33
Seeking a better life	33	12.04
Immigrants	29	10.58
Emigrating	25	9.12
People in boats	24	8.76
People fleeing	21	7.66
Boys/girls, W/M	16	5.84
Lifeguards	11	4.01
In danger	8	2.92
Poor	8	2.92
Black men	7	2.55
Political, economic problems	5	1.82
Impossibility of legal migration	2	0.73

Moreover, the interpretation of Figure 3 (Refugees) was analyzed in a contextualized way (Table 3), since in the narratives constructed by the children to respond to the queries in the questionnaire—although they refer to "people fleeing" (21.94%)—they incorporated concepts such as "fleeing poverty" (15.83%), "migrating" (11.87%), "fleeing war" (8.99%) or "seeking a better life" (8.63%), i.e., responses that reflect an interpretative analysis of the image, mainly associated with intrinsic causes in the countries of origin. To a lesser extent, other more descriptive concepts are used, such as "walking on the tracks" (8.27%) or looking for a place to sleep (0.72%). Furthermore, they associated the images with being in danger (5.76%), immigrating (2.52%), having no money or work (3.96%) or being poor (2.88%). One of the pupils identifies the image as a Syrian family.

**Table 3.** Social representations from Figure 3 (Refugees).

Answer	Frequency	°/ <sub>0</sub>
People fleeing	61	21.94
Fleeing poverty	44	15.83
Immigrating	33	11.87
Fleeing war	25	8.99
Seeking a better life	24	8.63
Boys/girls, W/M	23	8.27
Walking on the tracks	23	8.27
In danger	16	5.76
No money/work	11	3.96
Poor	8	2.88
Immigrants	7	2.52
Looking for a place to sleep	2	0.72
Syrian family	1	0.36

The interpretation of Figure 2 (Fence) received some clearly descriptive responses such as "boys jumping a fence" (13.8%), young boys (10.14%) or even, in one case, a group of friends (Table 4). In the descriptions, students identified the presence of the police (10.81%) as "the police blocking their way" (8.78%) or "chasing them" (5.74%). In other words, 25.68% of the responses referred to the police being present at the scene, making them the most identified elements in the narratives. Only one case analyzes the police presence positively, considering that "the police helps them". In a more interpretative way, another group of answers identified people fleeing (12.16%) or linked the scene again to causes such as poverty (7.43%), the search for a better life (6.76%) or war (5.74%). For some of the students, they are immigrants (4.39%), border-crossers (4.73%), and 5.41% are identified as "people who are escaping from prison", i.e., in a negative view.

**Table 4.** Social representations from Figure 2 (Fence).

Answer	Frequency	%
Boys jumping a fence	39	13.18
People fleeing	36	12.16
Police	32	10.81
Young boys	30	10.14
Police blocking their way	26	8.78
Fleeing poverty	22	7.43
Seeking a better life	20	6.76
Fleeing war	17	5.74
Police chasing them	17	5.74
Escaping from prison	16	5.41
Crossing the border	14	4.73
Immigrants	13	4.39
Fleeing danger	6	2.03
Poor	5	1.69
Looking for help	1	0.34
Police helping	1	0.34
Group of friends	1	0.34

To further explore the causes, a second question was included with the following wording: Why do you think the people in the images are travelling or moving from place to place? (Table 5). The results confirm the responses analyzed above, as they place the causes in the war in the countries of origin (29.23%), poverty (29.23%), seeking a better life (20%) or fleeing from dangerous situations (10%). The political and economic situation (7.69%) or homelessness are among the causes least mentioned by students (3.85%).

Table 5. Identified causes.

Answer	Frequency	%
Fleeing war	38	29.23
Fleeing poverty	38	29.23
Seeking a better life	26	20.00
Fleeing danger	13	10.00
Political, economic situations	10	7.69
Homelessness	5	3.85

#### 4.1.2. Students' Views on the Events Observed in the Images

In addition, the questionnaire asked for the students' opinions of what was happening in the images. As can be seen in Table 6, the most repeated answers reject the existence of these situations, with 23.81% of the answers stating that "this situation should not happen". This is followed by "it is worrying" (20.95%) or "it is unfair" (14.29%). In other words, there is a clear rejection of forced migration. In general, students are aware that these people have a hard time (6.67%) and that solutions need to be found (13.33%), which is why they advocate equal rights and opportunities (4.76%) as one of the possible solutions. Only one case of a pupil considered that it was not their problem.

Table 6. Students' opinions.

Answer	Frequency	%
Should not happen	25	23.81
It is worrying	22	20.95
It is unfair	15	14.29
It needs to be fixed	14	13.33
No to war and poverty	7	6.67
They are having a hard time	7	6.67
Equality	5	4.76
Must look for new opportunities	4	3.81
I disagree with the situation	3	2.86
They are risking their lives	2	1.90
Nothing, it is not my problem	1	0.95

# 4.1.3. Possible Solutions to Forced Migration Proposed by Students

Finally, the proposed solutions provided by the students are analyzed (Table 7). The majority of the children support the option of helping, and within this, the following forms of help are included: Giving money, food, work, and housing, solutions which account for over 53% of the total responses. Moreover, ending war (13.64%) or seeking equal rights and opportunities (10.91%) are recurrent solutions.

**Table 7.** Proposed solutions by students.

Answer	Frequency	%
Help: Money, food, work, housing	59	53.64
No to war	15	13.64
Equality	12	10.91
Solidarity	7	6.36
Support the NGOs	6	5.45
Let them move to other countries	5	4.55
Choosing the right president	3	2.73
No to racism	2	1.82
Nothing, it is not my problem	1	0.91

Furthermore, 6.36% consider that the solution lies in solidarity and in the support and empowerment of NGOs (5.45%). Another solution, following the students' terminology,

would be to "let them move to other countries" (4.55%) or to eliminate racism (1.82%). Although not very representative, the solution proposing a correct election of the president is striking (2.73%). Once again, we find a response that considers that it is "not my problem", but, as can be seen, the majority of answers place the solutions in the destination countries, externally, not in the countries of origin and their people.

#### 4.2. The Educational Approach to Forced Migration as a Relevant Social Problem

# 4.2.1. Where Have They Learned What They Know about this Social Problem?

All of the students answered affirmatively when asked if they had ever heard of or read about this social problem. In addition, when asked where this information came from, they put the media in the first place, mainly the news (34.43%) (Table 8). The family is in second place (20.77%) and, significantly behind, the school (12.57%). To a lesser extent, the newspaper (12.02%), the Internet (10.93%), others (7.10%), and through friends (2.19%).

Table 8. Where students learned that they know about the issue.

Answer	Frequency	%
News	63	34.43
Home	38	20.77
School	23	12.57
Newspaper	22	12.02
Internet	20	10.93
Others	13	7.10
Friends	4	2.19

#### 4.2.2. Why Address This Issue in the Classroom?

First, we asked the students whether they thought it was necessary to address this issue in the classroom. Eighty-seven percent of the answers were affirmative, compared to the 12% that were negative. Those students who considered it important to address this issue said that it was necessary to know about it to "be informed" (39.78%) (Table 9). Moreover, they considered it important to "help" (19.35%) and to "raise awareness" (18.28%). Furthermore, it was considered important to address these issues to "prevent them from happening" (8.60%) and to try to achieve equal rights and opportunities (3.23%). Finally, 8.60% simply felt that it was important to be aware of the issue.

**Table 9.** Why address this issue in the classroom.

Title 1	Title 2	Title 3
Be informed	37	39.78
Help	18	19.35
Raise awareness	17	18.28
Prevent it from happening	8	8.60
It is important	7	7.53
Equality	3	3.23
NR/DK	2	2.15
It is not important	1	1.08

#### 5. Discussion

The first of the premises made was that students have social representations about migration, a concept they associate with the idea of the physical movement of people from one place to another, identifying part of its causes. The research verified this premise, confirming that, in their narratives, 6th-year primary school children use some concepts from the Social Sciences to explain what they see in the images of forced migration. In order to interpret them, they use some of the causes of the phenomenon in their arguments, as was presented in the second premise. Given that we have carried out a previous study (García-Morís and Oller 2022), with the same instrument but with pupils at the

end of the secondary stage, in this section we make some comparisons between the social representation made by students at both educational stages.

Among the main causes identified are economic, conflict, and insecurity, which are consistent with the study by Gil et al. (2018) and also with the research we have conducted with secondary school students in a study similar to the present one (García-Morís and Oller 2022). In other words, the conception of the migrant as someone who "moves out of necessity, especially for economic reasons, conflicts or insecurity" (Gil et al. 2018, p. 32) occurs both at the end of primary school (12 years old) and secondary school (16 years old). In the case of secondary school students, most of the causes are found in the countries of origin. However, they also identified some external causes, showing a lack of analysis with a historical perspective, of interdependence between countries, characteristic of a global world. Logically, in the case of primary school students, given their age, the causes are simplified, and all of them were contextualized in the countries of origin, excusing developed countries from any kind of responsibility.

As a third premise, we maintained that students had opinions about this phenomenon, which we have verified in this study. The opinions of students at the end of secondary school on migration phenomena are often stereotypical, although they were favorable towards migrants and focused mainly on describing the events. In the case of 6th-year children, most of the opinions also focus on describing the situation, rejecting that it happens.

The possible solutions provided by students to this social phenomenon can be grouped into those that are in the hands of the countries of origin, and those that are given to countries of destination, mainly developed countries. In the case of secondary education, there is a Europeanist vision with little perspective of otherness, which—although it does not reach the geographical, cultural, and even ethnic determinism identified in similar research at the end of the last century (Gil 1993)—only gives importance to the developed countries in the solutions. In the case of primary education, this was even more intense, as the solutions provided were dominated by the resolution of this social problem in the form of economic aid. In other words, solving the problem from outside and without giving the countries of origin and their citizens the capacity to overcome their current situation.

As mentioned above, primary school students, as well as secondary school students, shape their representations through different sources of information. In both cases, they point to television as the main source from which they have learned something about this issue, most likely since the arrival of immigrants, especially from Africa to Spain, is a constant in the media, and children also consume news in the family environment. Another coincidence between students at both states is that, after the news, the family is the second most important source of information. In the case of primary education, the school is the third place, and in secondary education, the Internet is the third most popular source of information.

Regarding the need for the curricular inclusion of these topics, both secondary and primary school students consider it important to address them in the class. Although in the case of secondary school the first reason for their inclusion is to raise awareness, while primary school students opt for being informed as the first option. We agree with Blanck (2021) that, although 12-year-olds may be too young to understand phenomena in a structural way, it is "important not to underestimate what pupils already know and have the opportunity to understand" (p. 97). Therefore, addressing social problems in the classroom is essential to place Social Sciences in the orbit of citizenship education and to work on social and civil competence (Santisteban 2009), and to develop critical social sciences for social change (Gil et al. 2018). Gil et al. (2018) considered that working on migration is very necessary "to differentiate the causes for which people are forced to leave their homes and become migrants, displaced persons, exiles or refugees" (p. 33). There is no doubt that a theoretical deepening of these issues is needed, something that should also be done at the primary stage.

Furthermore, migrations can be approached by relating them to family and local experiences, which is an interesting didactic opportunity and helps in empathizing with

other cultures and working on diversity (Balsas 2013; Blanck 2021; Gil 1993; Gil et al. 2018; Hammond 2010). Therefore, it is necessary to take advantage of their educational opportunities (Ernst-Slavit Gisella 2018), which also contributes to combat possible xenophobic discourses (McCorkle 2018).

#### 6. Conclusions

The curricular inclusion of social problems, either by organizing the curriculum through socially acute questions or through the problematization of historical and geographical contents of a more classical nature, clearly dominates research in Didactics of Social Sciences in Spain. However, and despite the regulatory changes that are taking this perspective into account, the real transference of this model to primary and secondary classrooms is slow. For this to become a reality, it is necessary to act in the initial training of teachers, in order for the curricular deficiencies to be complemented in the development of the curriculum in the classroom. As has been observed, primary school children are favorable to including these social issues in the curriculum. Therefore, it is necessary to continue exploring the representations in order to formulate well-oriented didactic proposals that contribute to the development of critical citizenship, the main purpose of Social Sciences.

However, although we are dealing with a case study, focused on a specific school, which we have also carried out with secondary school students (García-Morís and Oller 2022) and whose conclusions are not generalizable, it is common to observe in the results of this type of studies that pupils are in favor of the inclusion of these current social issues as a central theme in Social Sciences subjects. This curricular approach contributes to the development of an education for citizenship and human rights, which is why its development represents a great educational opportunity.

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Article

# The Consensus on Citizenship Education Purposes in Teacher Education

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Abstract: Although education for democratic citizenship has long been a powerful rationale for social studies education, researchers still report a significant gap between this purpose and what is really taught in classrooms. Explanations of this phenomenon vary, but literature on citizenship education (CE) research has largely interpreted this gap as a result of (preservice) teachers' political worldviews or lack of civic experiences. Other evidence, however, suggests that teacher socialization processes generate conventions about what is necessary, possible, and reasonable in CE that go beyond teachers' political views and behaviors. This mixed-method study, developed at a Spanish university, aims to explore the understandings of CE shared by preservice teachers with different political ideologies and levels of civic engagement. The findings of this study have deep implications for teacher education courses aimed at fostering CE and the curricular inclusion of current social issues.

**Keywords:** citizenship education; social studies teacher education; preservice teachers' perceptions; political ideology; civic engagement; mixed methods



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# 1. Introduction

Although education for democratic citizenship has long been a powerful rationale for social studies education, researchers still report a significant gap between this purpose and what is really taught in classrooms (e.g., Bickmore 2014; Evans 2006; Sant 2013). To better understand the origin of teachers' reluctance toward including this purpose in the social studies curriculum, several scholars have explored teachers' perceptions on citizenship education (CE) (e.g., Brownlee et al. 2016). Studies have found that many teachers hold shallow understandings of CE and are not usually well-prepared to deal with the difficulties of engaging students in current social issues (e.g., Davies et al. 1999; Knowles and Castro 2019; Lee and Fouts 2005; Patterson et al. 2012). Similarly, studies with preservice teachers have shown that the majority of preservice teachers tend to confuse CE with moral and character education (Carr 2006; Marri et al. 2014; Martin 2010), favoring personally responsible views of citizenship (Westheimer and Kahne 2004). Some scholars have suggested that this is due to both in-service and preservice teachers having little experience in political participation (e.g., Sim et al. 2017) or holding certain political ideologies (e.g., Castro 2013; Knowles and Castro 2019). Other evidence, however, suggests that teacher socialization processes (Bullough 2000; Lortie 1975; Su 1992) generate conventions about what is necessary, possible, and reasonable in relation to CE that go beyond political ideologies and levels of civic engagement.

The present study delves into the CE beliefs shared by a group of Spanish preservice teachers with different political views and levels of civic engagement. The study is a continuation of a previous research focused on the teacher educators of the participants (Estelles and Romero 2019) where we found generalized, idealistic views of CE and difficulties in bringing the purposes of CE into teaching practices. The findings of this study have

deep implications for teacher education courses aimed at fostering CE and the curricular inclusion of current social issues.

#### 2. Literature Review

#### 2.1. From Purposes to Teaching Practices: The Challenges of Citizenship Education

Due to the boost in popularity given to CE by supranational organizations over the last few decades, CE has been included in several national curricula worldwide (Eurydice 2012, 2017; Ramírez et al. 2007). In many European countries, the inclusion of CE has been inspired by the model of CE promoted by the European Commission (see Eurydice 2005, 2012, 2017). According to this model, CE should address four main purposes. The first purpose is to promote the political literacy of students, which includes learning about (a) socio-political institutions, national constitutions, and citizens' rights and duties; (b) both the cultural and historical heritage and the cultural and linguistic diversity of society; and (c) current social problems. The second is to develop critical thinking and analytical skills. The third is to promote the civic attitudes and values necessary for democracy. The fourth is to prepare students to actively participate in society at different levels (school, local, national, and international).

Our understanding of CE is based on the critical interpretations of this concept developed by scholars such as Ruitenberg (2015), Westheimer and Kahne (2004) and Carr (2008, 2011) that follow a long tradition of connecting democracy with education (Romero and Estellés 2019). For these interpretations, the critical understanding of and engagement in current social issues should be the main priorities of CE. Current research, however, suggests that these purposes of CE have not always been translated into teaching practices. Discussing public issues and promoting children's civic engagement often do not fit painlessly into conventional school traditions or what has been called the "grammar of schooling" (Tyack and Tobin 1994). As a result, these purposes are often seen by teachers as something very disconnected from their teaching goals (García and De Alba 2012; Ortega-Sánchez and Pagès 2020; Reichert and Torney-Purta 2019; Roberts et al. 2019), and public issues are usually left out of the classroom (Byford et al. 2009; Hess and McAvoy 2015; Ho et al. 2017).

#### 2.2. Teachers' Perceptions about Citizenship Education

The gap between the critical purposes of CE and CE teaching practice has led many educational scholars to focus on teachers' perceptions of CE (e.g., Marri et al. 2014; Martin 2010). The premise is that teachers' views on citizenship, democracy, or civic life often condition their subsequent educational practices. Several studies have found quite superficial understandings of these concepts and have interpreted this result as a serious handicap for committed CE (e.g., Castro 2013; Fry and O'Brien 2015; Marri et al. 2014; Patterson et al. 2012; Ross and Yeager 1999; Sunal et al. 2009). These studies attribute this handicap, at least partially, to certain political ideologies (e.g., Castro 2013) and/or to a general lack of civic participation experiences (e.g., Carr 2008; Sim et al. 2017).

Some studies have also explored the above relationship and suggest that teachers' political ideology and experiences have some impact on CE practices. For example, Rogers and Westheimer's (2017) quantitative study concluded that, in North America, teachers' level of political engagement is positively correlated with the frequency with which they teach about social problems such as economic inequality. Yet, they did not find any relationship between this frequency and teachers' political ideology. The mixed-method study developed by Hess and McAvoy (2015) in the United States revealed a connection between the pedagogical approach and teachers' political views. This result was also obtained by the variable-centered analysis conducted by Gainous and Martens (2016) of the CivEd data from civics teachers from the United States. Using qualitative methods, Schugurensky and Myers (2003) interviewed a group of North American civic education teachers about their most meaningful learning experiences for teaching CE. The authors concluded that political experiences provide affective and cognitive support for

teaching CE. Additionally, Kenyon's (2017) narrative inquiry demonstrates that the manner in which social studies teachers conceive of their relationship to the government structures "impacts the way they teach their students both about and through citizenship" (pp. 94–95).

Other evidence, however, also suggests that to understand teachers' dispositions and practical knowledge about CE, the focus cannot be exclusively on their political socialization, whether it occurs "by default" or "by design" (Lopes et al. 2009). It is also necessary to take into account that both the "grammar of schooling" (Tyack and Tobin 1994) and the "subcultures" of each school subject (Cuesta 1997; Goodson et al. 1998) implicitly delimit what is necessary, possible, and reasonable in relation to CE. As soon as CE crosses the school doors, CE is trapped and shaped by this field of forces and, often, diminished in its scope and pretensions (García and De Alba 2012). Within this framework, it is not surprising that teachers feel more confident in teaching CE when it is a distinct school subject (Alviar-Martin et al. 2008), they rarely prioritize political participation among the main aims of CE (Reichert and Torney-Purta 2019), and they frequently avoid teaching about controversial issues in the classroom (Byford et al. 2009; Ho et al. 2017; McAvoy and Hess 2013).

When asked, teachers who prefer not to introduce current social issues in the classroom argue that it is due to its highly politicized nature and the age of their students (McAvoy and Hess 2013, p. 34). The beliefs underlying these reasonings include both that the teacher must be neutral—leaving out ideological interpretations—and that students are too naïve and manipulable. The illusion of neutrality in education (Apple 2008; Ross 2017) and protectionist views of childhood innocence (Wyness 2006) are often present in both liberal and conservative political views (Estelles and Romero Forthcoming). These types of assumptions usually go beyond the explicit ideology of teachers and are part of what Bourdieu (1999) calls the *doxa*. These assumptions underpin our own common sense (Wagner et al. 2011) and play a key role in our "practical knowledge" (Bourdieu 2007).

To reduce the gap between the critical purposes of CE and CE teaching practice, we need to understand the conventions of CE that go beyond the explicit will and intentions of teachers (Estelles and Romero 2019; Bougher 2014; Fischman and Haas 2012). For this reason, the present study aims to explore the CE understandings that remain beyond ideological discrepancies and civic engagement. This study was conducted with preservice teachers enrolled in a Spanish public university, and it addresses the following key questions:

- What are preservice teachers' political ideologies and levels of civic engagement?
- Which understandings of CE are shared by preservice teachers with different political ideologies and levels of civic engagement?

