# Exploring the morphology of adult tibia and fibula from Sima de los Huesos site in sierra de Atapuerca, Burgos, Spain 

Laura Rodríguez ${ }^{1,2}$ © $\mid$ Rebeca García-González ${ }^{2}$ © $\quad$ Juan Luis Arsuaga ${ }^{3,4}$ | José-Miguel Carretero ${ }^{2,4,5}$ ©<br>${ }^{1}$ Area de Antropología Física. Departamento de Biodiversidad y Gestión Ambiental, Universidad de León. Facultad de Ciencias Biológicas y Ambientales. Campus De Vegazana, León, España<br>${ }^{2}$ Laboratorio de Evolución Humana, Universidad de Burgos, Burgos, España<br>${ }^{3}$ Departamento de Geodinámica, Estratigrafía y Paleontología, Facultad de Ciencias Geológicas, Universidad Complutense de Madrid, Madrid, Spain<br>${ }^{4}$ Centro UCM-ISCIII de Investigación sobre Evolución y Comportamiento Humanos, Madrid, Spain<br>${ }^{5}$ Unidad Asociada de I + D+i al CSIC Vidrio y Materiales del Patrimonio Cultural (VIMPAC), Universidad de Burgos, Burgos, España

## Correspondence

Laura Rodríguez, Departamento de Biodiversidad y Gestión Ambiental, Universidad de León. Facultad de Ciencias Biológicas y Ambientales. Campus De Vegazana. Avda. Emilio Hurtado s/n 24071 León, Spain. Email: lrodg@unileon.es

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#### Abstract

The analysis of the locomotor anatomy of Late Pleistocene Homo has largely focused on changes in proximal femur and pelvic morphologies, with much attention centered on the emergence of modern humans. Although much of the focus has been on changes in the proximal femur, some research has also been conducted on tibiae and, to a lesser extent, fibulae. With this in mind, we present one of the largest samples of the same population of human tibiae and fibulae from the Middle Pleistocene to determine their main characteristic traits and establish similarities and differences, primarily with those of Neanderthals and modern humans, but also with other Middle Pleistocene specimens in the fossil record. Through this study, we established that the Middle Pleistocene population from the Sima de los Huesos (Atapuerca, Burgos, Spain) had lower leg long bones similar to those of Neanderthals, although there were some important differences, such as bone length, which this fossil individuals resembled those of modern humans and not to Neanderthals. This fact is related to the crural index and leg length, even though we do not have any true association between femora and tibiae yet, it has implications for establishing locomotor efficiency and climate adaptation.


## KEYWORDS

activity, fibula, Sima de los Huesos, tibia

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## 1 | INTRODUCTION

Complete tibia and fibula remains are relatively scarce in the fossil human record, but they can be extremely important in shedding light on locomotion and weight transmission (Marchi \& Shaw, 2011; Squyres \& Ruff, 2015). And although much attention has focused on changes in pelvic and femoral morphology and their implications (e.g., Arsuaga et al., 1999; Bonmatí et al., 2010; Rosenberg et al., 2006; Ruff et al., 1993; Simpson et al., 2008), only some of them are based on tibiae analysis and importance (and only for some examples, Aiello \& Dean, 1990; Lockey et al., 2022; Marchi, 2007; Roberts et al., 1994; Ruff \& Hayes, 1988; Stringer et al., 1998; Shaw \& Stock, 2009; Trinkaus, 2009) and to the fossil fibulae (Aiello \& Dean, 1990; Marchi, 2007, 2015; Marchi et al., 2017; Marchi \& Shaw, 2011; Sparacello et al., 2014). Thus, one of our aims here is to present one of the biggest samples of tibiae and fibulae from the European Middle Pleistocene and determine their main morphological traits.

The appearance of Neanderthal morphology in the postcranial fossil record is shown to have occurred during the Middle Pleistocene in Europe (Arsuaga et al., 2014, 2015), but also in some Middle Pleistocene specimens in Africa, as seen in the Berg Aukas femur or Bodo humerus (Carretero et al., 2009; Grine et al., 1995; Trinkaus et al., 1999) but not in others as Broken Hill tibia (Trinkaus, 2009).