#### 3. Methods

#### 3.1. Research Design

This study used an explanatory sequential mixed-method design, which implies "collecting and analyzing first quantitative and then qualitative data in two consecutive phases within one study" (Ivankova et al. 2006, p. 4). The aim of the quantitative phase was to provide a general understanding of preservice teachers' political ideology and civic engagement (i.e., to answer Research Question 1) and to select a smaller sample for a second qualitative phase aimed at deeply exploring the understandings of CE that seem to elicit more consensus among a group of participants with different political ideologies and levels of civic engagement (Research Question 2).

#### 3.2. Study Context and Participants

The study was conducted in a Spanish medium-sized public university that offers early childhood education and primary education teaching programs. An independent sampling approach for each phase of the study was used (Curry and Nunez-Smith 2015).

For the quantitative phase, participants were selected using a simple random sampling. Microsoft Excel software was used to conduct the random selection. The inclusion criterion

used was part-time or full-time enrolment in the early childhood education or primary education teaching programs. The target population of the study was 1335 students enrolled in the previously mentioned teaching programs during the 2017/18 academic year. In order to have sufficient statistical power to detect the associations of interest, a sample size of n = 299 was obtained from considering a 95% confidence level, a precision of 5%, and a variance of 0.5. After determining the sample size, a 10% loss rate was applied, resulting in a final sample size of 334 participants. Finally, a total of 324 student teachers agreed to participate in the study.

For the qualitative phase, as the aim was to explore common understandings of CE among preservice teachers with different political ideologies and levels of civic engagement, the authors selected a purposeful sample from the quantitative strand. Participants from the different categories related to their political ideology (liberal, moderate, and conservative) and level of civic engagement (low, moderate, and high engagement) were chosen. Selection criteria were also established to include preservice teachers from both teaching programs (early childhood education and primary education), all levels (from first-year to fourth-year students), and a representative proportion of sexes. The total number of preservice teachers who participated in the qualitative strand (n = 27) was based on the achievement of saturation (O'Reilly and Parker 2012).

#### 3.3. Instruments for Data Collection

The instrument used for the quantitative phase was an online questionnaire that included questions about preservice teachers' background information, self-reported political ideology, and civic engagement. This questionnaire was an adapted version of the questionnaire used by Rogers and Westheimer (2017). Following Rogers and Westheimer's (2017) work, participants' self-reported political ideology was assessed by the question: 'How would you characterize yourself?' (very liberal, somewhat liberal, moderate, somewhat conservative, or very conservative). As measured by Rogers and Westheimer (2017), civic engagement was a composite variable that considered participants responses to questions about the frequency with which they follow political news, talk about politics with family and friends, and participate in organizations that aim to make a difference in their community or broader society:

How often (never, once or twice, monthly, weekly, or a few times a week/daily) have you:

- (Civic Item 1) followed news by reading a newspaper or news magazine, watching national news on TV, listening to news on the radio, or reading news online?
- (Civic Item 2) talked about politics or government with your family or friends?
- (Civic Item 3) participated in an organization that tries to make a difference in your community or broader society?

Following Rogers and Westheimer (2017), the answers were coded as: never = 0; once or twice = 1; monthly = 2; weekly = 4; a few times a week/daily = 8. Responses were entered into the following formula, which ascribed more weight to Civic Item 3:

((Civic Item 1 + Civic Item 2 + 
$$(2 \times \text{Civic Item 3})))/4$$

The result was then categorized according to the following ranges: 0-3.5 = 10w engagement, 4.0-5.5 = moderate engagement, and 6-8 = high engagement.

For the second phase of the study, qualitative data were collected through visual interviews. We used photo-elicitation techniques to elicit intuitive beliefs about CE. The visual images used during the interviews were researcher-generated (Prosser 2007; Richard and Lahman 2015). Preservice teachers were required to view and comment on the images and sentences that corresponded to each dimension/purpose of CE considered by the Eurydice Reports (see Table 1).

Table 1. Description of the images used in the visual interviews in relation to the different dimensions of CE.

Purposes/Dimensions of Citizens	hip Education (Eurydice 2005, 2012, 2017)	Stereotype Image Used in the Interview		
	Social, political, and civic institutions	Textbook page describing Spanish political institutions		
Political Literacy	Social issues	Teacher in a medical consultation with a burned head from discussing controversies in class		
	National constitutions and laws	Legal texts and the Spanish Constitution		
	Cultural and historical heritage	Children dressed up with traditional costumes i a Spanish regional festivity		
	Cultural and linguistic diversity of society	A school celebrating the Day of the Nations		
Critical Thinking and Analytical Skills	·	A student in a class asking her teacher to teach them to think, not to memorize		
	Respect	A poster with the rules of a classroom		
Attitudes and Values	Solidarity	Children helping each other in class		
	Learning to listen and resolve conflicts	Two children angry with each other		
	Practical experience of democracy at	Young children discussing as a group in a		
Active Participation	school	classroom		
	Involving students in the community at local, national, and international levels	Children taking part in a demonstration against racism and xenophobia		

We selected images and sentences that directly appealed to the common sense understanding of CE—frequently in the form of stereotypes—based on previous research on the topic. For example, we used a photo of a school celebrating the Day of the Nations to capture the participants' ideas about the dimension of "respect for cultural and linguistic diversity", as in Spanish schools this goal is often reduced to a mere stereotyped representation of the dominant cultures of other countries (Torres 2011). We also included a photo of children dressed in traditional and folk costumes of the Autonomous Community where they live to trigger the participants' beliefs about "the promotion of the recognition of cultural and historical heritage", because these folkloric symbols have become useful for the Autonomous Communities in Spain to promote territorial identities (Martín 2001). For the dimension related to the teaching of political issues in the classroom, we chose to use the sentence "politics is very important for a citizen, but it might be too complex and conflictive to address with children at schools", and a vignette of a teacher with a burned head whose doctor is asking if they had dared to discuss controversial issues in the classroom. These texts contain arguments that teachers often use to avoid teaching political issues in the classroom (Hess and McAvoy 2015; Ho et al. 2017).

#### 3.4. Data Analysis

# 3.4.1. Quantitative Data Analysis

Descriptive statistics were used to describe the main characteristics of the sample, the participants' self-reported political ideology and the prevalence of low, moderate, and high civic engagement. Verification of normality of quantitative variables was performed with the Shapiro–Wilk test. The chi-squared test was applied to assess whether there were significant differences between males and females in the following variables: year level, civic engagement, participation in organizations, following the news, and talking about politics. This test was also used to check whether there were differences in the distribution of civic engagement among different teaching programs and ideological categories. Fisher's exact test was employed to examine differences in civic engagement between males and females and among different year levels. The Student's *t*-test with Welch's correction was employed to assess whether age differences existed between sexes. Finally, a logistic regression model was developed to identify the contribution of some variables to civic engagement. Adjusted ORs and their confidence intervals were calculated for the included variables. Statistical procedures were conducted using the R 3.3.1 software along with R Studio.

#### 3.4.2. Qualitative Data Analysis

The qualitative data analysis was iterative and included both inductive and deductive analysis (Bogdan and Biklen 2007). We used Atlas.ti software (ATLAS.ti Scientific Software Development GmbH, Berlin, Germany) for data codification. Analysis began by open coding the visual interview transcriptions. Then, we looked for categories, patterns, and themes related to CE across participants with different political ideologies and levels of civic engagement. In particular, we focused on the reasons and rationales that the participants provided to justify the importance of CE and its different dimensions. For this process, we drew upon the different dimensions of CE described by the Eurydice reports (Eurydice 2012, 2017) and the framework developed by Carr (2008, 2011) that distinguishes between 'thin' and 'thick' approaches to education for democracy (see Table 2). This approach to qualitative data analysis based on the themes that emerged from the data and the relationship between the data and pre-existing categories provided us with a deep understanding of how preservice teachers articulate their CE beliefs, increasing this study's internal validity (Maxwell 2013).

Table 2. Framework used for the qualitative data analysis.

Dimensions of Citizenship Education (Eurydice 2012, 2017)		Thin Interpretation (Carr 2008, 2011)	Thick Interpretation (Carr 2008, 2011)		
	Social, political and civic institutions	Knowledge of the formal functioning of social, political, and civic institutions	Critical understanding of the power relationships that operate within social, political and civic institutions		
Political Literacy	Social issues	Problems of poverty and helplessness	Social problems and controversial issues Questioning the social structures and legal systems that generate injustice Critical reflection on the processes and legacies of one's own culture		
	National constitutions and laws	Knowledge of laws and civic duties			
	Cultural and historical heritage	Honouring the history and heritage of the nation/region			
	Cultural and linguistic diversity of society	Celebrating ethnic diversity through "foods, fun, and festivals" (Smith 2009)	Critical assessment of the socially constructed forms of diversity (Sincer et al. 2019)		
Critical Thinking and Analytical Skills		The ability to distinguish between fact and opinion	The capacity to detect power imbalances		
Attitudes and Values	Respect	Emphasis on respecting authority	Respect for diversity		
	Social and moral responsibility Solidarity	Emphasis on law-abiding and hard work Understood as volunteering	Being actively engaged in social and political life and issues of social justice Emphasis on transforming th antagonism in agonism (Mouffe 1999)		
	Learning to listen and resolve conflicts	Emphasis on consensus and tolerance			
Active Participation	Practical experience of democracy at school Involving students in the community at local, national, and international levels	Being consulted and informed (Hart 1992, p. 12)	Involving students in decision making (Hart 1992, p. 14)		

#### 3.5. Ethical Considerations

Ethical issues were carefully contemplated in this study due to the sensitivity of the topic. Participants were informed about the objectives and procedures of the study and how their rights were going to be protected. Participation in the research was voluntary and anonymous. The preservice teachers who freely agreed to collaborate in the study

signed an informed consent form and they were asked for feedback on the transcriptions of the interviews. The study has the ethical approval of the Ethics Committee of the University of Cantabria [Project No. 07/2017].

# 4. Findings

# 4.1. Quantitative Results: Political Ideology and Civic Engagement

The main characteristics of the sample and quantitative results are described in Table 3. As can be seen in this Table, 268 females (82.7%) and 56 males (17.3%), aged between 17 and 44 years old, participated in the study. Participants were evenly distributed among the four years of the primary education (57.1%) and early childhood education (42.9%) teaching programs.

**Table 3.** Quantitative descriptive results.

		Sex					
Variable		<i>Male</i> (n = 56)		Female (n = 268)		— р	
Age (years)	Mean, SD	21.9	4.1	21.6	3.9	0.693	
	Category						
	First	20.0	35.7	68.0	25.4		
Year Level (n)%	Second	15.0	26.8	79.0	29.5	0.434	
	Third	11.0	19.6	57.0	21.3		
	Fourth	10.0	17.9	64.0	23.9		
Teaching Program (n)%	Category						
	Early childhood education	6 0	10.7	133.0	49.6	-0.001	
	Primary education	50.0	89.3	135.0	50.4	< 0.001	
	Category						
	Very liberal	10.0	18.2	39.0	15.0	0.449	
Ideology (n)%	Somewhat liberal	11.0	20.0	72.0	27.7		
rueology (II) /6	Moderate	25.0	45.5	108.0	41.5		
	Somewhat conservative	newhat conservative 9.0 16.4 32.0		32.0	12.3		
	Very conservative	0.0	0.0	9.0	3.5		
	Category						
	Never	Never 5.0 8.9 16.0		16.0	6.0	0.694	
<b>Follows Political News</b>	Once or twice			39.0	14.6		
(n)%	Monthly	14.0	25.0	76.0	28.4	0.684	
	Weekly	10.0	17.9	46.0	17.2		
	Daily or almost daily	22.0	39.3	91.0	34.0		
	Category						
	Never	3.0	5.4	26.0	9.7		
Talks about Politics (n)%	Once or twice	22.0	39.3	118.0	44.0	0.462	
Tarks about Politics (II) /6	Monthly	10.0	17.9	54.0	20.1	0.462	
	Weekly	13.0	23.2	46.0	0 17.2		
	Daily or almost daily	8.0	14.3	24.0	9.0		
	Category						
	Never	3.0	5.4	12.0	4.5		
Participates in	Once or twice	31.0	55.4	173.0	65.5	0.504	
Organizations (n)%	Monthly	11.0	19.6	31.0	11.7	0.521	
	Weekly	8.0	14.3	32.0	12.1		
	Daily or almost daily	3.0	5.4	16.0	6.1		
	Category						
Civic Engagement (n)%	Low	43.0	76.8	216.0	81.8	0.670	
Civic Engagement (n)%	Moderate	9.0	16.1	32.0	12.1	0.672	
	High	4.0	7.1	16.0	6.1		

As can be seen in Table 3, most participants had a moderate ideology (45.5%; 95% confidence interval [CI]: 36.9–47.7), followed political news every day (39.3%; 95% CI: 29.9–40.2), talked very infrequently about politics (39.3%; 95% CI: 37.9–48.7), and had participated once or twice in a social organization (55.4%; 95% CI: 58.3–68.8). There were no significant differences between males and females in any of these cases.

In relation to the distribution of civic engagement, most participants showed low civic engagement (76.8%; 95% CI: 76.3–84.9). Forty-one participants had a moderate civic engagement (16.1%; 95% CI: 9.6–16.9), and 20 participants had a high civic engagement (7.1%; 95% CI: 4.1–9.5). No significant differences were found between male and female civic engagement (p = 0.578). Civic engagement was not age-related either (p = 0.588). There is, however, a correlation between year level and civic engagement (p = 0.032); there were significantly less participants with low civic engagement in the third year than in the other year levels (see Table 3). A relationship between teaching program and civic engagement was also found; high civic engagement was recorded at seven percentage points higher in the primary education program than in the early childhood education program (2.2% vs. 9.2%;  $\chi 2 = 5.46$ , df = 1, p = 0.020). Finally, self-reported political ideology and civic engagement were not related (p = 0.233). Yet, the greatest engagement was found in those participants who self-identified as very liberal (36.8%), and the highest prevalence of low and moderate civic engagement was found among those participants that described themselves as politically moderate (45.1% and 34.1%, respectively).

The results obtained with the logistic regression model are presented in Table 4. This Table shows the adjusted odds ratios (ORs) of the included variables and their confidence intervals. The analysis reveals that those participants who were enrolled at the primary education program are 3.6 times more likely to have a high civic engagement than participants from the early childhood education program. Compared to the participants enrolled in the first year, third-year participants are 3.1 times more likely to have high civic engagement. Additionally, participants identified as conservative are four times less likely to have high civic engagement compared to the participants who described themselves as liberal.

Table 4.	Logistic	regression	model.

		95% CI				95% CI
Factor	β	Inf	Sup	OR	Inf	Sup
Intercept	-3.54	-5.94	-0.92	0.03	0.00	0.40
Sex (Female)	0.16	-0.80	1.24	1.17	0.45	3.46
Age	0.02	-0.09	0.11	1.02	0.91	1.12
Primary	1.27	0.35	2.33	* 3.57	1.42	10.31
Second Year	-0.25	-1.51	0.99	0.78	0.22	2.70
Third Year	1.13	0.06	2.30	* 3.10	1.06	9.95
Fourth Year	0.04	-1.27	1.35	1.04	0.28	3.85
Moderate	-0.66	-1.51	0.16	0.52	0.22	1.17
Conservative	-1.38	-3.28	-0.02	* 0.25	0.04	0.98

<sup>\*</sup> p < 0.05. OR: odds ratio; CI: confidence interval. Inf: inferior. Sup: superior.

# 4.2. Qualitative Results: The Consensus about Citizenship Education

When reflecting on the photographs, the interviewed preservice teachers mentioned a broad range of reasons to justify the need for CE. All the preservice teachers agreed that CE should be an essential school mission. The reasons, which are summarized and exemplified in Table 5, included the need to be informed, preserve traditions, obey laws, respect diversity, and participate in decision-making, among others. As can be seen in Table 5, the reasons mentioned by the preservice teachers could be categorized into the four dimensions of CE described by the Eurydice reports (Eurydice 2012, 2017). However, the attention given to each dimension was variable. The most highlighted dimension was the dimension related to attitudes and values. Some aspects of the political literacy dimension such as the knowledge of local and regional traditions were also highly regarded. However, other

aspects of this dimension such as the teaching of current social issues or civic institutions did not arouse much enthusiasm among the preservice teachers interviewed, nor did the critical thinking skills dimension that was only mentioned by one participant. The references made to the participative dimension were mainly focused on student participation in the classroom and the importance of using active teaching methods and democratic processes to encourage this participation.

Table 5. CE dimensions and reasons for advocating CE.

CE Dimensions	Reasons for Advocating CE			
Political Literacy				
Knowledge About Civic Institutions	Quotes mentioning the importance of teaching children about civic institutions to value their role in a democratic society.			
Political and Social Issues	Quotes advocating for the inclusion of current political and social issues in the classroom to engage children in their potential solution.			
Cultural Heritage	Quotes refering to the importance of children knowing about cultural traditions and symbols to preserve their heritage.			
Attitudes and Values				
Obedience/Responsibility	Quotes pointing to the importance of children learning to respect social norms and taking responsibility for their own behavior.			
Tolerance/Respect	Quotes indicating the importance of children being respectful to others.			
Respect for Cultural and Linguistic Diversity	Quotes pointing to the importance of children being respectful to other cultures and languages. Quotes highlighting the importance of children			
Conflict Solving/Discussion	learning how to discuss ideas and peacefully solve discrepancies through dialogue.			
Analytical Skills				
Provide Reasons for Their Ideas	Quotes refering to the importance of children reflecting on their own ideas and being able to defend them.			
Avoid Manipulation	Quotes mentioning the importance of developing children's analytical thinking skills to avoid manipulation.			
Active participation				
Participation in Classroom Management and Organization	Quotes highlighting the virtues and/or the importance of making children participants of the classroom management and organization.			
Participation in Social and Political Activities	Quotes highlighting the virtues and/or the importance of engaging children in social and political activities that occur beyond the school walls.			

From the analysis of the rationales provided by the participants to justify these dimensions, four common themes were identified in the interviews of preservice teachers with different political ideologies and levels of civic engagement: (a) values education at the core of CE, (b) cultural heritage as the main goal of CE, (c) political literacy education through teaching factual events, and (d) children unable to think critically and participate.

#### 4.2.1. Values Education at the Core of Citizenship Education

As mentioned before, the most highlighted dimension of CE was attitudes and values. This dimension was highly regarded by most of the preservice teachers interviewed (24 out of 27), especially in the following aspects: learning to behave responsibly (23 participants), strengthening a sense of respect and solidarity (19 participants), and learning to resolve conflict peacefully (16 participants). Accordingly, the words values, respect, tolerance, solidarity, and responsibility were frequently raised in the interviews. References to the issue of living together (consensus, dialogue, social norms, etc.) were also abundant, especially when they were exposed to the image of a school celebrating the Day of the Nations. Most of the interviewees (24 out of 27) defended the importance of values education while criticizing teacher-centered instruction based on memorization of factual information. They argued that CE involves something else other than the mere transmission of civic knowledge; that is, the promotion of certain values and attitudes. This idea was reflected through many expressions: "Of course, it's important to know what a democracy is and what the Congress does, but there is no point in teaching all that if they [students] aren't tolerant, don't respect the norms, and don't care about others". During the interviews, only one participant emphasized the importance of civic knowledge:

Here I see the Congress and the Senate and ... Well, I believe CE is necessary because it helps children to know about all these institutions where important decisions are made. It is necessary because, unfortunately, we have no idea of how they work.

Regardless of the participants' political ideology, they tended to idealize the power of values education through references to the future and social salvation. As Sandra (conservative and high engagement) and Maria (moderate and low engagement) stated, respectively:

It seems that people do not realize that for solving the problems that our country has, it's necessary to educate children in values because if you don't educate them from childhood, then it is very difficult to change them, unfortunately.

Education is everything because the children you educate will be soon the future of the country ... You must educate them from early childhood and teach them values. If everyone had a set of common values of respect, tolerance, etc., there would be no terrorism, hatred, none of that.

Even for the most liberal and highly engaged participants, when firstly described, CE was frequently associated to values: "for me, educating for citizenship means educating in democratic values such as respect, participation, and solidarity" (Carlos, liberal and high engagement). The specific values the participants supported differed (i.e., conservative participants tended to put more emphasis on honesty and law-obedience, while liberal participants usually focused more on respect and solidarity), but the redemptive narrative remained beyond ideologies. The idea of moral education as an essential mission of schools was not questioned by any preservice teacher, and only one participant acknowledged its limitations when they recognized that critical thinking skills were also necessary to exercise citizenship.

Additionally, the issue of values was generally related to the ideal of convivencia<sup>1</sup>—living together in harmony (Hernando-Lloréns 2019), understanding CE as a practice of peacekeeping. For this reason, terms such as consensus, dialogue, tolerance, respect for social norms, and harmony were abundant in both liberal and conservative participant interviews. For example, note the following quotes from participants with opposite ideological positions:

I think CE is necessary because students are part of an educational community with teachers, families, etc., and it's important to value that coexistence and to comply with established norms. Values are necessary to live together in harmony. (Francisco, conservative and low engagement)

I believe that CE also involves students and the teacher agreeing on rules of coexistence through dialogue and taking responsibility for compliance. (Ana, liberal and high engagement).

When discussing how to bring values education into teaching practices, the participants made some generic references to the use of active teaching methods to promote student participation in the classroom:

To teach citizenship and values, students need to be active and to participate in the classroom. We cannot teach them through direct instruction, giving lessons with textbooks and doing exams. (Alberto, moderate and low engagement).

In CE children need to learn how to respect each other's turn to speak, to respect their partner, to respect their partners' opinions ... Children can only learn that if they participate in class and have opportunities to speak up. (Ana, liberal and high engagement).

Despite this emphasis on participation, most preservice teachers did not interpret the image of a group of children arranged in a circle/assembly with some hands raised as a space of participation, but rather as evidence of good manners.

Beyond political discrepancies, the preservice teachers interviewed also generically mentioned the importance of the teacher acting as a good role model in values education and CE:

To teach all those democratic values, the teacher must, first of all, teach through example. You cannot ask your students to be respectful if you are not respectful with them. (Alejandra, moderate and high engagement).

#### 4.2.2. Cultural Heritage as the Main Goal of Citizenship Education

Another common theme among participants with different ideological positions and levels of civic engagement was the defence of teaching of the cultural and historical heritage of the local region. Most participants (25 out of 27) agree that CE should promote the knowledge of local and regional traditions. The photo of some children dressed up with traditional costumes in a regional festivity inspired feelings of tenderness and aroused enthusiastic reactions among all participants: "it's very nice to see children participate in these activities because it is a shame that these customs get lost and that they forget where they come from" (Pilar, conservative and low engagement). For some, this image evoked memories from their childhood and a bucolic image of traditional country life:

I remember when I was little, and we prepared the town festivities at school, and everyone in town helped us with the costumes. Everyone participated in some way because we all knew each other. It is a shame that children in cities do not know this. So I think CE should try to rescue all this. (Carlos, liberal and high engagement).

Others explicitly recognized that the image accurately represents what CE means for them, with exclamations such as: "for me, this is really educating for citizenship", "that's what CE is about, right? Knowing where we come from, our roots, to know who we are" and "in the end, I think this must be the main purpose of CE, that we learn to appreciate where we come from and worry about taking care of it". As can be observed in these quotes, there is a generalized admiration for the culture and traditions of the region. This admiration not only caused that the stereotyped image of country life to not raise any criticism among the participants, but also the construction of historical knowledge and the goals of CE to be subject to the construction of territorial identities. "Knowing our roots to know who we are" becomes here a more important goal than prior invocations to respect, tolerance, and convivencia. Not surprisingly, diversity at this point of the interview was totally forgotten.

The image of the children wearing traditional costumes was shown a few photographs after the image of a school celebrating the Day of the Nations depicting a very stereotyped

representation of the dominant cultures of other countries. As explained above, the image of a school celebrating the Day of the Nations also aroused admiration among the participants. All preservice teachers seemed to agree with activities such as celebrating the Day of Nations, as they promote "respect for other cultures" and "the relativization of our own cultural customs". However, no tensions were perceived between the preservation of the regional culture and respect for diversity and the issue of living together. The generalized reaction to both photographs shows that the preservice teachers interviewed hold stereotyped and essentialist views of human cultures.

# 4.2.3. Political Literacy Education through Teaching Factual Events

The debate around the political literacy dimension was mostly focused on whether to include political and social issues in the classroom. In this debate, only four (out of 27) preservice teachers advocated for including political and social issues in early childhood and primary schools. This opinion does not seem to be associated with any particular ideology: two of these preservice teachers were liberal, one moderate, and one conservative. However, all of them were highly engaged in politics (although not all the participants who were highly engaged shared this belief). The reasons these participants provided to support their opinion ranged from the need to be informed about current issues through to the importance of increasing youth interest in politics to keep democracy alive. As one of the participants stated:

I don't know why CE is not used to talk more about what is happening in Catalonia, for example, and less about the Constitution, the laws, and this kind of thing. We have no idea about that (Catalonia's independence issue), even though it is every day in the news, in the TV . . . and I don't know what to think about it! (Lorea, liberal and high engagement).

Most of the participants, however, did not advocate for the inclusion of this type of topic in the classrooms. As one of these preservice teachers said:

I completely agree with this sentence (politics is very important for a citizen, but it may be too complex and conflictive to address with children in early childhood and primary education]. Politics is a very important issue nowadays, especially at older ages, as citizens. But recognizing that it is very important does not mean that it should be included in CE classes with such young children in early childhood and primary education. I think it's okay to teach it from secondary education.

There were three main reasons provided by the participants who were reluctant to include political issues in the classroom: (a) that these issues are too controversial and, therefore, it is very difficult for a teacher to teach them from a neutral perspective, (b) that these issues are not suitable for young children, and (c) that these issues are too complex. We will further explain the second and third arguments in the next section. The first argument reveals a notion of knowledge as an "object" divorced from politics and, therefore, free from bias and suspicion. From this perspective, teachers should be neutral, leaving politics outside the classroom and teaching facts. For example, note the following claims of both liberal and conservative preservice teachers:

I think we should know more about politics when we leave school, but, of course, it is very complicated because political issues are very contradictory, some say one thing and others another ... So, yes, I think it's too conflicting. (Daniel, liberal and low engagement)

It's true that there are issues in politics that are a bit tricky and that maybe it's better not to address ... I think we have to teach them (students) what democracy is, how it works, what types of democracies there are, what are the differences between a dictatorship and a democracy ... and all that, which is more objective. (Carmen, conservative and low engagement)

Some preservice teachers with different political ideologies and levels of civic engagement also believed that political issues should be left out of the classroom because their highly emotional component impedes treating these issues as an "object to be taken in with minimal subjective interference" (Ross 2017, p. 11). As one of the participants claimed: "The problem is that these issues cannot be studied with a minimum of rigor because emotions are running very high. So it's better to treat them indirectly, making connections with other contents of the curriculum" (Alberto, moderate and low engagement). As another preservice teacher suggested: "You have to be very apolitical. If not, it is impossible to treat them from a neutral perspective" (Francisco, conservative and low engagement).

Two students also argued that these topics can cause conflicts and controversies that disturb the peace and stability of the classroom, setting students against each other:

The problem is that these topics can accentuate the differences between some students and others. I believe that what we have to do is to generate mutual understanding, convivencia, and not conflict and disagreement. (Alejandra, moderate and high engagement)

# 4.2.4. Children Unable to Think Critically and Participate

One of the most commonly used arguments by both liberal and conservative participants for leaving political issues out of the classroom is that children are too young (innocent, manipulable, immature, etc.) to understand the complexity of political affairs. See, for instance, the following quotes:

I believe that politics at this age is not important because it does not really influence them (children) and they are not aware of what is happening, they are too naïve. (Sandra, conservative and high engagement).

I think it (politics) is a very conflictive and complex issue for such young children, maybe not in secondary school ... I don't know ... Maybe it's better to let them enjoy childhood and not disturb them with this mud of adults. (Cristina, liberal and low engagement).

The metaphor used by this participant to describe "politics" is representative of the perceived opposition between the world of children (joyful, pure, and innocent) and the world of adults (political, stained, and muddy). This opposition also appears in other interviews made by participants with a different self-reported ideology: "I believe that politics is so corrupt, so complex that it is better to keep children away from it" (Maria, moderate and low engagement). Additionally, a simple/complex dichotomy related to the previous opposition of the child/adult world appears in these interviews. As one of the preservice teachers said: "I don't think we have to discuss politics with children because ... what is politics really? what does it do? Children don't understand that" (Pilar, conservative and low engagement). Interestingly, many preservice teachers (15 out of 27) recognized that they do not feel comfortable dealing with political affairs because they do not have enough knowledge about it: "To be honest with you, I don't understand much about politics and I wouldn't know how to teach it in a primary classroom" (Alberto, moderate and low engagement). Whether liberal, moderate, or conservative, the majority of these preservice teachers had low levels of civic engagement.

The protectionist view of childhood can also be indirectly observed in the omission of children's social and political participation by most of the preservice teachers interviewed (25 out of 27). Only two participants reacted positively to the photograph of some children taking part in a demonstration against racism and xenophobia, and they were both liberal and high engagement. However, for two other interviewees with this same profile, the image aroused surprise and rejection. See, for instance, the following quotes: "This is a sad thing, it's sad that children have to go out and demonstrate because adults don't know how to solve these problems, it's a shame, it's very cruel" (Ana, liberal and high engagement); "I am angry to see that children have to go to the streets to demonstrate because we don't do it. They shouldn't have to do this, you know?" (Carlos, liberal and high engagement).

These participants' disagreement with children's involvement in public demonstrations contrasts with their claims for more student participation in the classroom and school life. For example, when they were shown the image of a group of children discussing in a circle in a classroom, these participants mentioned the importance of using active teaching methods and democratic processes to encourage student participation: "In this image, I can see an assembly where children are deciding, probably, on the rules of the class. I like this because it allows them to debate, participate, and commit more. Schools should offer more opportunities for democracy" (Carlos, liberal and high engagement).

#### 5. Discussion

Although there are a few studies that delve into the relationship between teachers' political ideologies and their dispositions toward different dimensions of CE (e.g., Knowles 2018; Rogers and Westheimer 2017), a general picture of both preservice and in-service teachers' political ideologies and levels of civic engagement is still lacking. The ideology of the participants of this study is similar to that found by the Spanish Youth Institute (INJUVE 2017) for the population of young Spanish people. The percentage of participants with a moderate ideology (42%) is only three percentage points lower than their age group average, the proportion of liberal (38.2%) is five percentage points higher, and the presence of conservative (16.4%) is three percentage points lower. The frequency with which the participants follow political news and talk about politics does not differ greatly from those of their generation either (INJUVE 2017, pp. 13-16). The low levels of civic engagement that the preservice teachers showed were not unexpected considering those of their age group (INJUVE 2017) and the results of previous qualitative studies (Castro 2013; Sim et al. 2017). As the data provided by the studies conducted by the Spanish Youth Institute do not distinguish between different ages, it is difficult to determine if the increase of civic engagement in the third year is due to the teacher education program or another age-related cause.

This article also suggests that preservice teachers with different political ideologies and levels of civic engagement share a set of beliefs about CE that are rarely questioned. This consensus about the meaning of CE consists of four main assumptions.

The first assumption is related to the importance given to developing values in CE. Aligned with other studies (e.g., De la Montaña 2012; Marri et al. 2014; Martin 2010), this study found that the majority of trainee teachers tend to associate CE with moral education. We agree with Westheimer (2016) that the moral discourse and its inherent focus on the individual may have detrimental implications for critical CE such as the depoliticization of social problems. The best example of this depoliticization is the preservice teachers' reluctance to both deal with political affairs in the classroom and promote children's political participation. The focus on generic individual virtues and values overlooks the importance of real-life political experiences in the learning of democracy (Biesta 2007; Knight-Abowitz 2008; Schugurensky 2010). Not surprisingly, the preservice teachers interviewed showed difficulties in giving examples of how to bring values education into teaching practices. This result was also found by Thornberg (2008), who warned that for the teachers interviewed in his study, it seems that "values education happens without the teacher thinking a lot about it" (1795).

Regardless of the preservice teachers' political ideology and engagement, the values education discourses were frequently related to the ideal of convivencia (living together in harmony). As Hernando-Lloréns (2019) explains, this ideal "has permeated educational policy and practices in Spain since the beginning of the democratic period in 1978" (2). What is worrying about the salvationist overtones that surround the discourses related to convivencia (Itçaina 2006) is that these discourses often present this idea as the solution to the "problems" and "conflicts" derived from diversity (Hernando-Lloréns 2019). For the sake of convivencia, conflict and controversy are avoided in the classrooms. Although this discourse is shared by both liberal and conservative preservice teachers, its benign and conflict-avoiding tones seem to correspond to the political trends that the quantitative

results show as well; that is, a large presence of moderate students with low engagement. Therefore, any correlation between ideology and this assumption cannot be ruled out, not in individual terms but rather in the form of a dominant doxa (Bourdieu 1999).

The second most common denominator from the majority of the interviews was the generalized defence of teaching of the cultural and historical heritage of the region in CE. This advocacy made the participants overlook the increasingly multicultural realities of the region and even subordinate the goals of CE to the construction of territorial identities. As Martín (2001) explains, invocations to tolerance, solidarity, and peaceful coexistence permeate the intentions and objectives, but it is the logic of the territorial identity that permeates the decisions likely to determine the teaching practice (180). The idealized admiration for the culture and traditions of the region was held by both liberal and conservative preservice teachers. In this regard, it would have been interesting to have collected data about the nationalist feelings and preferences of the participants. In any case, their responses indicate a tolerant attitude toward cultural diversity, as other studies with Spanish teachers have pointed out (Cardona et al. 2010; Chiner et al. 2015; Wassell et al. 2018). Yet, they seem to hold what Smith (2009, p. 47) describes as a "tourist" view of cultures, as they do not go beyond the folkloric surface.

The third assumption refers to the neutrality of political literacy teaching, which implies not including current social and political issues in the classroom. Our findings confirm other studies' results conducted with teachers (Byford et al. 2009; Oulton et al. 2004) and preservice teachers (Misco and Patterson 2007) that indicate that both groups usually refuse to teach about current public affairs in order to preserve concord and neutrality, despite the importance of getting children involved in current political debates (Andersson 2016; McAvoy and Hess 2013). Beyond political ideologies and levels of civic engagement, school knowledge is deemed objective and neutral and, therefore, not political.

Finally, the fourth assumption refers to the view of children as not-yet citizens and unable to think critically and participate. For most preservice teachers interviewed, children should be freed from the uncertainty and anxiety that the complexity of political issues and participation generates. Beneath their responses, we observed what Wyness (2006, p. 120) described as an opposition between the innocent child world and the fully sophisticated adult world. This view of children as "not-yet citizens" can be observed through the little attention given to youth involvement in real political affairs. As other studies have previously highlighted (e.g., García and De Alba 2012; Ortega-Sánchez and Pagès 2020; Reichert and Torney-Purta 2019; Roberts et al. 2019), (preservice) teachers usually perceive the promotion of citizen participation as something very disconnected from their teaching goals.

# 6. Implications for Teacher Education and Further Research

The findings of this study suggest that the weight of political socialization in the formation of CE beliefs and dispositions toward including political issues in the classroom is less than what has often been considered by educational research. CE practical knowledge seems to be deeply influenced by other pedagogical conventions such as the neutrality of the teacher or the naturalized conception of school knowledge. This finding is particularly important for two reasons.

Firstly, the above result provides additional evidence to rethink the relationship between political ideology and educational beliefs, as this relationship might not be operating in the conventional linear sense. Educational beliefs might also be shaping political ideologies and behaviors. Unfortunately, we are still far from speculating why high political engagement was seven percentage points higher in the primary education teaching program than in the early childhood education. Further research is needed in this regard.

Secondly, this finding directly challenges teacher educators, as those pedagogical conventions are intimately related to our field of work: school socialization processes. In other words, the scope of teacher education increases if the critical review of the conventions acquired during school socialization processes play a greater role in the formation of

preservice teachers' understandings of CE. To date, however, several studies have pointed out that teachers do not receive enough training to teach CE (Akar 2012; Barr et al. 2015; Castellví et al. 2020; Chin and Barber 2010; Oulton et al. 2004; Thornberg 2008). In our previous work conducted with the teacher educators of the participants of this study (Estelles and Romero 2019), we identified several difficulties in bringing the purposes of CE into teaching practices and dismantling the entrenched assumptions that preservice teachers hold about the curriculum. Therefore, much work remains to be done in teacher education for CE.

In summary, this study suggests that teacher education and research should more seriously consider other variables, different from political views and behaviors, that might be affecting teachers' resistances regarding CE and the curricular inclusion of social and political issues.

#### 7. Conclusions

The study of preservice teachers' political ideology and levels of civic engagement has shown a large presence of moderate students with low engagement that reveals a need to repolitize teacher education programs. This repolitization, however, cannot only consist of promoting preservice teachers' social and political participation. As this study has also found, there are several understandings of CE that go beyond political ideologies and levels of civic engagement. These shared understandings critically affect preservice teachers' attitudes toward including social and political issues in the classroom. Teacher education courses aimed at fostering critical interpretations of CE should help preservice teachers dismantle these common beliefs that might be part of what Bourdieu (1999) calls the doxa of the field.

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## Notes

We have kept the word convivencia in Spanish because, as Hernando-Lloréns (2019) explains, "English translations of it as 'conviviality' or 'coexistence' do not quite capture the capacious nuances of the word" (p. 15).

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Article

# School Inquiry in Secondary Education: The Experience of the Fiesta de la Historia Youth Congress in Seville

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**Abstract:** In secondary education, the focus of history teaching must be on the development of global citizenship. The present research was a study contextualized in the Fiesta de la Historia Youth Congress in Seville (Spain). A documentary analysis with a descriptive and interpretive design was made of 63 projects of inquiry that pupils carried out. The main objectives were to assess the incidence of the proposal in terms of participation, and to determine whether the pupils' projects followed a logic of inquiry about socially relevant problems which favors the construction of global citizenship. The results point to a low incidence of schools participating in this initiative. The projects of inquiry analyzed present, for the most part, themes related to the historical and social heritage of the locality. The proposals are approached as problems of a specific discipline and are worked on through a method based on a pseudoscientific research process. The findings indicate the need to continue implementing initiatives based on school inquiry that allow the teaching of history to be articulated around relevant social problems, with the objective being to develop citizenship skills.

Keywords: history education; social studies; scholar research; relevant social problems; global citizenship



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#### 1. Introduction

1.1. The Teaching of History for the Construction of Global Citizenship

Educating for global citizenship (DiCicco 2016; Engel et al. 2016) implies that the education system is aware of the need to promote not only conceptual elements but also affective and value-based elements, since the starting premise is that a citizen must feel themself as such if our intention is for them to reach their full development as a social being. This is supported by European organizations and reports, such as Agenda 2030 (Unesco 2017) and the Faro Convention (Council of Europe 2005). It is not enough to know its benefits at a theoretical level. Instead, it is necessary to generate processes that allow pupils to develop values and skills that commit them to a real participation (García 2019). Therefore, the task of schools is to educate children and adolescents in the exercise of their rights and duties, in the principles of liberty and respect, and in the promotion of democracy as a mechanism for their political and social development (Apple 2018). In this way, the creation of more democratic societies and people should be mediated both by the democratization of educational systems and schools (Aguirre and Schugurensky 2017) and by its inclusion in the curricula. When one analyzes the study plans for the subject of history in secondary education in Spain, and in Andalusia in particular, one can see the link between the teaching of this subject and the development of citizenship. The teaching of history, together with other disciplines in the area of social sciences such as geography, as part of preparation for citizenship is not only essential to knowing about the past but also to "glimpse some of the problems of the future" (Real Decreto 1105/2014, p. 297). The teaching of both history and geography allows young people to understand "social events, processes, and phenomena in the context in which they occur, to analyse the processes that gave rise to historical changes, and to continue acquiring the skills needed to understand

the reality of the world in which they live, past and present collective experiences, [and] their orientation in the future" (Real Decreto 1105/2014, p. 297). Having a historical perspective allows pupils to know what their reality is and gives them the capacity to analyze and explain the problems of the society of which they are part (Sobejano and Bravo 2010). The Curricular Order of Andalusia (Orden de 14 de julio de 2016) notes that the study of this core subject favors "the analysis and implementation of the precise strategies to exercise a responsible, participatory citizenship, [that is] aware of its identity, rights, and obligations, in a plural and globalized environment" (p. 156).

This relevance given to the citizenship dimension in the social sciences curriculum is, in turn, supported by education research. Numerous studies have shown that history is a basic vehicle through which to transport our societies' values and changes, relating its educational function, purposes, and propositions to the civics training of young people (Navarro-Medina and de-Alba-Fernández 2011, 2014, 2019). This allows working with the young on their future as citizens, going beyond the mere reproduction of outstanding events and figures from the past, and generating in the pupils a historical and transformative awareness (Pagès 2019). For Santisteban (2010), it fulfils a still greater function—the teaching of history encourages the formation of historical thought, it being necessary to provide pupils "with a series of instruments of analysis, understanding or interpretation" (p. 35) that can lead them to construct their own representation of the past, away from manipulations or biased narratives. A link is established between historical awareness and civic awareness, beginning with the premise that history is fundamental for a democratic education and the construction of identity (Santisteban and Anguera 2014). However, achieving these links entails a certain way of teaching and learning history. Following this line, there have been several authors (Evans and Saxe 1996; Legardez and Simonneaux 2011; Santisteban 2017) who note the necessity to work on history from socially relevant problems that are present in our own and in our pupils' everyday lives, and that are of concern to us, in order to analyze their evolution and construct their future projection. Together with this, the teaching of history from a perspective of working on the basis of current problems will allow us, at the same time, to develop the consciousness of historical time (past-present-future) and historical awareness, completing the usefulness of teaching this subject for the development of education for global citizenship.