Primitive traits recorded in Neanderthal tibiae are a sloped tibial plateau, projected tibial tuberosity and posterior condyle location, and plactynemia. Until now, most of the tibiae in the fossil record have missing proximal and/or distal epiphysis, and, in fact, there is only one complete tibia in the Middle Pleistocene, the Broken Hill Tibia (E691), in which all these primitive traits are already present but none of the Neanderthal clade (Trinkaus, 2009). Neanderthal-derived morphology in tibiae is defined by wide proximal and distal epiphyses related to bone length, a robust diaphysis, an amygdaloid midshaft shape, and a big distal malleolus. Apart from Broken Hill tibia, Homo neanderthalensis is the hominin species, except our own species, in which more complete tibiae specimens are preserved.

Paleoanthropological studies did not use to focus on the fibula because it is the scarcest long bone in the fossil record. This may be because it is a very thin and gracile bone, easily broken on the site by taphonomy or by the excavation itself (Marchi, 2007), and thus difficult to identify, particularly for the early periods of hominin evolution, and possibly confused with a carnivore bone if distal and proximal epiphyses are missing (White et al., 2012). Despite that, several studies have highlighted its importance in understanding locomotor adaptations in extant

TABLE 1 Adult tibiae inventory.

| Adults | Side | Description |
| :--- | :--- | :--- |
| AT-848 | R | Complete |
| Tib I | R | Almost complete without malleolus |
| Tib III | L | Almost complete without malleolus nor <br> tuberosity |
| Tib IV | R | Almost complete without lateral plateau |
| Tib VI | R | Almost complete |
| Tib XI | R | Almost complete without malleolus |
| Tib XII | R | Complete |

TIB-I: AT-85 + AT-328.
TIB-III: AT-91 + AT-119 + AT-838.
TIB-IV: AT-438 + AT-439 + AT-440 + AT-3858 + AT-3859.
TIB-VI: AT-1046 + AT-1062 + AT-1073 + AT-1081 + AT-2482 + AT-3997 + AT-4820.
TIB-XI: AT-2138 + AT-2134 + AT-2173 + AT-2213.
TIB-XII: AT-836 + AT-1079 + AT-2199 + AT-2550.
hominids and fossil hominins (Marchi, 2007, 2015; Marchi et al., 2017, 2022; Marchi \& Shaw, 2011).

The fibula articulates with the tibia at three different facets: the proximal tibiofibular facet, the distal tibiofibular facet (which is not always present), and the distal fibulotalar facet. Regarding proximal tibiofibular joint, it can be classified into two types horizontal and oblique (Ogden, 1974). The normal inclination in modern humans is $25^{\circ}$ and a range between $5^{\circ}$ and $60^{\circ}$.

The distal epiphysis of the fibula, together with the distal tibia and talus, forms the ankle joint. This is the most recognizable part of the fibula and the most analyzed in studies of human evolution taken a special value the analysis of the fibulotalar articular facet, as well as the presence of the tibiofibular distal facet and the shape of the subcutaneous triangular surface (STS) (Barnett \& Napier, 1953; Marchi, 2015; Marchi et al., 2017, 2022). The shape and location of the STS is thought to be related to the development of the peroneal groove, which is in turn related to the size of the gastrocnemius and soleus muscle bellies (Biewener, 2016; Marchi et al., 2022; Payne et al., 2006). These muscles are active during the support and second half of the stance phase of locomotion in humans (Marchi, 2015). Thus, fibula is used to stabilize the ankle joint in plantigrade locomotion, stability is greatest during dorsi-flexion (Barnett \& Napier, 1953).

Neandertal traits of the fibula are those related to epiphyseal and diaphyseal robusticity (Boule, 1911; Heim, 1982; Trinkaus, 1983), but due to the scarcity of this type of skeletal element, there is not much information and detailed descriptions. However, there are some examples of relatively well-preserved fibular elements in the fossil record, although they are not complete. These examples include ARA-VP-6/500 (Ardipithecus ramidus, White et al., 2009), AL 288-1 (Australopithecus afarensis,

TABLE 2 Tibial measurements for adult representative specimens. Measurements in mm.

|  |  | TIB-I | TIB-III | TIB-IV | TIB-VI | TIB-XI | TIB-XII | AT-848 |
| :--- | :--- | :--- | :--- | :--- | :---: | :---: | :---: | :---: |
| Maximum length | M1a | 341 | 383 | 329 | 361 | 354 | 371 | 381 |
| Proximal breadth | M3 | 69.5 | 77.0 | 66.4 | 79.3 | 72.0 | 83.4 | 77.6 |
| Plateau displacement | T | 41.1 | 46.3 | 37.8 | 48.1 | 43.8 | 50.8 | 46.4 |
| Distal epiphysis ML diameter | M6 |  |  | 44.8 |  |  | 55.3 | 54.0 |
| Anteroposterior diameter at foramen | M8a | 36.3 | 42.3 |  | 40.1 | 42.1 | 43.3 | 43.6 |
| Mediolateral diameter at foramen | M9a | 24.4 | 25.0 |  | 29.9 | 28.0 | 29.0 | 26.6 |
| Perimeter at the foramen | M10a | 91 | 117 |  | 110 | 112 | 111 | 108 |
| Retroversion angle | M12 | 13.1 | 15.5 | 12.0 | 19.5 | 14.9 | 18.8 | 13.9 |
| Inclination angle | M13 | 9.3 | 10.4 | 8.1 | 14.9 | 11.1 | 14.4 | 10.2 |
| Torsion angle | M14 | 23.8 | 19.9 | 31.3 | 23.7 | 18.1 | 18.2 | 20.0 |

Note: Measurements from M followed by a number that is the measurement for the tibia in Martin and Saller (1957), T = Trinkaus (1983). SH Tibial lengths from Carretero et al. (2012).


FIGURE 1 Complete or almost complete tibial remains from Sima de los Huesos Site.

Johanson and Taieb, 1976), KNM-ER 1500 (Paranthropus boisei, Grine, 1988), OH 35 (Homo habilis, Susman, 2008), KNM-ER 1481 (Homo sp, Kennedy, 1983), KNM-WT 15000 (H. ergaster, Walker and Leakey, 1991), several fragmental Homo naledi specimens (Marchi et al., 2017), and Homo neanderthalensis specimens,
including La Ferrassie 1, La Ferrassie 2, Amud-1, Tabun C1, some Krapina remains (Heim, 1982), Kiik-Koba (Trinkaus et al., 2008), and Shanidar (Trinkaus, 1983).

It is known that bone shape is influenced by the tensions experienced during development. As a result, habitual positions and locomotion patterns during growth can


FIGURE 2 Right TIB-I. Scale bar 5 cm . From left to right: Anterior, medial, posterior, and lateral views.
impact bone morphology (Aiello \& Dean, 1990; Mizushima et al., 2016; Trinkaus, 1975). However, this variation can also be attributed to several factors, ranging from nutrition to climatic adaptation and locomotor efficiency (Allen, 1877, Bogin et al., 2002; Higgins \& Ruff, 2011). These factors are not necessarily exclusive but may complement each other. Recent analyses of human tibiae, both modern and fossil, suggest that the tibia is particularly sensitive to detecting mobility due to its medial-lateral positioning under the body's center of gravity (Ruff, 2005; Ruff et al., 2006). Furthermore, the robustness of the fibula is considered one of the best indicators not only of the amount of locomotion but also of the direction of habitual loading and ankle mobility (Sparacello et al., 2014). Marchi and Shaw (2011) noted that cross-sectional properties of the fibula, relative to the tibia, seem to be mainly correlated with terrain properties and frequent changes of direction rather than directly reflecting the level of mobility.

Concerning locomotion economy, longer lower limbs have been associated with increased speed, which is likely to have been favored by natural selection due to substantial savings in locomotor costs (Kramer \& Eck, 2000; Steudel-Numbers \& Tilkens, 2004).


FIGURE 3 Left TIB-III. Scale bar 5 cm . From left to right: Anterior, medial, posterior, and lateral views.

Additionally, body shape has been identified as an important source of variation. Kramer and Silvestre's (2009) demonstrated that the oxygen volume consumed (VO2) during movement (external power) is dependent on the crural index value, with higher costs associated with lower indices, while the energetic cost of moving the legs (internal power) depends on the individual's circumference (size).