# 1.2. School Inquiry Processes as a Strategy for the Construction of Global Citizenship among Pupils

To fulfil the objectives of the teaching of history as an educator for citizenship, it is necessary to generate processes in class that encourage pupils to analyze and understand the relevant social problems that occur around them. In this sense, there is an important current in the areas of social sciences (Paraskeva 2003) which connects this way of working with an entire pedagogical tradition (Rousseau, Pestalozzi, Dewey, Freinet, among others) that puts the focus on the pupils' active role in their learning. Working on socially relevant problems in class involves adopting an inquiry-based method. The fundamental difference between this and other active methods is that while the latter are only concerned with the learning of skills and procedures—and with replicating in class the researcher's work—the former deals with the contents of the disciplines (not just conceptual but also procedural, and of attitudes and values), starting from the pupils' everyday conceptions of a series of problems with which to organize the content to be taught and learnt (García and García 1989).

Therefore, including inquiry in the classroom means going beyond the use of specific strategies. Rather, it is a matter of understanding the teaching and learning process in an overall way, characterized, among other issues, by a constructivist vision of learning, recognizing the pupils' ideas as a source from which to build knowledge and which is in permanent progression, and by the necessary interaction between the school and the social worlds (García and García 1989).

Thus, in order to start a process of inquiry in the classroom, the first thing that should be considered is a school-appropriate problem. In this regard, and in relation to social sciences, Washburne (1967) stated that current problems should be the basis on which to

settle the selection of what will be studied, and that the process should be designed to give a response and conclusion to the said problems. For Santisteban (2017, p. 92), "the teaching of history and of the social sciences must begin from relevant social problems that concern us, analysing their historical evolution until a projection towards the future has been constructed", because this will enable us to work in class on historical time (past-present-future) and historical awareness, reflecting the usefulness of the teaching of history in education for global citizenship. Various research findings support this claim. The work of Salinas and Oller (2017) reveals how learners are in agreement with treating controversial issues in class, claiming that this allows them to become informed, take a position, and concern themselves about issues that affect their contexts, as well as giving them the possibility to acquire a greater sensitivity about what is happening around them locally, regionally, and globally. For Muñoz and Pagès (2012), the study of pastpresent relationships, and therefore the fostering of historical and civic awareness, must be carried out on the basis of issues concerned with wars, political questions, economic crises, and people's rights. In this line, Rapoport (2013) analyzed the work that teachers conduct to educate about citizenship through the teaching of social sciences. His results show that the participants do not use a specific method to teach themes related to global citizenship. Nonetheless, two strategies are present in the themes which promote global citizenship education: the comparative approach, and teaching controversial themes. Here, it is necessary to make a terminological comment. The present study agrees with Legardez (2017) that, for a social problem to be teachable in school, it must present three elements: be current, be relevant to the scientific discipline, and be meaningful in the school context. García et al. (2017), who agree with this, add that it should be significant for both pupils and society. Therefore, those proposals which present the content as a problem corresponding to the curriculum or solely a discipline-specific one, without taking into account the rest of its outstanding elements, cannot be considered relevant social problems.

Together with putting forward socially relevant problems, the second of the steps within the school inquiry process must be to take note of the pupils' conceptions about the phenomenon. To construct new knowledge, it is necessary to know what the pupils' current everyday knowledge is in their understanding and explanation of the world (García and García 1989). Along these lines, Davis et al. (2001) noted that to develop historical empathy and understand historical processes, it is necessary to take into account what pupils know, understand, and identify with. Llorente and Etxeberria (2019) pointed out that to achieve this, it is necessary to link together three processes: the complex historical contextualization of the event; managing to look at the event from a certain historical perspective; and an affective connection that can be achieved through the pupils' connecting their own experiences with those being studied.

Once the problem to be worked on has been defined and the pupils' ideas taken into account, there begins the phase of the school inquiry process. This will provide a great diversity of information or content for the pupils' initial ideas regarding the problem to be restructured and made more complex. Here, the various referents for accessing knowledge (the pupils' ideas, the sociocultural reality in which they find themselves, the teacher as a source for providing information, textbooks, documents, materials, etc.) come into play. The essence of this phase is the planning of a considerable number of activities of contrasting. These activities are understood to be experiences for the pupils to construct knowledge based on confronting their own ideas with information obtained through the different activities proposed. In the case of history, this phase of working with new information allows global citizenship competencies to develop since it favors the "implementation of learning experiences that promote critical thinking and an open and deep discussion about controversial issues" (Aguilar-Forero et al. 2019, p. 107). These activities of contrast can be of various kinds. For Hess (2009), controversy, debate, and discussion are the most powerful strategies with which to generate an education for an aware citizenship. The research study of Fuentes-Moreno et al. (2020) corroborates these ideas. Based on the design and implementation of five didactic units with the common denominator of

working on social problems for the development of civic competence, those authors used teaching methods based on a challenge or question, analysis of sources, and applying the hypothetical-deductive method. Their results show that the pupils participating in the study developed active citizenship attitudes and skills. In this line, Santisteban and Anguera (2014) argue that it is necessary to propose activities that allow pupils to develop four competencies of historical thinking from the citizenship perspective: "(a) those related to historical imagination (empathy, contextualization and moral judgement); (b) narrative as an essential form of historical discourse, which can evolve as a causal or intentional historical explanation; (c) the interpretation of primary and secondary historical sources, and the solution of historical questions-problems; (d) historical-temporal awareness, as an understanding of the changes and continuities in History" (p. 251).

The last phase of a school inquiry process is drawing conclusions. This last step allows the pupils to make explicit the results of the learning process, and of the restructuring of their initial ideas in relation to the problem posed, and it represents a natural culmination of the school inquiry. Here, together in common with their peers, they present the results of their work. Giving them the possibility of putting their learning into practice allows them, on the one hand, to fix the content they have learnt, and, on the other, to gain confidence in their own abilities (García and García 1989). Interesting in this sense is the work of Morgade (2017) in which she studied her pupils' change in conceptions through the elaboration of a didactic proposal that worked on a socially relevant problem (in this case, the Spanish Civil War and historical memory in Pontevedra). This shows that this type of classroom experience allows pupils to develop competencies linked not only to the knowledge of historical events but also, above all, to the ability to analyze, interpret, and assess current events in the light of the past, to project a future, and to construct a participatory citizenship that is critical of the world in which they live. A diagram of these school inquiry phases is presented in Figure 1.

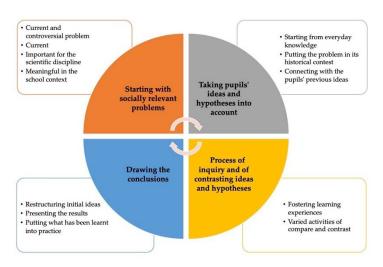


Figure 1. Phases and characteristics of the process of school inquiry.

Nonetheless, this process of school inquiry often faces obstacles to its development. Two of these, noted by García Gómez (2011), are the instability of teaching, which leads to the teacher having little knowledge about the reality of the school and the pupils, and a lack of commitment to the school's work. Furthermore, this uncertainty in which they move means that the effort the teachers have to make to change their teaching methods will not be seen as receiving sufficient compensation, thus perpetuating a transmissive type of teaching model. The use of textbooks, which is even sometimes imposed in secondary school departments, may appear to be the only resource that provides security and reduces the workload. This use of textbooks encourages the survival of a traditional system that is deeply rooted in both the teachers (with their reproduction of models that they lived with in their own education) and the pupils (clinging to the passive role that, for centuries, has

been imposed on them in all the stages of the education system). Class routines prevail that are marked by the explanation of the theme and completing and correcting homework (García Pastor and Gómez 2008), where the activities designed respond to a predetermined scheme, and neither question the pupils' ideas nor link to complex cognitive processes. In addition, individual learning is encouraged, translated into the organization of the classroom space (individual seating) and the type of tasks requested (generally to be solved alone, without small or large group work). Last but not least, working from a school inquiry model is associated with the negative connotation that the contents are not worked on, clearly reflecting the obsession with needing to teach the entire syllabus (García and García 1989; García Gómez 2011).

These obstacles to school inquiry are accompanied by others specific to implementing citizenship education through the teaching of history. Tutiaux-Guillon (2003) pointed out that the problem is that teaching practices do not favor the development of pupils' democratic attitudes. Boadu (2020) showed that the practices in the classroom of the 24 history teachers he studied reveal minimal attention to the problematization of historical knowledge, since most of the participants teach history as great narratives. This leads to some of the conclusions of Lucas and Delgado-Algarra (2018), who state that promoting civic attitudes among pupils is directly linked to the teacher's clear commitment towards social problems. It also highlights the idea of Delgado-Algarra and Estepa-Giménez (2017) that history teachers still have "a traditional conception of teaching with limited participatory nuances" (p. 273).

# 1.3. The Fiesta de la Historia and the Fiesta de la Historia Youth Congress

The Fiesta de la Historia in Seville began in 2015 as an extrapolation of the "Festa Internazionale della Storia" that is held in Bologna (Italy) (Borghi 2012). Conceived of as an activity for the dissemination of history and heritage, it is a week in which historical science is promoted in schools and among citizens through exhibitions, guided visits, and various activities. The ultimate objective is to value the culture and history of the location as common heritage from a common perspective of the development of citizenship.

In this framework, in 2016, an activity denominated "Fiesta de la Historia Youth Congress" was created. It was conceived of as an essential element for the construction of global citizenship in secondary schools through the dynamization of the teaching of history and social sciences in which it is the pupils themselves who, based on their research-type inquiry, give value to the history that surrounds and shapes us as citizens. The intention is for the Congress to function as a facilitator of innovation and change in the teaching of social sciences, advancing from methods based on the almost exclusive use of textbooks and memorization towards inquiry-based methods. For the schools, this event acts as a place to show, after several months of classroom work, the result of an inquiry-based way of teaching social sciences. Ultimately, its purpose is to improve both pupils' ability to analyze the reality which surrounds them and their active and civic participation in the affairs of their environment.

The call for projects is published at the beginning of the school year, in September. It is targeted at lower and upper secondary education pupils of the entire province of Sevilla (Spain), although schools in other neighboring provinces also respond to the call. The organizing committee puts out some methodological guidelines to take into account in carrying out the projects. These are as follows: the development of work in small groups that is cooperative in nature; that the pupils carry out the inquiry autonomously (with monitoring and advice from their teaching staff); and consultation of different types of sources—oral testimony, active searches on the Internet, work in libraries and other sources of documentary heritage, visits to places of interest, etc. During the course, the pupils develop projects of inquiry that are preferably related to aspects or problems which allow what is investigated to have an impact on citizens, with especial attention paid to civic participation. Some of the suggested themes are: diverse aspects of local history; the life of historical figures; the life of our ancestors; the historical, cultural, natural, and scientific

heritage of the locality or environment; the genesis of the city or town in which one lives; life in the neighborhood; the struggle to improve the well-being of citizens; milestones in contributions to the improvement of society (the printing press, theatres, the creation of the first schools or hospitals, the sewage system, trades and their places, traditions, etc.); the knowledge of other cultures whether or not related to one's own, looking for possible relationships; flamenco; and other issues related to the development of citizenship from history.

The event takes place during the month of March and is held at the Faculty of Educational Sciences of the University of Sevilla. In it, the pupils must present the reports that gather the results of their research processes through oral communication, expository panels, or presentations through slides and/or a video with a duration of between seven and ten minutes.

#### 2. Research Methods

# 2.1. Research Objectives and Questions

The two main objectives of the present study were:

To evaluate the incidence in terms of participation in the Fiesta de la Historia Youth Congress in the province of Sevilla from 2016 to 2019;

To determine whether the projects developed follow a logic of inquiry into socially relevant problems which favors the construction of global citizenship.

To meet these objectives, the following research questions were set:

- Q1.1. What volume of participation over four years does an event focused on pupil inquiry have?
- Q2.1. What themes were addressed in the experiences?
- Q2.2. Are the themes presented as socially relevant problems or differently?
- Q2.3. What characteristics does the method followed in the classroom have?
- Q2.4. What is the relationship between the theme and the way it is presented?
- Q2.5. What is the relationship between the way the theme is presented and the method followed in the classroom?

#### 2.2. Research Design, Sample, and Techniques of Data Analysis

The research carried out was qualitative, descriptive, and interpretive (Creswell 2014). To achieve Objective 1, a longitudinal study from 2016 to 2019 was proposed in order to determine the volume of both state and private secondary school participation in the Youth Congress, mostly from the province of Sevilla, with a minor participation from other provinces of Andalusia such as Huelva, Cádiz, Córdoba, and Almería (linked to Q1.1). Sampling was intentional, with all centers participating from the beginning of the event (Creswell 2014).

To achieve Objective 2, a documentary study was carried out based on the data provided by the participating schools, and 63 reports presented by the participating pupil groups were analyzed. Each report consists of the following elements: 1. title of the project; 2. problem or topic investigated; 3. brief summary; 4. description of the research process followed in the classroom; 5. results and conclusions obtained from the research; 6. dissemination of the entire process at the event.

With the qualitative analysis, information was extracted from the dataset, without establishing previous categories or patterns, by following the guidelines of grounded theory (Strauss and Corbin 2002). In the first phase consisting of open coding, the categories directly linked to the research problems were identified. Three families of codes emerged from this analysis: themes used in the experiences, the way the themes are presented, and a hypothesis of progression of the method followed in the classroom (linked to Q2.1, Q2.2, and Q2.3, respectively). In the second phase consisting of axial coding, the three families of codes were categorized according to their relationships with each other. To this end, the Justifies function of Atlas.ti was applied to the citations of the categories identified, which made it possible to create co-occurrence tables (Friese 2012). These tables

facilitate the analysis of the relationships between the categories in terms of the frequencies of simultaneous appearance in the same citation (linked to Q2.4 and Q2.5). In the final phase consisting of selective coding, a network of categories and codes was created that captures the most relevant results of the study. The qualitative results of the three phases were also subjected to frequency analyses in order to obtain a quantitative overview of the study. The software used for the analyses was Atlas.ti v.8.4.4.

#### 3. Results

In response to the question relating to the volume of participation in the event (Q1.1), the analysis clearly showed the sparse incidence that the call for participation in the Fiesta de la Historia Youth Congress had on the target schools. As can be seen in Table 1, in the four years analyzed, the representativeness of the schools (both state and private) in Sevilla province barely exceeded 5%, which denotes that this type of initiative had little impact on the daily life of the secondary school classrooms. Likewise, the presence of other provinces was just anecdotal. Nevertheless, the growth in participation over the years studied does stand out. In the first edition, only six schools participated, while this doubled in the second, to stabilize afterwards.

**Table 1.** School participation by year <sup>1</sup>.

Participating Schools	I Edition 2016	II Edition 2017	III Edition 2018	IV Edition 2019
Province of Sevilla	6 (3.3%)	7 (3.8%)	10 (5.5%)	9 (5%)
Other Andalusian provinces		3 Córdoba 1 Huelva 1 Cádiz	2 Cádiz 1 Almería	2 Cádiz 1 Almería 1 Córdoba
Totals	6	12	13	13

 $<sup>\</sup>overline{1}$  The percentage representation of schools is relative to the total of public and private schools in the province of Sevilla (n = 181). Data retrieved from the website of Ministry of Education and Sports of the Junta (Regional Government) de Andalusia on 15 April 2020: https://www.juntadeandalucia.es/educacion/vscripts/centros/Escolarizacion2019/index.asp.

Similarly, with regard to the number of reports presented, the data reflect an increase as the editions progressed (Table 2). Thus, in the first edition, only 10 inquiries were presented, while in the second, this number had almost doubled (to 19). In the third and fourth editions, there were fewer, with 16 and 18, respectively.

Table 2. Participation of the different years of secondary education (courses) in the four editions.

Course	I Edition 2016	II Edition 2017	III Edition 2018	IV Edition 2019	Totals by Course
1st ESO	0	0	2	1	3
2nd ESO	4	2	2	1	9
3rd ESO	2	4	3	1	10
4th ESO	0	5	7	6	18
1st Bach	2	4	0	4	10
2nd Bach	2	4	2	5	13
Totals	10	19	16	18	63

ESO = lower secondary education. Bach (baccalaureate) = upper secondary education.

If one looks at the experiences presented by the different years (courses) of secondary schooling, most were carried out in the last year of compulsory lower secondary education (ESO, with 18 inquiries), also notable being the numbers presented for the two years of upper secondary (Bach). These data confirm teachers' resistance to proposing inquiry processes in the first years of secondary education (García Gómez 2011). Nonetheless, the results of a study by Santisteban (2019) indicate that pupils are well able to analyze and interpret sources in these

first lower secondary education years, and that the fundamental problem lies in the lack of custom and in the traditionalism that prevails in teaching (Sáiz Serrano 2013).

With respect to the themes (Q2.1), there were eight different ones used (see Figure 2). Of these, just two represent 69.5% of the inquiries. They are linked to the locality's social, cultural, and historical heritage (38.5%) and to major historical moments (31%). These data confirm the results of Massip et al. (2020) for whom the fact that such themes as heritage or outstanding historical moments are still predominant is linked to the stagnation of school history as a discipline. This is also supported by the curriculum itself: "the History that is presented is that of the great facts and events, and it is almost totally Eurocentric" (p. 184).

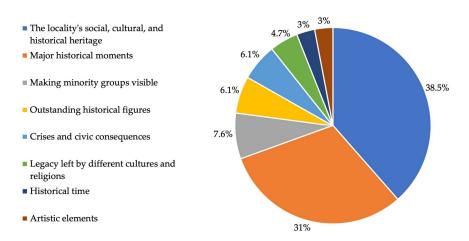


Figure 2. Inquiry themes. Note: two of the cases worked on two themes simultaneously.

The rest of the themes have a notably lesser presence (below 10%). They go from the visibility of minority groups to the study of artistic elements, passing through outstanding historical figures or the legacy of cultures, among others, as can be seen in the examples listed in Tableo2ial, cultural,

Table 3. Examples of allusions to the inquiry themes.

Inquiry Themes	<b>Examples of Allusion</b>
The locality's social, cultural, and historical heritage	The "Expo of '92": return to the age of discoveries (2018_IIICJFH_1_ESO_SMS_1)
Major historical moments	The twilight of the Republic: Seville 1936 (2016_ICJFH_4_ESO_IES_SE_1)
Making minority groups visible	The Seville of Women (2019_IVCJFH_4_ESO_CBP_1)
Outstanding historical figures	Murillo and his time (2017_IICJFH_1_BACH_IES_M_1)
Crises and civic consequences	Economic crises in the contemporary world and their impact on citizens' lives (2019_IVCJFH_1_BACH_IES_FM_2)
Legacy left by different cultures and religions	Historical roots of gastronomy in the province of Cádiz (2019_IVCJFH_4_ESO_IES_CC_1)
Historical time	The chronology of the history of humanity and of our locality (2018_IIICJFH_1_ESO_IES_P_1)
Artistic elements	Historical facts through art (2017_IICJFH_1_BACH_CBP_1)

Considering the way the theme is presented (Q2.2), one can distinguish three categories of inquiry for analysis (Table 4): curriculum topics, generally belonging to the content prescribed by the curriculum; topics related to problems typical of the discipline, more appropriate for scientific research in history, geography, anthropology, etc.; and topics that address socially relevant problems, as defined above, linked, in particular, to the school's local context.

**Table 4.** Examples of allusion to the way in which the themes are presented.

Form of Presentation	Examples of Allusion
Curriculum topic	The War of Independence (1808–1814): military, social, political, and religious aspects.  (2017_IICJFH_4_ESO_IES_MS_4)
Discipline-specific problem	Evolution of the different atomic models, the study of the atom, the history of how and why the bomb was created (different projects), consequences deriving from the bomb, the incident in Palomares (Almería) linked to the environment in which we live, historical framework (Cold War) and consequences of the use of the first atomic bombs (Hiroshima and Nagasaki), nuclear fusion and fission. (2018_IIICJFH_4_ESO_IES_FMA_1)
Socially relevant problem	Forgotten, hidden from view, and abused: women without history, history without women.  (2018_IIICJFH_4_ESO_IES_M_1)

The data show (Figure 3) that 50% of the themes were approached as problems of the discipline. This entails overcoming working around a theme that is determined by the curriculum or the reference didactic material (generally textbooks), turning it, instead, into a question approached from a perspective more typical of historical research fields than of classroom inquiry. Nevertheless, this type of classroom work dynamics involves a didactic transposition of just a part of the knowledge that is produced in the historical inquiry (Pagès 2018; Sáiz Serrano and Fuster 2014). Presenting problems from this perspective, even if sources typical of social disciplines are used, does not mean that the pupils are going to develop historical thinking (Sáiz Serrano 2013).

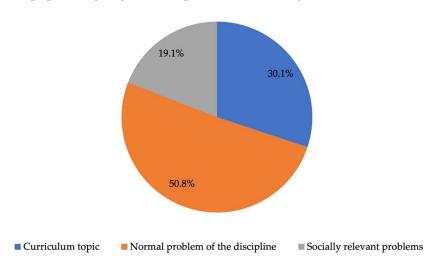


Figure 3. Ways in which the themes are presented.

Together with this, it stands out in the results that few of the projects (19.1%) were approached from a perspective of socially relevant problems. This highlights the difficulties secondary education teachers encounter in approaching the curriculum through problems that organize and structure the content (Pineda and García 2011).

Considering the temporal evolution of how the themes are presented (Figure 4), one finds two issues that stand out. The first is that in 2016, none of the 10 inquiries presented were about a socially relevant problem. It is clear, therefore, that the objective set with the event of introducing invigorating and innovative elements into the classrooms did not have the expected reception. This fact was repeated in 2017, when most of the projects presented concerned curriculum themes. The second is that, after these first two years, the working strategy that the event's organization wished to disseminate began to become consolidated, with the inquiry themes corresponding to discipline-specific and even socially relevant problems taking over at the cost of curriculum themes.

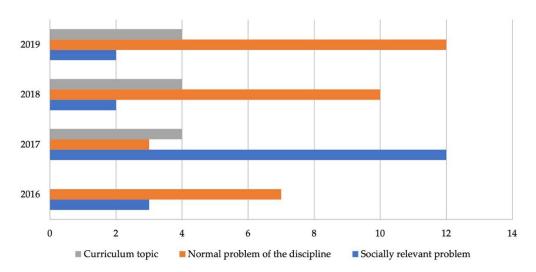


Figure 4. Evolution of the way of presenting content by year of the call.

The characteristics of the methods used emerged from the analysis of the documents (Q2.3). This categorization of the inquiries research allowed us to define the levels of progression that are presented in Table 5. The first two levels refer to a conception of the classroom method as a directed (Level 1) or autonomous (Level 2) search for information. The higher levels refer to a pseudoscientific inquiry process (Level 3) more typical of discipline-specific research in the historical field, and, finally, a level we consider to be desirable (Level 4), which contains all the phases of a process of school inquiry.

The results (see Figure 5) indicate that 38% of the cases worked using a pseudoscientific inquiry process. This was followed by autonomous search with 37%. Only 7% of the cases followed a guided search method. Although it is true that analyzing and obtaining evidence from historical sources and evidence is a basic skill to be able to develop historical and civic thinking, this must "go beyond the simple decoding of textual and iconic information [ . . . ] mobilizing capacities that transfer the mere literal understanding" (Sáiz Serrano 2013, p. 45).

Table 5. Levels of progression of the methods used in the classroom.

Levels of Methodological Progression	Characteristics or Description of the Process
Directed search	No actual inquiry is carried out, since only one of the phases of the process is present—the search for information. Additionally, the source is set beforehand.
Autonomous search	No actual inquiry is carried out, since only one of the phases of the process is implemented—the search for information. Nonetheless, the sources are free. Sometimes, the inquiry process is confused with carrying out activities of content verification (murals, exhibitions, theatres, etc.).
Pseudoscientific inquiry	A pseudoscientific inquiry is carried out in which the process starts from a certain scientific problem and the pupils perform tasks typical of research in the fields of history, anthropology, geography, etc. (search for information in archives, cataloguing pieces, transcription of manuscripts, etc.). Various activities are carried out as if the pupils were "little historians".
School inquiry	A process of school inquiry is carried out which includes all of its phases: a school-level problem is posed (one that is close to the pupils, important to society, and relevant from a scientific point of view); the pupils posit their hypotheses and carry out activities of contrast to confirm or refute those hypotheses; and, finally, conclusions are drawn concerning the problem that was posed. Sometimes, the result goes beyond the classroom work itself, and direct transformational interventions are proposed.

Table 6 gives some examples that allude to each of these four levels.

 Table 6. Examples of allusions to the different levels of methodological progression.

Levels of Methodological Progression	Examples of Allusions to Each Method
Directed search	"The cholera epidemic of 1834 in Lebrija"  Problem or theme investigated: The cholera epidemic of 1834.  Description of the process followed in the inquiry: 1. Select the information from an article on the subject; 2. Prepare a collaborative base document; 3. Prepare a collaborative presentation; 4. Prepare the final product (infographic). In this work, we study the influence in Lebrija of the first cholera epidemic that appeared in Spain in 1834, and its effects and consequences in a rural Sevillian town. The study is based on an article by our teacher which studied the influence of this epidemic in three Sevillian towns, including Lebrija, for a conference about death and illness in the 19th century and based on the Chapter Acts and Parish Books of those three towns.  (2019_IVCJFH_2_BACH_IES VC_1)
Autonomous search	"Los Caños de Carmona, Seville's Aqueduct"  Problem or theme investigated: History and layout of the Aqueduct of Seville.  Description of the process followed in the inquiry: Reading of documents and analysis of plans, tables, engravings, and old texts.  (2018_IIICJFH_2_ESO_CBP_3)
Pseudoscientific inquiry	"A Cádiz town in the Age of Enlightenment: Chiclana de la Frontera in the mid-18th century"  Problem or theme investigated: The historical past of the locality through the general responses to the Marqués de la Ensenada's Cadastre.  Description of the process followed in the inquiry: After choosing the object of study, a visit was organized to the town's Municipal Archive. Subsequently, the pupils accessed the digitized documentation in PARES, which they transcribed and analyzed as a group. This was completed with the reading of other secondary (bibliographic) sources, which helped to shape the data extracted from the primary documentary sources. The pertinent conclusions were drawn in thematic groups, and will be synthesized in digital format in the coming weeks.  (2017_IICJFH_4_ESO_IES PRPC_1)

#### Table 6. Cont.

#### Levels of Methodological Progression

#### **Examples of Allusions to Each Method**

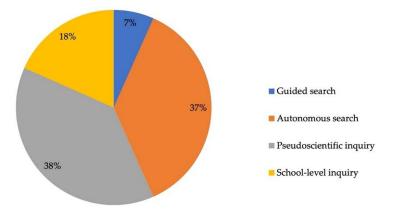
"Human rights, memory and civic construction of peace from the Memorial in honour of the Republican Cordobans murdered in the Nazi extermination camps which is located in the Glorieta de Nuremberg in the Valdeolleros quarter [in Cordoba city]." Problem or theme investigated: Life in this neighbourhood, and the struggle to improve the well-being of its citizens.

Description of the process followed in the inquiry: 0. Linked with the work being carried out in the school within the project "Valdeolleros, our neighbourhood"; 1. Presentation by the teacher of the possibility to research into this theme within the project "Valdeolleros, our neighbourhood" around a memorial in honour of the Republican Cordoba people murdered in the Nazi concentration and extermination camps; 2. Configuration of a work group made up of four pupils from 4th ESO; 3. Generation of a working outline or script based on the initial hypotheses and a work schedule over time; 4. Determination of the documentary sources to be used: written documentation, oral sources, audiovisual sources, photographs, historical heritage (sculptures and public memorials); 5. Development of the inquiry project: several visits to the Memorial de la Glorieta de Nuremberg; consultation of historical documentation about Nazism, World War II, the History of Spain in the twentieth century, specifically, in textbooks in the school; conducting a historical workshop on "Cordobans in the Nazi concentration camps", with the presence of the University of Sevilla professor, Don Ángel del Río; carrying out a survey to interview people of the neighbourhood and various other persons who could provide us with information about the said memorial (university professors, schoolteachers, the former Director General of the Democratic Memory of the Junta de Andalucía, people from the neighbourhood, and victims of Francoism or relatives of victims of the Nazi camps); recording, analysis, and study of the interviews carried out; a round-table of all the members of the school's History

School inquiry

the interviews carried out; a round-table of all the members of the school's History Department to debate with the class about the historical period being dealt with; documentation of the contacts and projects between Nuremberg and Cordoba through an interview with Don Juan Gregorio Ramírez, president of the North District Council of Cordoba and a key figure in the relations of the Valdeolleros neighbourhood with the association Conoris de Nuremberg; 6. Establishment of a proposal to enhance the value of the Memorial for the citizens of Cordoba in the Barrio de Valdeolleros, inserted to be part of the project "Valdeolleros, our neighbourhood"; connection and collaboration with the neighbourhood's collectives; 7. Drafting a collaboration project of the IES [secondary school] "Grupo Cántico" with the city of Nuremberg to develop activities to construct citizenship, projects in defence of freedom, and human rights through the collaboration of Don Juan Gregorio Ramírez; 8. Explanation of the project to our peers, teachers, and neighbours in various events over the next two terms; 9. Recording of a video documentary that will reflect all the aspects worked on in the inquiry; 10. Its dissemination on social networks.

(2019\_IVCJFH\_4\_ESO\_IES GCC\_1)



**Figure 5.** Classification of the methods used in the classroom. Note: In three of the cases, it was impossible to establish the level of inquiry carried out since it was not made explicit.

However, only 18.3% of the cases analyzed followed a school inquiry method as described above. This is a reflection of the difficulties and obstacles confronting the implementation of innovative processes in secondary education classrooms (García Gómez 2011).

From a chronological perspective, it is noteworthy that, in the first edition of the Congress, inquiry that followed an autonomous search method prevailed. In the second and third editions, there was a considerable increase in the number of experiences based on a pseudoscientific inquiry method. In the last edition analyzed, however, the data reflect a regression towards the use of methods that are further away from the school inquiry proposals (see Figure 6).

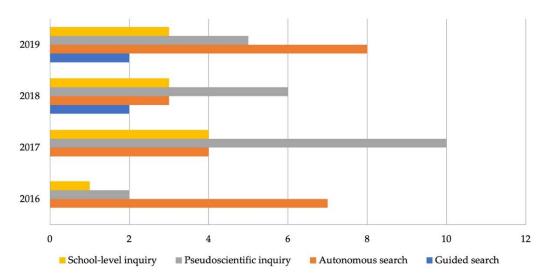


Figure 6. Annual evolution of the classification of the methods used in the classrooms.

With respect to Q2.4, according to the data, there is a positive relationship between the inquiry theme and the way in which it is presented (Table 7). Thus, for those questions that relate to knowing about the locality's social, cultural, and historical heritage, there is a focus on inquiry into a discipline-specific problem as well as, on a considerable number of occasions, on inquiry into a socially relevant problem. On the contrary, the projects that address outstanding historical moments are presented as curriculum themes, generally because these are established and presented in textbooks, and the method proposed only provides an intention to look into them in greater depth.

**Table 7.** Co-occurrences between inquiry themes and the way the content is presented.

Themes		Curriculum Topic	Discipline-Specific Problem	Socially Relevant Problem	
		n = 19	n = 32	n = 12	
The locality's social, cultural, and historical heritage	n = 25	3	14	7	
Major historical moments	n = 20	10	9	1	
Making minority groups visible	n = 5	1	1	2	
Outstanding figures	n = 4	2	1	1	
Crises and civic consequences	n = 4	0	3	1	
Legacy left by different cultures and religions	n = 3	1	2	0	
Historical time	n = 2	1	1	0	
Artistic elements	n = 2	1	1	0	

Finally, the relationship established between the way of presenting the theme and the levels of progression of the method used in the classroom (Q2.5), as presented in Table 8, indicates that, as the themes get closer to inquiry into socially relevant problems, the method used becomes more complex and typical of school inquiry. Thus, for inquiries into issues corresponding to the curriculum, a method based on the autonomous search for information predominates (9 experiences); the works presented as problems of the discipline (15 experiences) follow a pseudoscientific inquiry process, with tasks typical of historical research; and, finally, the works addressing socially relevant problems (9 experiences) are developed through a school inquiry process.

**Table 8.** Co-occurrences between the method used in the classroom and the way the content is presented <sup>1</sup>.

Form of		Method Used	in the Classroom	
Presentation			h Autonomous Pseudoscientific Search Inquiry	
Curriculum topic	1	9	8	0
Discipline- specific problem	2	11	15	2
Socially relevant problem	1	2	0	9

<sup>&</sup>lt;sup>1</sup> 1 lost in 2017; 2 lost in 2018.

#### 4. Conclusions

The present research has allowed us to determine and analyze the repercussion of the Fiesta de la Historia Youth Congress in Sevilla province and of the projects that were presented throughout four editions of it. The results have highlighted the need to continue delving into activities of this type and their dynamics. One of the first results is linked to the low impact of this type of initiative, at least in the schools of Sevilla province. The most plausible explanation for this fact may be the resistance inherent in the culture of schools and teachers to accept external proposals or initiatives (Bolívar 2007; Fullan 2007). Although there are a group of teachers who are interested in proposing other classroom dynamics, their participation is just anecdotal. In addition, the processes of educational change and innovation depend on multiple factors that condition and hinder them (Murillo and Krichesky 2012). Additionally, noteworthy is the fact that, in the course of the four years of the Congress, the presence of the schools barely varied. We therefore understand that there is a need to make initiatives of this type visible in other ways so that they truly reach the schools and classrooms, and to find an active involvement that allows these events to stop being seen as something just testimonial.

Other results are in line with some of those reported by Pagès (2018), and which are directly linked to the socio-genesis of history (Cuesta 1998) as a school subject. Thus, the history that is being taught is a chronological history presented in a linear way. This is demonstrated in our case in the two predominant themes: the locality's social, cultural, and historical heritage (as a legacy in the evolutionary-historical narrative of other past cultures and civilizations), and the major historical moments (most often, those of national, political, and factual history). Together with this, the way in which the themes were presented is especially significant since 50% of them were approached in the form of normal problems of the discipline which are related more to scientific research issues than to school inquiry. Additionally, in the methods used in the classroom, inquiries that start from a scientific problem predominate in which the pupils carry out tasks typical of historical, anthropological, or geographical research. The interpretation of sources stands out in the principal tasks carried out by the pupils in this type of method, which can be a good starting point for broader and more complete school inquiry methods.

We would highlight, in this sense, the basic operations involved in interpreting sources as ways of thinking about history, which González-Monfort et al. (2011) summarized into three classes: (i) the reading and treatment of documents or historical evidence; (ii) confronting historical texts with different or opposing interpretations; and (iii) the process of constructing history. Santisteban (2010, p. 49) also pointed out that inquiry using sources "favours the development of the competency of historical interpretation but also the incorporation of historical experience" in the sense of including personal, cultural, and historical elements of the pupils when they are interpreting and understanding sources. Nonetheless, working with sources cannot be carried out in a de-contextualized way about any discipline-specific problem whatsoever but must be put into play "based on historical problems from which the pupils put their historical experience into play, for the development of historical competency" (Santisteban et al. 2010, p. 120). In this way, the contextualization of the historical phenomenon and the pupils' capacity to analyze and reason give meaning to the actions of past history and predispose the pupils to developing historical empathy, to understanding other visions of the event, and to put themselves in the place of others (Meneses et al. 2019). Therefore, the main results of the present study, in which inquiry into problems typical of a discipline approached with a pseudoscientific method predominates, confirm the beginning of a process of teaching history in secondary school classrooms favoring the richness of experiences, and allowing the pupils to acquire historical knowledge progressively (Santisteban et al. 2010). It still does not, however, meet the ultimate goal of developing global citizenship because it does not work on relevant social problems (Santisteban 2019).

Our data have brought to light some challenges that need to be faced in order to ensure that the themes of inquiry in the classroom are presented as real relevant social problems to be resolved by means of a school inquiry method. The results indicate that, of the 63 inquiries in the four years analyzed, only 9 (14.3%) were approached in the way actually indicated in the calls for the Congress. In this sense, it seems evident that there is a need to clearly define the learning objectives of a Congress proposal like the one presented here, and especially to encourage the participating teachers to design and carry out learning experiences with their pupils that will allow them to think about and discuss controversial problems and challenges (Aguilar-Forero et al. 2019). Different studies (Llorente and Etxeberria 2019; Morgade 2017; Salinas and Oller 2017) corroborate the positivity of pupils' responses to this type of proposal. Indeed, the results of Llorente and Etxeberria (2019) showed that pupils are highly motivated when the learning of historical content is linked to current and complex situations which allow them to assimilate the interrelated and multi-causal nature of the processes, since, methodologically, the approaches are active, mainly based on the historical method. In other contexts, this type of initiative has also had a great impact. Meerah and Arsad (2010) reported that in Malaysia, it has been shown that including inquiry projects in social sciences subjects (geography, history, and social skills) is vital to enable the formation of informed, competent citizens with high moral standards.

Finally, we think that the decisive element to understanding the data that have been described and analyzed is the part that the teachers play. Although our research has not delved into this aspect, it is undeniable that part of the results obtained are explained by this variable. There is no room for doubt that the teacher is vital to generating rich and meaningful historical experiences for their pupils by making them aware of the sources and of the diversity of historical perspectives (Meneses et al. 2019). Similarly, for teachers to be able to put into practice those historical experiences which foster citizenship among their pupils, it is vital that they develop these competencies in themselves (Tichnor-Wagner et al. 2016). Fuentes-Moreno et al. (2020) concluded that teachers fulfil a fundamental role in the promotion of citizenship education in their classes through the teaching of social sciences, since their role is fundamental in the choice of both content and work methods, as well as in generating learning environments that favor participatory processes. For the Fiesta de la Historia Youth Congress to meet its objectives, it is necessary for teachers to change their model and, above all, for them to have received preparation both in the

development of historical and civic awareness from a content point of view, and in the teaching strategies and methods that they will promote. The study by Delgado-Algarra and Estepa-Giménez (2017) points to a minority teacher model that is characterized by its fostering pupil engagement, understanding history classes to be a fundamental space for citizenship education, and that does so by tackling conflictive issues through debate as a form of the construction of thinking. Nevertheless, most of the results of that study reflect a teacher who is sensitive to criticism but without transferring this into the classroom context, and that there are major divergences between thinking and practice which, according to those authors, can influence the construction of a democratic and civic attitude in the pupils.

In summary, events with characteristics similar to those of the Fiesta de la Historia Youth Congress represent an improvement for the construction of global citizenship through history in comparison with the usual classroom practices. Nonetheless, in order for it to reach the maximum levels of development that would be desirable, based on investigation into socially relevant problems through a school inquiry method, it is necessary to provide teachers with training. This is a line that we propose to explore in future work.

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#### **Notes**

Secondary education in Spain lasts six years, distributed as follows: the first four years correspond to compulsory (i.e., lower) secondary education (1st, 2nd, 3rd, 4th of ESO), and the last two years to the baccalaureate (i.e., upper secondary education—1st and 2nd of BACC).

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Article

# Secondary School Students' Perception of the Acquisition of Social Science Skill

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Abstract: The aim of this study is to find out the relevance of the competences worked on in the area of social science, specifically in the subjects of geography and history, through the perceptions of pupils in the 4th year of compulsory secondary education (ESO). In order to carry out the survey, a purposive sampling was carried out in which more than 1400 4th year ESO students (in Spain) participated. In addition, using a Likert-type scale of our own creation called Evaluation of the Perception of Social Science Competences (EPECOCISO) and following a design of quantitative methodology, an exploratory factor analysis was carried out with the analysis software SPSS through the descriptive process, which allowed us to select the three factors that make up the study. Subsequently, correlations were established between factors through Pearson's test, and between the different variables that make up each one of them with the socio-demographic variables (distinguishing between ordinal and nominal variables) through the chi-square test of independence and Cramer's V test (nominal), as well as the linearity test, Goodman's gamma test, and the Kruskal (ordinal) test. Finally, one of the most important conclusions of this study is that the difficulties encountered by students in the acquisition of competences is conditioned by the development of the assessment processes that are carried out.