Regarding climate, Blackburn et al. (1999) found that the ecogeographic patterning of human body form cannot be entirely attributed to clinically distributed natural selection. They proposed three different models to explain variation in the crural index in modern humans, with the "structure model" being the best fit. This model is based on the random effect of population structure, suggesting that random genetic drift, mutation, and gene flow play a role in the population's traits. Furthermore, Steudel-Numbers and Tilkens (2004) suggested that Neanderthals' ability to insulate their bodies with clothing was insufficient, and their active lifestyle may have involved activities where shorter limbs were more advantageous than energetic efficiency (such as hunting with spears in even terrain, where powerful legs and


FIGURE 4 Right TIB-IV. Scale bar 5 cm . From left to right: Anterior, medial, posterior, and lateral views.
a lower center of mass are beneficial). In fact, studies have shown that Neanderthals were heavily muscled, providing them with both greater thermogenic capacity and better insulation against the cold (Aiello \& Wheeler, 2003; Churchill, 2006).

The Sima de los Huesos (SH) is a small chamber located deep within an underground karst system in northern Spain's Atapuerca region. It is renowned for being a rich source of fossil hominin specimens, as documented by Arsuaga et al., 2014. To date, over 7000 human fossils from at least 29 individuals have been identified in this collection of commingled hominin remains, as reported by Bermudez de Castro et al. in 2020. These fossils are found within a single stratigraphic level that has been redated to approximately 430,000 years ago (Arsuaga et al., 2015).

While a few fossils have been discovered in close anatomical proximity and are exceptionally well-preserved, the majority of specimens do not exhibit a clear sorting or alignment (Arsuaga et al., 1997). This lack of distinct organization has thus far hindered the skeletal characterization of the individuals in this assemblage. Of these


FIGURE 5 Right TIB-VI. Scale bar 5 cm . From left to right: Anterior, medial, posterior, and lateral views.
fossil remains, $15 \%$ belong to postcranial long bones ( 851 remains), and of these, $47 \%$ are lower limb (leg) bones ( 393 remains). Of these leg bone remains, $25.4 \%$ belong to adult individuals (100 remains), $51.3 \%$ belong to subadults ( 202 remains), and $23.2 \%$ ( 91 remains) cannot be aged. In this paper, we describe adult tibiae and fibulae remains. This allows us to show the variation of the largest sample of tibia and fibula samples belonging to one population of the Middle Pleistocene, so far (Arsuaga et al., 2015).

Substance strategies are a set of actions and measures chosen by hominins in a specific place and at a specific time to obtain the means necessary for survival and reproduction, both as individuals and as a group (Huguet et al., 2013). And although patterns of activity and mobility can be giving us information about those strategies, it is not the aim of this paper to focus in this multifactorial and complex concept, but to offer a hypothesis about activity. energy expenditure and skeletal morphology (Marchi 2007; Marchi \& Shaw, 2011; Marchi et al., 2022; Ruff \& Hayes, 1983; Trinkaus, 1993; Trinkaus \& Ruff, 2012; Ward, 2002).

In any case, and in addition to the SH fossil sample, there is evidence of active procurement of large ungulates through hunting by hominids during the Middle Pleistocene in Gran Dolina TD10, which is also part of the


FIGURE 6 Right TIB-XI. Scale bar 5 cm . From left to right: Anterior, medial, posterior, and lateral views.


FIGURE 7 Right TIB-XII. Scale bar 5 cm . From left to right: Anterior, medial, posterior, and lateral views.

Atapuerca Sites. Numerous pieces of evidence support this assertion (Rodríguez-Hidalgo et al., 2015, 2016). This site has been dated to a range of approximately 380,000-


FIGURE 8 Right AT-848. Scale bar 5 cm . From left to right: Anterior, medial, posterior and lateral views.