Keywords: competences; evaluation; social sciences; secondary education; historical thinking



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## 1. Introduction

Historically, the school has manifested itself—and has also been perceived as such by society as a whole—as one of the fundamental, most characteristic, and most recognisable elements in the lives of young people, as it has been established as a setting where students are able to create their first affective connections separate from their family nucleus (Bruner 1987). If we take into account everything that has happened in recent decades, we can certainly see the effects that the various educational regulations (national and international) have had, and we can see that, in any case, they have been configured according to a reformist perspective, wishing to overcome an educational system that, despite being reviled, has continued to facilitate an encyclopaedic, traditional, and segregationist teaching (Núñez and Palacios 2004; Monarca and González 2020). From this perspective—and being fully aware that in Spain the curricular model has leaned towards lectures, the transmission of legitimised knowledge, and the repetition of everything learnt by students (Álvarez et al. 2021)—the competency-based teaching-learning model was born, which, passing through all levels of education (basic, secondary, and higher), aims to respond to the demands of society (focused on the diversity of the student body and on getting rid of the illogical belief that all students must learn the same thing at the same time and in the same way). These demands have been expressed in recent decades by European governmental bodies through, for example, the renowned Tuning Educational Structure in Europe project

developed by the European Union (González and Wagenaar 2003; Rychen and Salganik 2003; Rauner 1999) and the DeSeCo Project driven by the Organisation for Economic Co-operation and Development (OECD) (OECD 2010, 2018, 2019).

But what is meant by "competences"? Clearly, what is being presented is a new way of understanding the educational curriculum, with the desire that—regardless of the territory in which one resides—all learners should achieve common learning focused on their possibilities and demands (Argudín 2005). In this way, the curricular proposals will deal-in a cross-cutting manner-with generic or key competences (in linguistic communication; mathematics; science and technology; digital, social and civic competences; sense of initiative and entrepreneurship; learning to learn; and cultural awareness and expressions). This means, in other words, those competences that are common to all the subjects taught, and which, moreover, should be the central focus of the methodologies proposed by teachers, as well as a set of specific competences that teachers will have to work on more specifically in the subjects they teach, being selected on the basis of these key competences. From this approach, what emerges is the imperative need for education to pursue this comprehensive and permanent (lifelong) approach. In other words, teaching by competences is based on the desire to do away with all disciplinary objectives (based solely on the student's abilities), as well as to provide a vision in which teachers construct a new professional practice with which to facilitate learning that is close to the realities experienced by students—new methodologies that not only address the learning of these operational objectives (known until now for the faithful repetition of knowledge from the teacher to the student and vice versa), but also approach the contexts of the students (their family relationships, their socio-economic level, etc.), and thus approach the students' realities and the realities of their lives, getting closer to what should never have been separated and what would, of course, make sense as the basis of all the scientificity that absorbs didactics: the learner.

Likewise, and following the line of this study focused on Spain, Order ECD/65/2015 (which regulates competences in primary, secondary, and baccalaureate education) establishes that competences in secondary education must be governed by the basic principles of lifelong learning, known as learning to know, learning to do, learning to be, and learning to live together (Delors 1996). This is decisive for offering training with which students align the knowledge acquired with their practical skills, emotions, feelings, attitudes or values, among other things. Furthermore, as regulated by (Royal Decree 1105/2014 2014) (which establishes the curriculum for secondary education and baccalaureate), the competences in secondary education "will be worked on with integrated activities that favour the learning of several competences at the same time" (p. 7). Clearly, in order to be able to carry out learning by competences, it is essential that these competences are addressed in all areas and subjects, since only in this way would it be possible to cater for the individuality of students and their all-around education. Therefore, in secondary education, a competencybased pedagogy is one that not only invites students to progress course after course, but also strives to make them increasingly autonomous, both in the acquisition of new learning and in the decisions they make in their lives. In the same way, with regard to the subjects of social sciences, geography, and history (belonging to the block of core subjects), the administration will be in charge of distributing the competences by determining "the common contents, the assessable learning standards and the minimum teaching time" (p. 7), and they must be equally configured according to this conceptual base curriculum. However, by virtue of this competency-based approach, teachers must also ensure that students can give shape and meaning to everything they have learnt.

Undoubtedly, the teaching and learning of social sciences, geography, and history has not differed from other subjects in terms of the way and manner in which they have been taught historically, since if the Spanish educational model (and, more specifically, the procedures used in the teaching of the core subjects) has been criticised for anything, it has always been for using old-fashioned methodologies, close to memorisation and transmission of knowledge from teacher to pupil, without the transversality, dynamism,

and transcendence that is currently included and demanded by educational regulations. In this sense, what is requested by (national and international) regulations is a proposal that teachers redesign (or change) the activities that have been carried out in social sciences, geography, and history, and that through these modifications, and also through interdisciplinary work, the development of various competences (from among all the key competences proposed in the national corpus juris) is provided through these subjects.

Similarly, given that assessment has positioned itself as one of the primordial elements for the collection of information, as well as for the assessment of the learning achieved by students in their different educational stages, it is important to bear in mind the way in which these assessment processes have been carried out up to now, and their apparent transformation—at least from the regulatory point of view—with the emergence of competence-based learning. Broadly speaking, educational assessment systems are known for the value that is still attached to standardised assessment tests, which, generally speaking, are carried out on a specific day for all students (and almost certainly without greater opportunities), following standardised criteria, which, without following any scientific basis, ask all students to know the same thing depending on the educational stage they are studying (Muñoz and Araya 2017). It is precisely Order ECD/65/2015 that states that the assessment criteria will serve as a "reference to assess what the student knows and knows how to do in each area, being broken down into assessable learning standards" (p. 6989). The order states, in turn, that these standards will be assessable and measurable, allowing the academic performance of students to be graded. In this sense, and following what is stated in Article 7 (dedicated to the assessment of key competences), the importance of choosing strategies and instruments that assess students according to their performance is established. This means that while the learning standards must be linked to the competences they will promote, they must also contribute to an assessment as close as possible to the students' performance levels. In spite of this, the Organic Law on Education 8/2013 (for the improvement of educational quality (OLIQUE)), which also contains some of the fundamental principles for learning by competences (as it could not be otherwise, since it is the educational regulation on which the rest of Spanish educational regulations are based and erected), from the beginning of its preamble, disregards a position in which importance is given only to standardised tests (such as, for example, "This shows that when what matters are the data produced by tests configured in a common way for all students, with criteria established by the administration, as well as their design and implementation, in no case are the individual performances, the learning selected by teachers (which apparently should and could be different depending on the performance of their students), or the rhythms of each student being considered.") (OLE 2006; OLMLIQUE 2013; OLMOLE 2020).

# 2. Materials and Methods

# 2.1. Objects

The general objective of this study is to discover the perception that pupils in the 4th year of compulsory secondary education (ESO) have of the usefulness of the competences according to what they have learnt in their social sciences, geography, and history class; the difficulties they encounter in assimilating them; as well as the instruments used to assess the degree of attainment of these key competences.

In addition, three specific objectives are highlighted that aim to specify this general objective:

- To differentiate the socio-demographic variables that condition the perception of the usefulness of the key competences according to what has been learnt in the subjects of geography and history.
- 2. To find out the relationship between the students' perception of the difficulty in acquiring key competences and their usefulness.
- 3. To identify significant differences in the degree of difficulty presented by the key competences in geography and history class with the instruments used for their assessment.

# 2.2. Design

This research has been carried out using an instrument called Evaluation of the Perception of Social Science Competences (EPECOCISO) (Álvarez-Martínez-Iglesias et al. 2020) and following a design of quantitative methodology, specifically through the descriptive process, which is considered the most appropriate for this type of research. As stated by Sabariego and Bisquerra (2014), descriptive methods "seek to specify the properties, characteristics and important profiles of people, groups, communities or any other phenomenon that is subjected to analysis" (p. 114).

Likewise, taking as a starting point the key competences set out in the Royal Decree of the Spanish Government 1105/2014, as well as projects of an international nature (the Tuning project, DeSeCo project, the European 2020 Strategy, etc.), following an exploratory factor analysis—which enables the classification of the variables of a scale into thematic blocks—three of the seven factors that were initially proposed for carrying out this research and that were included in the validation of the EPECISOCO scale have been selected, as shown in Table 1.

**Table 1.** Rotated component (factor) matrix.

FACTOR 1 Perception of competences in terms of what has been learnt.	After studying social sciences, I think that the development of competence in linguistic communication is very useful, since with it I will be able, among other things, to use language to express my emotions, experiences and opinions, so that others can understand me (v1).  I consider the contents worked on in social sciences for the development of social and civic competence to be very valuable, as they have enabled me to be participative at a social level—taking part in elections, creating associations, etc. (v5).  What I learn in Social Studies helps me to understand how fundamental the competence to learn to learn is, as with it I am aware of what I know and what I need to learn in order to construct my own knowledge (v7).
FACTOR 2 Perception of the degree of difficulty in assimilating the competences.	As a result of my work in social sciences at school, when I read a document, it is very difficult for me to know how to differentiate the really important information from that which is only complementary or filler (v12). It is very difficult for me to know how to or with what criteria I have to evaluate a creation to know if it is a work of art or something without value, using what we have studied in social sciences (v14). With what I have learnt in social sciences, I usually find it difficult, and it generates a lot of insecurity, to try to face or assume the problems that happen to me on a daily basis (v16).
FACTOR 3 Perception of the instruments used to assess the degree of attainment of the competences.	I consider taking an exam with short or multiple-choice questions in social sciences to be a good strategy to evaluate my knowledge and critical analysis of societies, their evolution, and the changes that have taken place in them (v21). I think that taking an exam with essay questions in social sciences is a good strategy to evaluate my knowledge and skills (v23).

# 2.3. Sample

The sample was selected by means of a purposive sampling process with a standard error of 0.7% for the total universe, according to the results of the STATSTM analysis (Hernández Sampieri et al. 2008). Out of a total population of 14,714 students in the 4th year of compulsory secondary education enrolled in both public and private schools in the region of Murcia, a total number of 1714 students was obtained, after eliminating all those instruments containing errors (or missing data). In this sense, following the specialised literature, the sample size requirement was calculated as 996 subjects to be surveyed, a figure that was largely exceeded in the study (Creswell 2014).

Furthermore, it is important to highlight that this is a balanced sample in terms of the sex of the respondents, a practically equal group ( $51\% \ \ ?; 49\% \ \$ ) whose ages are between 15 and 18 years old. Similarly, it is a reliable sample (because of the stability and consistency of what has been measured), and a valid one (because it measures what it is intended to measure).

Finally, in order to seek the maximum representativeness of the sample, it should be noted that the members of the final sample come from a total of 18 secondary schools, distributed throughout the region of Murcia, Spain.

#### 2.4. Instrument

The instrument used in this research is composed, on the one hand, of socio-demographic variables (gender, age, parents' level of studies, grade obtained and final grade, etc.) and, on the other, of the study items, all of them structured on a Likert scale on which the students had to choose the response with which they most identified (1 = totally disagree; 2 = disagree; 3 = neither agree nor disagree; 4 = quite agree; 5 = totally agree; and NS = don't know). The results have been achieved following a scrupulous design, based on four main blocks: elaboration and content of the instrument's items, evaluation and analysis by expert judges in the area of knowledge of the research, validation, and application. With regard to the instrument, it can be affirmed that it has good psychometric properties (Maldonado 2015), yielding data that show the different significant relationships between the variables influencing the perception of the level of development of competences according to what has been learned in geography and history. As can be imagined for this type of study, permission was sought from the responsible academic authorities before starting the data collection.

#### 2.5. Data Analysis Procedure

Firstly, in order to select the most significant factors, an exploratory factor analysis was carried out with the analysis software SPSS. To do this, it was necessary to apply the maximum likelihood method to the covariance matrix, as well as Varimax rotation. Once the results of these tests were obtained, the factorial solution was carried out without previously determining an established (maximum) number of factors, highlighting the significance of the three main factors of the study (Table 2).

Scale	N	Median	D. Tip.
F1: Perception of the application of the acquisition of key competences to life in society	1422	3.3107	0.84607
F2: Perception of competences in terms of what has been learnt	1422	3.5080	0.77057
F3: Perception of the degree of difficulty in assimilating the competences	1422	2.5762	0.78134
F4: Perception of the methodology used for the acquisition of competences	1422	3.6558	1.02768
F5: Perception of the importance of mathematical competence in social sciences	1422	3.0038	0.94818
F6: Perception of the transfer of learning to a real situation	1422	3.6309	0.92828
F7: Perception of the instruments used to assess the degree of achievement of competences	1422	3.5723	0.79740
Valid	1422		

**Table 2.** Descriptive statistics of the subscales.

Subsequently, we wanted to know the relationship between the selected factors. Establishing each factor as a single variable, we carried out Pearson's correlation and the cross-table test indicating the frequency of response scores in each of them.

In this sense, each of the variables in the disposition that is collected establishes a general response to the role of secondary schools in the development of competences and, more specifically, in the subjects of social sciences, geography, and history, all based on the experience and perception of secondary school students themselves, since the Varimax (Table 3) test showed the instrument to offer high validity and reliability. In this sense, if the KMO reached values below 0.6, it would be considered inappropriate (and not relevant) to perform a factorial analysis; considering that in the case of this investigation, the KMO

value is 0.926, the instrument and subsequent analysis of the data is fully reliable and consistent.

**Table 3.** Total variance explained after rotation of the selected factors; rescaled matrix maximum likelihood extraction method.

		Initial Self-Val	lues	<b>Squared Load Extraction Sums</b>		
Factor	Total	% of Variance	Cumulative %	Total	% of Variance	Cumulative %
1	4229	58,131	58,131	4229	58,131	58,131
2	3049	24,982	83,113	3049	24,982	83,113
3	2764	4916	88,029			
4	2657	3385	91,414			
5	2508	3261	94,675			
6	2419	2981	97,656			
7	2374	2344	100			

In addition, in order to achieve a more detailed and precise analysis, a two-dimensional contingency table test was also carried out, indicating the possible significant relationships between the socio-demographic variables and the variables comprising each of the factors. In this way, in order to ascertain the existing relationships between the variables under study, it was necessary as a preliminary step to differentiate two types of variables according to their nature, highlighting, on the one hand, nominal variables (which do not admit an order criterion) and, on the other, ordinal variables (in which, unlike nominal variables, only their qualification by order makes sense, since they do not present numerical modalities).

In order to detect the degree of dependence between the nominal socio-demographic variables and the items of the instrument, the chi-squared test was carried out (considering dependent those variables that met p < 0.1), as well as Cramer's V test, which indicates the strength of the association between the variables, with 0 being independence and 1 being perfect dependence.

Apart from the type of tests performed, the same procedure was applied to the ordinal socio-demographic variables. Thus, the linearity test was applied to each one of them, allowing any indication of dependence between variables to be detected, eliminating—for this purpose—all those variables whose p value exceeded 0.1 (p > 0.1), since when this figure was exceeded, any possibility of a relationship between the variables was ruled out. The Goodman and Kruskal gamma test was applied to the remaining variables. This test indicates the strength of the association between the variables, as well as the sign of the association. The coefficient has a range of -1 to 1, with -1 being a perfect negative association, 0 being independence, and 1 being a perfect positive association (i.e., the closer the value is to -1 or 1, the stronger the negative or positive association).

## 3. Results

This section presents the results obtained after carrying out the tests described above, divided by each of the factors of the EPECOCISO scale.

## 3.1. Factor 1. Perception of Competences in Terms of What Has Been Learnt

In order to respond to objective 1 of this study (to differentiate the socio-demographic variables that condition the perception of the usefulness of skills according to what has been learned in the subject of geography and history), analysis of the questionnaire items belonging to this factor has been carried out.

Specifically, there are eight items that question the contribution of the subject of geography and history to the improvement of the ability to use language to express emotions, experiences, and opinions in a way that is understandable to others (linguistic competence); engagement with the surrounding environment and with society (interaction with the physical environment competence); the skills and abilities to make more and/or better use

of information and communication technologies (ICT competence); full participation in society (social and civic competence); understanding different realities and productions in the world of art and culture (cultural and artistic competence); as well as the awareness that everyone has of what they have learned and what they need to learn in order to continue building their own knowledge (learning to learn competence).

One of the most striking results is that gender conditions the response to all the items in this block, except the one related to ICT competence, with female students (66%) being more appreciative of the value of the competences in terms of what they have learnt in geography and history class than male students (34%). In the case of ICT competence, the percentage difference between pupils and students is not significant: -54% and 46%, respectively (Table 3).

Another of the results that can be drawn from this research is the significant relationship of dependence that exists between the degree of motivation for studying geography and history and the acquisition of competences, since according to the results, it can be affirmed that regardless of the pupil's sex, the greater the motivation for studying the subject, the greater the acquisition of learning and these competences by pupils. Similarly, the same occurs with the time dedicated to study and the final mark obtained after the assessment processes, with both variables showing a high degree of significant relationship with each of the variables in this factor. The main conclusion is that the greater the dedication to study, the higher the final mark obtained, resulting (following the student's perception) in a greater acquisition of all the competences worked on in this subject (Table 4).

On the other hand, being a repeater only yields significant results in the items related to language and ICT skills, as 79% of the repeater students surveyed rate the acquisition of these two skills positively in geography and history class compared to the rest of the skills. Likewise, it is only this competence that has a significant relationship with the parents' level of studies: the higher the parents' level of studies, the higher the student's perception of this subject.

**Table 4.** Cramer's V test. Perception of competences in terms of what has been learnt.

	v1	<b>v</b> 3	$\mathbf{v4}$	<b>v</b> 5	v6	$\mathbf{v}$ 7	<b>v</b> 8
Sex	0.083 **	0.073	0.083 **	0.102 ***	0.147 ***	0.108 ***	0.072
Repeater	0.084 **	0.08 *	0.06	0.023	0.056	0.075 *	0.041
Study motivation	0.13 ***	0.099 ***	0.096 ***	0.116 ***	0.107 ***	0.112 ***	0.107 ***

Cramer V test: \* = p < 0.1, \*\* = p < 0.05, \*\*\* = p < 0.01.

# 3.2. Factor 2. Perception of the Degree of Difficulty in Assimilating the Competences

In order to respond to objective 2 of this study (to find out the relationship between the students' perception of the difficulty of acquiring competences and their usefulness), the results obtained after analysing the variables belonging to this factor are presented, with the students being questioned about the difficulty they have in situations such as locating existing industries in an area or region, and about having the criteria to value and recognise works of art, differentiating the truly important information after reading a document or expressing their own ideas and listening to the ideas of others, the aim of dialogue, and reaching agreements to resolve conflicts.

In line with what has been described above, one of the results that can be extracted from the analysis of this factor is that, as in factor 1, gender is a conditioning factor in the response to each of the items in this factor, establishing a relationship between gender and the difficulty presented by the competences. Specifically, 85% of the respondents who find the least difficulty in the competences are female students, compared to 15% who are male students (Table 5).

**Table 5.** Goodman and Kruskal gamma test. Perception of competences in terms of what has been learnt.

	v1	<b>v</b> 3	v4	<b>v</b> 5	v6	<b>v</b> 7	v8
Final Note	0.2 ***	0.145 ***	0.04	0.1 ***	0.151 ***	0.161 ***	0.158 ***
Time	0.104 ***	0.078 ***	0.066	0.1 ***	0.118 ***	0.153 ***	0.126 ***
N. Father	0.009	0.035	-0.08***	0.031	0.032	0.061 **	0.016
N. Mother	0.05	0.073 **	-0.066 **	0.039	0.039	0.06 **	0.078 ***

Goodman and Kruskal gamma: \* = p < 0.1, \*\* = p < 0.05, \*\*\* = p < 0.01.

Another significant result of the analysis of this factor is that it shows the existence of a relationship between the difficulty of the competences for students and the final mark they think they will obtain. However, unlike in previous cases, and as can be seen in table X, this significance is negative (inverse), since the greater the difficulty students perceive the competences to be, the lower the mark they expect to obtain at the end of the course (Table 6).

Table 6. Cramer's V test. Perception of the degree of difficulty in assimilating the competences.

	v11	v12	v13	v14	v16
Sex	0.034	0.109 ***	0.144 ***	0.12 ***	0.155 ***
Repeater	0.043	0.091 **	0.094 **	0.056	0.056
Study motivation	0.067 *	0.073 **	0.089 ***	0.063	0.052

Cramer V test: \* = p < 0.1, \*\* = p < 0.05, \*\*\* = p < 0.01.

# 3.3. Factor 3. Perception of the Instruments Used to Assess the Degree of Attainment of the Competences

Finally, the results derived from this factor are presented, the analysis of which attempts to fulfil objective 3 of this research (to identify the existence of significant differences in the degree of difficulty presented by the competences in the geography and history class with the instruments used for their assessment). To this end, two variables related to the assessment instruments used in this subject were analysed, which question students on the suitability of which type of examination (short questions/test-type vs. essay questions) they consider to be the best strategy for assessing the knowledge acquired.

In this factor, unlike the other two, there is no significant relationship between gender and the perception of the assessment instruments used. However, there is a significant relationship with the students' motivation to study, with those students who are more motivated to study the subject preferring short test-type exams.

On the other hand, as in factor 2, there is a significant negative relationship when it comes to the final mark and the instruments used for assessment, indicating that the higher the mark obtained by the student, the worse they rate the assessment instruments used (Tables 7 and 8).

**Table 7.** Goodman and Kruskal gamma test. Perception of the degree of difficulty in assimilating the competences.

	v11	v12	v13	v14	v16
Final Note	-0.088 ***	-0.165 ***	-0.158 ***	-0.044 *	-0.094 ***
Time	0.008	-0.042**	-0.022	-0.038	-0.048*
N. Father	-0.027	-0.125 ***	-0.086 ***	-0.043	-0.048
N. Mother	-0.027	-0.064 **	-0.101 ***	-0.066 ***	-0.062 *

Goodman and Kruskal gamma: \* = p < 0.1, \*\* = p < 0.05, \*\*\* = p < 0.01.

**Table 8.** Cramer's V test. Perception of the instruments used to assess the degree of attainment of the competences.

	v21	v23
Sex	0.062	0.085 **
Repeater	0.045	0.065
Study motivation	0.075 **	0.108 ***

Cramer's V test: \* = p < 0.1, \*\* = p < 0.05, \*\*\* = p < 0.01.

It can also be affirmed that there is a relationship between the difficulty students perceive in acquiring competences and the assessment instruments used, since the greater the difficulty students perceive in acquiring these competences, the greater the disagreement they show with the assessment carried out and the instruments used for it.

Finally, it is essential to note the relationship found in Tables 4, 6 and 8. This relationship is significant above all with the gender variable and motivation to study. It is observed that they are closely related, since to the extent that they have an adequate perception of the competences as learned (Table 3), the difficulty they perceive of the competences is lower (Table 4), which translates into a positive perception of the adequacy of the means in the equation (Table 7). The same is true of the final mark variables, which are shown in Tables 5, 7 and 9. The higher the final mark, the better the students' perception of the competences in terms of what they have learnt, the less difficult it is, and the more relevant the means of assessment used seem to them.

**Table 9.** Goodman and Kruskal gamma test. Perception of the instruments used to assess the degree of attainment of the competences.

	v21	v23
Final Note	-0.14 ***	0.239 ***
Time	-0.024	0.062 ***
N. Father	-0.039	0.06 **
N. Mother	-0.017	0.052 *

Goodman and Kruskal gamma: \* = p < 0.1, \*\* = p < 0.05, \*\*\* = p < 0.01.

#### 4. Discussion

In light of these results, it seems that the students' perception is a key factor in carrying out the teaching-learning process through the competence-based approach. In view of Table 1, the selected factors determine the relevance of the competences worked on in the areas of social science, geography, and history through the thoughts of secondary school pupils, and determine their level of acquisition, the usefulness they attach to them in their immediate environment, the importance they attach to them, as well as their value and interest in them. Furthermore, through the second and third factors, an approximation to quality education is made by highlighting the degree of development of key competences in the selected area and their transposition into the lives of young people, as well as the dissatisfaction shown with the development of assessment processes. In this sense, we realise that pupils have many difficulties in identifying the key competences and carrying out learning through this approach.

4.1. The Perception of the Usefulness of the Key Competences According to What Has Been Learnt in the Subject of Geography and History

At present, students themselves, dragged along by a society whose mentality is that of minimum effort, and which promotes mechanical and repetitive processes to the detriment of procedures and attitudes, are reluctant to engage in this type of teaching. They find it more complicated, because they have to break with what they have been doing up to now, since learning by competences requires a change in the way of studying and working on the contents of the subject.

Moreover, on many occasions, this difficulty can be increased because teachers, in their almost unhealthy obsession with delivering what is planned, forget to provide the coherence needed to implement the competency-based approach. This results in a sense of confusion and anxiety on the part of the learner that makes them fail to understand the purpose of learning, and therefore, they end up detesting it (Coopmans et al. 2020; Sáez-López et al. 2021). This feeling is exacerbated when the lack of coherence, in addition to the methodological section, reaches the assessment section, since, as the results show, there is no correspondence between the students' expectations and the reality they actually obtain.

# 4.2. Differences in the Degree of Difficulty Presented by the Key Competences in Geography and History Class with the Instruments Used for Their Assessment

Among all these questions, the most pressing response is, without a doubt, that all teachers should distance themselves from classificatory assessment tests (Rodríguez 2017), which are incapable of assessing all those aspects that seem to be related to learning by competences (attitudes, values, emotions, individuality, and needs, among others) or, what is the same, the consideration of the principle of attention to diversity (Molina Saorín 2017). This is because simply maintaining these assessment systems would mean continuing to reward those who memorise (surely for a limited time) without being able to put this learning into practice, as opposed to those who do not memorise but learn slowly and progressively (and who will certainly maintain this learning over time). All of this is done in order to achieve some apparently required minimums, although they are not included in any regulations as compulsory, and they rather seem to be the result of that outdated tradition in which teachers, perhaps due to ignorance of the regulations, maintain decrepit methodological and evaluative patterns, together with shallow behaviour on the part of the administration for the elaboration of educational regulations with common actions and univocal meanings.

# 4.3. Relationship between the Students' Perception of the Difficulty in Acquiring Key Competences and Their Usefulness

From this perspective, and on the basis of the research carried out, it is easy to understand that full compliance with the implementation of competency-based learning (Serrano González-Tejero and Parra 2011), at least from the perspective proposed, should mean that no student would have to overcome insurmountable barriers, such as being assessed without distinction, displaced (depending on their performance), assessed according to what they know (or do not know) how to do, or assessed with better future projections only if they can overcome each of the steps that the administration has set as essential minimums. In this sense, it is absolutely necessary to highlight that, as in the case of other areas or subjects, the normative analysis of learning by competences is lengthy; with regard to the research presented, the innovative nature of the same is underlined, as it is an enquiry into the perception of students, thus highlighting a twofold projection. On the one hand, a voice is given to secondary school pupils themselves, as they are the ones who will answer the questions that will ultimately be analysed, and, on the other hand, by focusing its scope of study on the competences worked on in social sciences, geography and history, the research approaches a field of study with little specialised, and almost unknown, literature.

# 5. Conclusions

Consequently, through the approaches indicated by means of theoretical enquiry and in harmony with the analysis resulting from this research, there appears to be an antithesis insofar as the educational regulations analysed raise aspects that contradict each other, specifically in articles that should be entirely concordant, as has been reflected in the aforementioned articles. Similarly, it seems to be the case that it is not known who is responsible for facilitating the development of these competences (Miralles and Gómez 2020; Gómez and Miralles 2016), since, on the one hand, it is made clear that teachers will

be responsible for selecting and accommodating them during the development of their subjects, but, on the other hand, a catalogue of minimum standards is established (by the administration), with barriers for those pupils who are not capable of surpassing them. It is therefore important to highlight who is responsible for developing competences, to what extent students are the real beneficiaries of competence-based learning, and in which cases competences can be assessed through standardised tests, since it is assumed that what they are learning, students will put into practice in their daily lives. (Ortega-Sánchez and Pagès 2020; Ortega-Sánchez and Olmos 2018).

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Article

# **Educational Intervention through a Board Game for the Teaching of Mathematics to Dyslexic Greek Students**

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**Abstract:** The main purpose of this study was to investigate the effectiveness of an intervention strategy in teaching mathematics based on a board game, using the curriculum of mathematics in Greece, called Adapted Analytical Programs (A.A.P.). This research was conducted on secondary students in Greek General Schools over a period of five weeks. One hundred and twenty-four 12-to-13-year-old dyslexic students participated in the study. A pre-test and a post-test with exercises in the chapter of fractions were used to assess the improvement in students' performance. The assessment showed that this intervention strategy improved dyslexic students' performance. The results of the research indicate that integrating a board game adapted to mathematics into the secondary school curriculum could have positive effects on dyslexic students.

Keywords: mathematics; dyslexia; analytical programs; intervention



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## 1. Introduction

The Yemen Dyslexia Association (Emerson 2015) defines dyslexia as 'A functional disorder of the left side of the brain. It causes difficulty in reading, writing or mathematics associated with other symptoms, such as weakness in short-term memory, ordering, movements and directions awareness'. People with dyslexia find it difficult to connect speech with writing because they have deficiencies in the phonological component of the language. The difficulty of accurately and easily deciphering can affect reading comprehension and vocabulary development. Spelling difficulties can affect the production of written speech as well. Within this context, dyslexia is not a sign of low intelligence, laziness or poor eyesight. On the contrary, it occurs in the whole range of mental abilities of the individual. According to the law on education of people with disabilities (Disabilities Education Act), the functional definition of dyslexia is 'special learning disability' (Futterman and Futterman 2017).

It is a disorder in one or more of the basic psychological processes involved in understanding or using language, speech or writing and can manifest itself in the imperfect ability of a person to hear, think, speak, read, write or carry out mathematical calculations. The most persistent problem, however, seems to be diction (Roitsch and Watson 2019). More specifically, when a student with dyslexia begins to learn how to read, they have difficulty with the level of voice or sound, which adversely affects spelling and reading. Secondary consequences may include reading comprehension problems and reduced reading experience, which may impede the development of vocabulary and background knowledge (Roitsch and Watson 2019).

Dyslexia is one of the most common neurodevelopmental disorders in children. About 5-10% of school-age children suffer from dyslexia, which is more common in boys (Huang et al. 2020a); the aetiology and pathogenesis of dyslexia have not yet been clearly defined. Rüsseler et al. (2017) have found that children with dyslexia may be associated with genetic and/or brain injuries, brain dysplasia, malnutrition and so on. External factors, such as

school, family environment, childhood education, living environment and other factors, can also affect children's reading skills. According to Huang et al. (2020b), children's living and learning environment has significantly affected their learning skills. The result is that children with dyslexia have negative emotions about their self-image and relationships with classmates and family. In terms of social interaction, children with dyslexia lack social skills due to stress or low self-esteem and have problems with adapting themselves to social circumstances (Abd Rauf et al. 2020). Additionally, the incidence of anxiety and depression in children with dyslexia is also higher than in typical children, with more negative behaviours, higher suicide rates and increased antisocial behaviours (Abd Rauf et al. 2018).

Muhamad et al. (2016) support that 'teachers enjoy teaching maths to students with dyslexia but find that adequate training, teaching experience, and exposure to multiple teaching strategies are required for success'. According to Macrae et al. (2003), the student may also have difficulty with numerical facts, retrieving the theorems and the formulas that are needed and even more with mathematical relationships. In multi-step problems, students often lose their way or skip sections and do not consider all the relevant aspects of the problem. This results in their inability to make the necessary combinations and achieve a final solution. In support of this, Witzel and Mize (2018), in their research, corroborate that having legislative support for students with dyslexia and dyscalculia is beneficial. Employing empirically validated assessments and strategies is even better. According to them, teachers and teacher candidates alike must learn how to evaluate and guide students with dyslexia. In addition, in real teaching situations, dyslexic students appear to have less potential when asked to address certain assignments. Additionally, mathematics is reinforced through practice. For this reason, towards the end of a lesson the teacher often assigns a handout or some exercises from the official textbook for students to complete at home. While typical students may have completed the task before the next lesson, the dyslexic student will have completed perhaps three-fourths, and, in effect, they receive less reinforcement. This leads to a decrease in the student's confidence in their ability to complete a set task. Furthermore, as Grehan et al. (2015) state, there is no one standard approach to providing support in mathematics which will cater for the needs of all students. Macrae et al. (2003) state that dyslexia may also cause slow reading, or the student may not understand what they have read. Finally, frequent problems arise when learners are asked to associate a concept with its symbol or function.

All the aforementioned reasons attest that a significant number of students with learning disabilities have certain difficulties in mathematics. Cook et al. (2019) state that 'the research in mathematics is underdeveloped in such a way that special educators as well as general educators must make instructional decisions based on the best evidence when planning instruction for students with learning disabilities'. These students' have difficulties in assimilating and understanding at the same pace during the lesson. Frequent repetitions are needed and, of course, someone who explains what the teacher says in simpler ways. In another study (Shin and Bryant 2016), it is mentioned that students can become more proficient problem solvers if they are able to use models to represent the structure of the problem in a diagram or graphic organizer. Researchers (Bryant et al. 2014) have pointed out that even the most struggling students can benefit from a small group intervention that is intensive, strategic, and explicit. Furthermore, according to Robinson (2017), effective models of inclusive teacher education will be likely to adopt a collaborative approach to professional learning and development. So, common educational programs for different groups of people with special educational needs are likely to be found, to a greater or lesser extent, in every educational system. Educational programs can be used in every level of education so that they can help students with special needs. For example, in schools with a large student population, the number of students with special needs is adequate to form homogeneous classes of learners who share the same level of learning difficulties. However, in educational systems which have only recently begun to provide targeted special education services to people with physical, mental, and multiple disabilities, this

situation is increasing dramatically. An example of such a system is the Greek education system. In the last decade, it has been observed that the number of students with physical, mental, or multiple disabilities participating in educational programs of the Ministry of Education, mainly at the level of secondary education, has multiplied (Papadimitriou and Tzivinikou 2019).

This research aims to investigate the effectiveness of the APS of the Greek Ministry for students with dyslexia in the course of mathematics in high school. In the same vein, it is directed towards indicating the need to design more comprehensive analytical programs for dyslexic students or to improve and supplement the existing ones. Accordingly, the grounds towards more effective teaching of mathematics to students with special needs will be set. Furthermore, it must be mentioned that a comprehensive presentation and comparison between an intervention in mathematics with the Adapted Analytical Programs for students with dyslexia is included. This happens because, in Greece, there are two analytical programs for every subject, one for students with special needs named 'Adapted Analytical Programs' (A.A.P.) and one for typical students named 'Analytical Programs'. The A.A.P. for students with special needs, which refer to dyslexic students as well, contain exercises with graphs and pictures. The Ministry of Education publishes them to guide the teachers on how implement each lesson.

#### 2. Materials and Methods

# 2.1. Objective/Research Questions and Hypotheses Control

This research aims to examine the performance of students with dyslexia who are taught mathematics according to the A.A.P. In essence, the researcher aims to investigate the need to design more comprehensive analytical programs for dyslexic students or to improve and supplement the existing ones, with the ultimate goal of improving the field of special education and effectively teaching mathematics to students with special needs. Consequently, the objectives that arise from the literature review and the context in which they will be explored are:

- Identifying difficulties of students with dyslexia in mathematics.
- Critical evaluation of A.A.P. (adapted analytical programs) of mathematics for students with dyslexia.
- Exploring if an intervention based on a board game using A.A.P. helps dyslexic students. Achieving these objectives requires answering the following questions which account for the research questions:
- Are the A.A.P. helping students with dyslexia to understand mathematics?
- Are the exercises and suggested activities from the A.A.P. sufficient for such an adapted teaching?
- Does the intervention program using A.A.P. help dyslexic students?
- Is there a significantly positive relationship between the performance of dyslexic students and their attendance of the A.A.P.?
- Is there a significantly positive relationship between the performance of dyslexic students and their participation in the intervention program?

# 2.2. Participants

The participants of the present study were 124 students who had been diagnosed with dyslexia. Informed consent was obtained from the parents of all children. The students had been diagnosed with dyslexia by their Local Certified Government Agencies. The control group (C.G.) consisted of 61 students with dyslexia and the experimental group (E.G.) consisted of 63 students with dyslexia. In Table 1, the number of students of each group and the type of each student are presented analytically. The selected samples randomly consisted of seventh graders, aged 12–13 years old, from many different schools in Greece, mainly from the region of Attica and Lesvos Island. The students were selected by the principal and the teachers of each school and agreed to participate with consent provided by their parents. The selection criteria of the sample were determined both by the principal

of each school and the responsible teachers of each class, who indicated the students diagnosed with dyslexia.

**Table 1.** Gender of each Group.

	C.G.	E.G.	Total
Male	32	135	67
Female	29	28	57
Total	61	63	124

(C.G. refers to Control Group and E.G. refers to Experimental Group).

## 2.3. Variables—Measures

In Table 2, variables' denomination and their corresponding categorization are shown.

Table 2. Independent variables.

Variables	Categories
Gender	Male Female
Method of teaching	A.A.P. to C.G. Intervention to E.G.

(A.A.P. refers to Adapted Analytical Programs).

In Table 3, dependent variables' denomination and their corresponding dimension and definition are shown.

Table 3. Dependent variables.

Variables	Definition	Dimension	
Evaluation of performance of D.S. in pre-test	8 questions with a scale 0–20	Performance of D.S. in the chapter of fractions in mathematics before teaching A.A.P./intervention	
Evaluation of performance of D.S. in intervention program	25 questions with a scale 0–25	Performance of D.S. in the chapter of fractions in mathematics during the intervention program	
Evaluation of performance of D.S. in post-test	8 questions with a scale 0–20	Performance of D.S. in the chapter of fractions in mathematics after teaching A.A.P./intervention	

(D.S. refers to Dyslexic Students).

# 2.4. Design of the Research

A quantitative approach has been adopted because the collection of information drawn from the data to investigate the research questions, was based on numerical measurement and statistical analysis in order to determine a pattern of performance in mathematics. Based on this, the quantitative research offered a chance of generalizing the results obtained in a broader sense, although controlling the groups studied in terms of their number and size should be considered. Similarly, it has given the opportunity of reproducing and an accurate perspective on specific points of these groups, thus facilitating comparison with other studies of a similar nature (López-Hernández et al. 2005).

This is carried out as a correlational study, the purpose of which was to examine the relationship between two categories or variables in a specific context (López-Hernández et al. 2005). It is attempted to measure the degree of the relationship between dependent and independent variables. These were the performance of dyslexic students attending the A.A.P. against their performance attending an alternative intervention program based on a board game.

# 2.5. Procedure

All data during the pre-test, intervention, and post-test phases of the study were collected at three time points over a period of 3 months, through filling out forms in the classroom. The filling out of forms lasted for a total of 7 teaching hours (45 min) for every student and took place during the scholar time. More specifically, the whole procedure contained 1 teaching hour at pre-test,  $10 \times 22$  min for intervention/teaching of the analytical programs and 1 teaching hour at post-test. The forms were devised in order to collect the answers of the target students. The dependent variable was the total knowledge/performance of each student. The designed test about fractions is intended to measure students' knowledge of fractions and subsequently their performance.

Initially, the parents of students with dyslexia were informed about the basic principles and aims of this research, giving their signed consent. Concerning the 61 dyslexic students who were assigned to the Control Group were going to attend only the A.A.P., while the remaining 63 students who were in the Experimental Group were going to participate in the alternative intervention. The next step was to inform the principal of the school and the teachers and to ensure that they could participate in this project. A time and date were set for the teaching through the A.A.P. to the C.G. and another time and date for the implementation of the intervention to the E.G. It should be mentioned that all the students knew that they could leave the project any time. This option provided them with a sense of safety, stability, and control over the intervention process.

# 2.5.1. Pre-Test

Pre-test was carried out before the intervention and the teaching of A.A.P. and involved all students filling out forms for 1 teaching hour (45 min). They were asked to answer some questions about the fractional operations and a combination of them in a problem in two stages. There were exercises of increasing difficulty and a variety of arithmetic operations so that the student can be examined in all thematic units. All the students answered the questions prior to the teaching of the topic relying only on the knowledge they had from previous classes. The pre-test showed the performance and the level of acquisition of each student in fractions. A graded scale of 0–20 corresponded to each student. There were 8 exercises, and each student could reach 20 points if they answered all questions correctly and 0 point if they answered everything wrong. Each correct answer was giving 1 point and each incorrect answer was giving 0 points. After the collection of pre-test data, the students with dyslexia were allocated to the C.G. and to the E.G.

# 2.5.2. Intervention

The board game was implemented over a period of 5 weeks on a weekly basis consisting of 10 sessions. Each session lasted 22 min and took place twice every week after the end of classes, so that the students, an empty and quiet classroom and the researcher were available. Concerning the alternative way of teaching, it is an original learning game that promotes an alternative teaching–learning method through questions and solved examples printed on cards to students with dyslexia. The subject matter of the tool deals with a specific part of the curriculum of the Mathematics A' Gymnasium, the 'Fractions'. More specifically, it deals with the research area of fractions, and its learning objectives are divided into 5 learning areas:

- 1. Quantity
- 2. Equality of fractions
- 3. Base of 10
- 4. Algebraic and Geometric Thought
- 5. Forms of a fractional number

Regarding the design of the game, a dashboard has been formed which is divided into 5 coloured areas, depending on the difficulty and the research area the students deal with (Figure 1). Each thematic area corresponds to 5 closed-question cards with 5 similar solved examples on the backside of each card (Figure 2). Therefore, the game consisted of 25

questions in total and 25 solved examples for each question. The difficulty of the exercises is tiered as the students move on to each topic, and there is a variety of arithmetic operations so that the students can go through all the questions and be assessed. The transition from area to area takes place only with the process of completing the respective learning area. The aim of the participant is to cover the full range of exercises which are included in the specific thematic area of fractions modules. It should be noted that the choice of exercises from the researcher has been meticulously made to avoid obstacles or difficulties for students with dyslexia, after an extensive literature review of dyslexia and its correlation with mathematics. The dashboard and the two sides of one card is presented below.

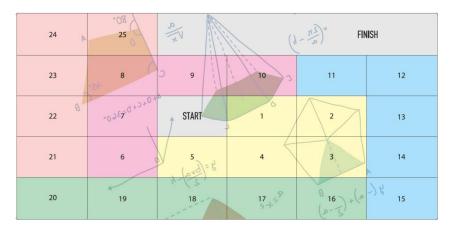
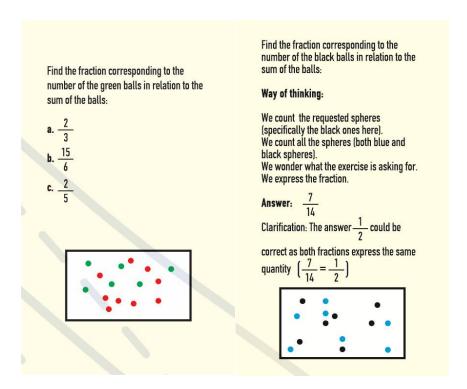


Figure 1. Dashboard.



**Figure 2.** Two sides of a card of the game.

The background consists of random mathematical shapes and equations to embellish the dashboard of the game within a mathematical context.

# 2.5.3. Reliability of Intervention

The reliability of the intervention will be examined with the help of Cronbach's Alpha. In the table below (Table 4), a total of 25 questions were selected, of which five cognitive areas of the intervention are created.

Table 4. Reliability Statistics.

Cronbach's Alpha	Cronbach's Alpha Based on Standardized Items	N of Items
0.766	0.771	25

The table above shows that the value of Cronbach's Alpha is 0.766, i.e., the level of reliability of all questions is sufficient but not very good. The table below (Table 5) shows all Cronbach's Alpha values if one of the intervention questions is removed each time.

Table 5. Item—Total Statistics.

	Scale Mean If Item Deleted	Scale Variance If Item Deleted	Corrected Item-Total Correlation	Cronbach's Alpha If Item Deleted
Card—Q1	14.91	19.326	0.017	0.775
Card—Q2	15.14	19.061	0.176	0.764
Card—Q3	14.63	19.033	0.081	0.772
Card—Q4	14.58	18.072	0.327	0.756
Card—Q5	14.55	18.176	0.307	0.757
Card—Q6	14.72	18.696	0.154	0.767
Card—Q7	14.63	18.7	0.16	0.767
Card—Q8	14.38	18.658	0.274	0.76
Card—Q9	14.48	19.15	0.074	0.77
Card—Q10	14.51	17.817	0.424	0.751
Card—Q11	14.46	17.757	0.479	0.748
Card—Q12	14.47	17.874	0.432	0.751
Card—Q13	14.46	17.511	0.552	0.744
Card—Q14	14.52	17.86	0.408	0.752
Card—Q15	14.66	19.356	0.003	0.776
Card—Q16	14.77	17.7	0.395	0.752
Card—Q17	14.89	17.793	0.397	0.752
Card—Q18	14.39	18.254	0.402	0.754
Card—Q19	14.54	17.366	0.531	0.744
Card—Q20	14.81	17.708	0.397	0.752
Card—Q21	14.75	18.161	0.282	0.759
Card—Q22	14.63	18.033	0.324	0.756
Card—Q23	14.55	18.003	0.353	0.755
Card—Q24	1450	18.223	0.316	0.757
Card—Q25	14.77	18.106	0.296	0.758

As is concluded, removing the Card—Q15 slightly improves the value of Cronbach's Alpha, increasing it by just 1%. Nevertheless, this question is part of the intervention, and it is considered good not to remove it. In any case, the improvement that appears from the removal of the Card—Q15 is very small and does not add anything extra to the reliability of the questionnaire.

## 2.5.4. Post-Test

The post-test was carried out 1 month after the teaching by A.A.P. and the collection of the intervention data. All the students retook the test of knowledge about fractions in 45 min, as in the pre-test. It must be mentioned that the pre-test and the post-test are exactly the same tests in order to take reliable results.

### 3. Results

3.1. Performance of Dyslexic Students, Who Were Not Intervened, However, Only Attended the Adapted Analytical Program

Initially, the performance of dyslexic students in both groups, the E.G. and the C.G., is going to be examined. The *t*-test for the equality of two means and the Mann–Whitney

test in SPSS resulted in exactly the same values, so the *t*-test is going to be used for the analysis of the results. Table 6 shows the mean of dyslexic students in the C.G. and Table 1 in the Appendix A provides the results of the two-sample *t*-test comparing means.

Table 6. Performance of C.G.—A.A.P.

	Knowledge Paper in Fractions	N	Mean	Std. Deviation	Std. Error Mean
C	Pre-test	61	6.33	2.879	0.369
Score	Post-test	61	8.62	2.746	0.352

In the conclusion of the *t*-test, dyslexic students appear to be improved after attending the adapted analytical program by 2.29 points.

# 3.2. Performance of Dyslexic Students Who Participated in the Intervention

Regarding the performance of dyslexic students who participated in the intervention, Table 7 below shows that the mean before and after the intervention and Table 2 in the Appendix A provides the results of the two-sample *t*-test comparing means.

**Table 7.** Performance of E.G.—Intervention Program.

	<b>Knowledge Paper in Fractions</b>	N	Mean	Std. Deviation	Std. Error Mean
C	Pre-test	63	6.02	5.082	0.64
Score	Post-test	63	11.7	4.192	0.528

In conclusion, from the two-sample *t*-test comparing means, dyslexic students appear to be significantly better after the intervention by 5.68 points. Examining the results so far, it seems that the intervention has benefited more dyslexic students than the teaching of the adapted analytical program, and in fact this improvement has been interpreted as 1.31 points. In order to confirm the above claim, we will present the comparison of the results of the score in the post-test of the dyslexic students of the two groups: the first group of the dyslexic students in which no intervention was applied (control group) and the second group of the dyslexic students in which the intervention was applied (experimental group). In support of the above claim, a comparison of the post-test score results of the dyslexic students constituting both groups will be presented. As is noticed in Table 8, it seems that the performance of dyslexic students to whom the intervention was applied increased by three points more than the performance of dyslexic students whose teaching was based on the A.A.P. guidelines set by the Greek Ministry of Education. The two-sample *t*-test comparing means is presented in Table 3 in the Appendix A.

**Table 8.** Comparison C.G.–E.G.

	Program That the Students Follow	N	Mean	Std. Deviation	Std. Error Mean
C	Adapted Analytical Program	61	8.62	2.746	0.352
Score	Interventionprogram	63	11.7	4.192	0.528

In conclusion, from the *t*-test, the dyslexic students in whom the intervention was applied appear to be more improved than the dyslexic students in whom no intervention was applied. It must be mentioned that this difference is statistically significant.

# 3.3. Performance Testing of Dyslexic Students in Each Question, Who Participated in the Intervention

The analysis of the research data is completed by checking the performance of the dyslexic students in whom the intervention was applied, not in their total score, but in their

score per question. The results of the two-sample *t*-test comparing means are shown in Tables 4 and 5 in Appendix A. First of all, regarding the first question from the Levene test for the equality of means, it is noticed that the significance of the test is 0 < 0.05. Therefore, the null hypothesis is not accepted and the mean values of the two samples are unequal. In conclusion, the intervention enhanced the performance of dyslexic students by 2.11 points when concerned with placing fractions on the line of real numbers. For the second question, in Levene's test for the equality of mean, it is noticed that the significance of the test is 0 < 0.05. Therefore, the null hypothesis is not accepted and the mean values of the two samples are not equal. So, the intervention enhanced the performance of dyslexic students by 0.33 points as concerned with the equivalence of fractions. The third question concerns finding a fraction between two given fractions. In Levene's test for the equality of means it is noticed that the significance of the test is 0 < 0.05. Therefore, the means of the two samples are not equal to each other. So, the intervention enhanced the performance of dyslexic students by 0.42 points, when concerned with finding a fraction between two given fractions. The fourth question concerns the comparison of fractions. In Levene's test for the equality of means, it is noticed that the significance of the test is 0 < 0.05. Therefore, the mean values of the two samples are unequal. So, the intervention enhanced the performance of dyslexic students by 0.47 points in comparing fractions. The next question concerns the calculation of the subtraction between two fractions. In Levene's test for the equality of means, it is noticed that the significance of the test is 0.009 < 0.05. Therefore, the means of the two samples are not equal to each other. So, the intervention enhanced the performance of dyslexic students by 0.22 points when concerned with calculating the subtraction between two fractions. The next question concerns the multiplication of two fractions. In Levene's test for the equality of means, it is noticed that the significance of the test is 0 < 0.05. Therefore, the mean values of the two samples are unequal. So, the intervention enhanced the performance of the dyslexic students by 0.71 points whenconcerned with the multiplication of two fractions. Continuing with the post-test, there was the question of converting a fraction to a decimal number. In Levene's test for the equality of means, it is noticed that the significance of the test is 0 < 0.05. Therefore, the mean values of the two samples are unequal. So, the intervention enhanced the performance of dyslexic students by 1.14 points in converting a fraction to a decimal number. Finally, regarding the problem of sharing a sum in four parts based on fractions, in Levene's test for the equality of means, it is noticed that the significance of the test is 0.286 > 0.05. Therefore, the means of the two samples are equal to each other. So, the intervention does not seem to have enhanced the performance of dyslexic students when concerned with the problem of dividing a sum into four parts based on fractions.

# 4. Discussion

The exercises carried out during this research were adapted to the needs of dyslexic students. Performing mathematical activities is a complex process that requires the use of many different skills. More specifically, the enhancement in all five learning areas helped each student to develop their mathematical abilities, but also to exhibit further enhancement in the corresponding areas.

The research questions of the study were confirmed, since the performance of student with dyslexia who participated in the intervention project was enhanced in comparison with the control group. In contrast, although the A.A.P. also increased the mean of the performance of dyslexic students, the increase in the mean was less than that of the intervention. The findings of Bryan et al. (1991) confirm how salient it is for dyslexic students to be integrated into special education programs due to significant differences between skills and mathematical performance. The findings of Choi et al. (2016) in this investigation indicated that this approach to inclusive education may benefit all students by improving student academic performance. Within the same context, Tam and Leung (2019) argue that students who showed some benefits in improving their behavioural and cognitive aspects required continuous intervention courses to become self-regulating

students, develop self-motivation in order to improve, optimize on the learning methods, and adopt strategies in order to achieve academic goals. It should also be mentioned that these results confirm older research findings showing that teaching interventions based on the use of alternative games are more effective than a conventional type of interventions (Shu and Liu 2019; Kim et al. 2017; Fokides 2017; Al-Azawi et al. 2016; Ke and Abras 2012; Kebritchi et al. 2010; Kiger et al. 2012; Kim and Mido 2010; Shin et al. 2011). Additionally, dyslexic students can benefit from the A.A.P., especially if they are adapted in alternative methods of teaching, such as a board game with cards. Yeo et al. (2015) in their research also supported that students made significant improvements across all topics of mathematics through an intervention program. Generally, in the present study it is shown that dyslexic students learn from an educational game, changing their cognitive and affective measurements. This fact is in line with the proposal of Kim et al. (2017), Kraiger et al. (1993) and Castellar et al. (2014) who support that mathematical games can increase mental calculation speed in a similar way as an equivalent number of paper exercises. It is suggested to design games in a way that students' perceived competence, particularly in-game competence, will be increased so that they will be more engaged in game-mediated learning, thus benefiting more from games.

However, in Greece, according to Stampoltzis and Polychronopoulou (2009), research on dyslexia is limited. There is no project that uses an alternative intervention to teach mathematics to dyslexic students of high school ages. Therefore, in the present study, the researcher aims to supplement the existing literature and at the same time shed some light on the effectiveness of an alternative intervention in teaching and learning mathematics for dyslexic students by providing them with different stimuli. This fact, after all, demonstrates the innovation and the importance of the implemented intervention, which if accompanied by the A.A.P. will be of great benefit to the dyslexic students.

Furthermore, using hypothesis testing for the intervention, clear conclusions can be drawn about the design. Firstly, dyslexic students were improved greatly in all the cognitive areas to such a degree that it is considered statistically significant. Secondly, both methods of teaching enhanced the performance of dyslexic students.

Based on the above conclusions, the intervention has positive results in dyslexic students, but this does not mean that modifications are not allowed. Modifications are needed for the techniques used and related to the specific questions in which the dyslexic students did not show much improvement. This fact, however, is not discouraging because there has been not only overall improvement of students, but also improvement in each focused category of the game separately. Therefore, the intervention may be improved in the future only if some corrections are made, for example the sample increases with the number of the participants, changes in the card content of the game which are included in the intervention, and in the method of teaching through the cards. As Papadopoulos (2010) notes in his statistical research, the intervention can be improved by reducing the variability while keeping the sample size constant. However, this is not possible in our case, while the results are collected and analysed exactly as the students gave them. So, a practical solution would be to increase the sample size. In this way, the variability will be reduced. Furthermore, Sabri and Gyateng (2015) state that the chance of detecting a strong statistical difference will be increased by picking a large enough sample size. In conclusion, it is worth noting the difficulties and limitations of the research. Initially, collecting the sample was not easy because many school principals presented concerns about the time and the day that the students were going to participate and thus disagreed with the research process. In addition, some students wanted to leave the class because they felt tired or anxious about their performance, even though they knew in advance that the process was anonymous and their performance would not be graded. Another shortcoming was the fact that, many students with dyslexia needed more time to complete the pre- and post-test. Finally, increasing the sample, adding new cards, or modifying the existing ones in the board game may lead to safer conclusions. This fact is relayed to the improvement of the value of Cronbach's Alpha in case of the removal of one card.

#### 5. Conclusions

The first general conclusion is that the alternative intervention motivated the dyslexic students to work on their performance and show considerable signs of improvement to such a degree that it is considered statistically significant. In light of this, differentiated teaching of dyslexic students is helpful for them to understand the mathematical concept of fractions. This is precisely the reason why dyslexic students, who did not participate in the alternative intervention, also seem to be improved, presenting a slightly lower mean than that of the group of dyslexic students who attended the proposed intervention. The second conclusion is that dyslexic students can also benefit from the A.A.P., especially if they are adapted to alternative methods of teaching, such as a board game with cards. The third conclusion, regarding the duration of the intervention, is that more time and more sessions with students are needed. There were many students who left the project because of the time and the anxiety they felt. The fourth and last conclusion is that the alternative intervention can be further modified. A practical solution would be to modify some of the techniques that were used and related to the specific questions, in which the dyslexic students did not show much improvement in their performance. Further research on a larger sample and with small changes in the intervention, making it even more dynamic, can possibly bring more reliable conclusions concerning the contribution of differentiated teaching to dyslexic learners. These conclusions show that dyslexic students could have a better performance in other countries too under a similar teaching method.

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# Appendix A

Table 1. Independent Samples of C.G.—A.A.P.

		Levene's Tes	t for Equality iances			t-				
		F	Sig.	ŧ	df	Sig. (2-Tailed)	Mean Difference	Std. Error Difference	95% Confide of the D Lower	ence Interval ifference Upper
Score	Equal variances assumed	0.214	0.645	-4.505	120	0	-2.295	0.509	-3.304	-1.286
Score	Equal variances not assumed			-4.505	119.73	0	-2.295	0.509	-3.304	-1.286

(C.G. refers to Control Group and A.A.P. refers to Adapted Analytical Programs).

 Table 2. Independent Samples Test for E.G.—Intervention Program.

		Levene's Test of Var	t for Equality			t-	Test for Equalit			
		F	Sig.	t	df	Sig. (2-Tailed)	Mean Difference	Std. Error Difference		ence Interval ifference Upper
Score	Equal variances assumed	0.653	0.421	-6.847	124	0.000	-5.683	0.830	-7.325	-4.040
	Equal variances not assumed			-6.847	119.670	0.000	-5.683	0.830	-7.326	-4.039

(E.G. refers to Experimental Group).

Table 3. Independent Samples Test comparison of C.G. and E.G.

	Levene's Test for Equality of Variances					t-Test for Equality of Means					
		F	Sig.	t	df	Sig. (2-Tailed)	Mean Difference	Std. Error Difference	95% Confide of the D Lower	ence Interval ifference Upper	
Score	Equal variances assumed	19.571	0.000	-4.816	122	0.000	-3.075	0.639	-4.339	-1.811	
	Equal variances not assumed			-4.848	107.345	0.000	-3.075	0.634	-4.333	-1.818	

**Table 4.** Performance testing of dyslexic students in each question who participated in the intervention.

	Knowledge Paper in Fractions	N	Mean	Std. Deviation	Std. Error Mean
Note in the following number line the points corresponding	Pre-test	63	2.52	2.687	0.339
to the given fractions 2/7, 7/7, 8/7, 5/7, 0, 1/7, 15/7	Post-test	63	4.63	2.465	0.311
We have the fractions $4/9$ and $16/19$ . Are these fractions	Pre-test	63	0.32	0.469	0.059
equivalent? Justify your answer.	Post-test	63	0.65	0.481	0.061
E. 1 ( 1 ( 0/4 1E/6	Pre-test	63	0.11	0.317	0.040
Find a fraction between 3/4 and 5/6.	Post-test	63	0.54	0.502	0.063
Commons those fractions, E/O and 1/6	Pre-test	63	0.24	0.429	0.054
Compare these fractions: 5/8 and 4/6.	Post-test	63	0.71	0.455	0.057
Circle the connect energy for this energy time ( /7 / /21	Pre-test	63	0.52	0.503	0.063
Circle the correct answer for this operation $6/7-4/21$	Post-test	63	0.75	0.439	0.055
Calculate the assertions 2 /4*E /2 and 4 /2*1E /0	Pre-test	63	0.95	0.923	0.116
Calculate the operations $3/4*5/3$ and $4/3*15/8$	Post-test	63	1.67	0.672	0.085
Convert the following fractions to decimal numbers:	Pre-test	63	0.67	0.967	0.122
7/10, 9/25, 4/50	Post-test	63	1.81	1.045	0.132
E	Pre-test	63	0.68	1.280	0.161
Four people money sharing problem	Post-test	63	0.94	1.378	0.174

 Table 5. Independent Samples Test.

		Levene's Test for Equality of Variances		t-Test for Equality of Means						
		F	Sig.	t	df	Sig. (2-Tailed)	Mean Difference	Std. Error Difference		nce Interval of ference Upper
Note in the following number line the points corresponding to the given fractions 2/7,7/7,8/7,5/7,0, 1/7,15/7	Equal variances assumed	0.127	0.722	-4.595	124	0.000	-2.111	0.459	-3.020	-1.202
	Equal variances not assumed			-4.595	123.084	0.000	-2.111	0.459	-3.020	-1.202
We have the fractions 4/9 and 16/19. Are these fractions equivalent? Justify your answer.	Equal variances assumed	0.560	0.455	-3.939	124	0.000	-0.333	0.085	-0.501	-0.166
	Equal variances not assumed			-3.939	123,930	0.000	-0.333	0.085	-0.501	-0.166
Find a fraction between 3/4 and 5/6.	Equal variances assumed	90.598	0.000	-5.727	124	0.000	-0.429	0.075	-0.577	-0.280
	Equal variances not assumed			-5.727	104.570	0.000	-0.429	0.075	-0.577	-0.280
Compare these fractions: 5/8 and 4/6.	Equal variances assumed	1.461	0.229	-6.039	124	0.000	-0.476	0.079	-0.632	-0.320
	Equal variances not assumed			-6.039	123.572	0.000	-0.476	0.079	-0.632	-0.320
Circle the correct answer for this operation 6/7–4/21	Equal variances assumed	19.202	0.000	-2.641	124	0.009	-0.222	0.084	-0.389	-0.056
	Equal variances not assumed			-2641	121.728	0.009	-0.222	0.084	-0.389	-0.056
Calculate the operations 3/4*5/3 and 4/3*15/8	Equal variances assumed	22.395	0.000	-4.965	124	0.000	-0.714	0.144	-0.999	-0.430
	Equal variances not assumed			-4.965	113.293	0.000	-0.714	0.144	-0.999	-0.429
Convert the following fractions to decimal numbers: 7/10, 9/25, 4/50	Equal variances assumed	1.377	0.243	-6.370	124	0.000	-1.143	0.179	-1.498	-0.788
Four people money sharing problem	Equal variances not assumed Equal variances assumed Equal variances not assumed	0.132	0.717	-6.370 $-1.072$ $-1.072$	123.264 124 123.336	0.000 0.286 0.286	-1.143 $-0.254$ $-0.254$	0.179 0.237 0.0237	-1.498 $-0.723$ $-0.723$	-0.788 0.215 0.215

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