TABLE 3 SH Adult fibulae inventory.

| Label | Side | Description |
| :--- | :--- | :--- |
| FIB-I | L | Complete |
| FIB-II | L | Complete |
| FIB-III | L | Complete bone except proximal end |
| FIB-IV | R | Complete bone except proximal end |
| FIB-V | R | Complete bone except proximal end |
| FIB-VI | L | Complete |
| FIB-VII | L | Distal third |
| FIB-VIII | L | Complete |
| FIB-IX | R | Distal third plus midshaft |
| FIB-X | L | Distal two-thirds |

FIB-I: AT-2469 + AT-2561 + AT-2562.
FIB-II: AT-309 + AT-1739 + AT-4254+ AT-1519.
FIB-III: AT-3309 + AT-3304 + AT-1058 + AT-5165.
FIB-IV: AT-880 + AT-1059 + AT-3468+ AT-3968.
FIB-V: AT-3306 + AT-4247 + AT-1724+ AT-1708 + AT-3989.
FIB-VI: AT-1060 + AT-1061 + AT-1121.
FIB-VII: AT-3310 + AT-3305 + AT-3324.
FIB-VIII: AT-4396 + AT-5600 + AT-5601 + AT-6187.
FIB-IX: AT-1936 + AT-2475.
FIB-X: AT-6837 + AT-6851 + AT-6891 + AT-6892.

TABLE 4 Adult SH fibulae measurements in millimeters.
$\left.\begin{array}{lllllllll}\hline & & & \text { FIB- } \\ \text { FIB- } \\ \text { FIB- } \\ \text { FII }\end{array}\right)$

Measurements from M followed by a number is the measurement for the fibula in Martin and Saller (1957), T = Trinkaus (1983).

458,000 years ago, as determined by ESR mean data (Saladié et al., 2018). Furthermore, all the lithic material discovered in this specific layer is of local origin and is found within a maximum distance of 5 km from the site (Terradillos and Rodriguez-Alvarez, 2014).

The aim in this paper, is then, to introduce the tibiae and fibulae SH remains and to detect some morphometric traits which define the population. Also, to contribute to the creation of an illustrated catalog of SH specimens to allow the comparison to other fossil specimens, and to give measurements and basic statistics and the possible significance of some important morphometric traits described here related to biomechanics and energetic cost.

## 2 | MATERIALS AND METHODS

## 2.1 | Sima de los Huesos sample

In SH site we have recovered 104 tibiae-labeled fragments representing 10 adult elements, taking into consideration the proximal end and size incompatibilities. From this, the minimum number of individuals (MNI) can be determined as six adult individuals represented by tibiae. Furthermore, there are 106 labeled fragments that correspond to fibulae, which form 10 adult elements and represent the NMI of seven adult individuals, as represented by fibula distal epiphysis.

We provide detailed pictures of the bones and features based on the original specimens from SH . We do
not report detailed anatomical descriptions of every specimen, only highlighting the main anatomical features representing the whole sample based on adult specimens. Additionally, we report an inventory of the most complete specimens. All labeled fragments are named as AT (i.e., Atapuerca, Sima de los Huesos) followed by an Arabic number (e.g., AT-848). We give a bone number, represented by "TIB" for the tibiae and "FIB" for the fibulae, only when the distal half for the tibiae is present and distal epiphysis for the fibula.

## 2.2 | Tibial SH inventory and minimum number of individuals

Table 1 contains the inventory of the more significant specimens, while Table 2 includes only some of the main dimensions used to characterize the SH tibia in the most complete adult specimens. Figure 1 displays the most complete tibial remains from the SH sample. Figures 2-8, offer the anatomical views of these complete specimens.

## 2.3 | Fibula SH inventory and MNI

Table 3 contains the inventory of only most complete specimens. Table 4 shows the main dimensions from adult individuals. Figure 9 displays the most complete fibulae remains from SH sample, and Figures 10-16, offer the anatomical views of these more complete specimens.


FIGURE 9 Complete or almost complete fibula remains from Sima de los Huesos site.

## 2.4 | Comparative sample

In Table 5 we give the details of the comparison sample. We have studied various Neanderthal specimens, including the originals of La Ferrassie 1 and 2 (Tibia and fibula), and La Chapelle-aux-Saints 1(Tibia), all housed in the Musée de l'Homme in Paris, as well as the cast of Spy2 (Tibia). Data on other fossils were derived from different bibliographic sources, such as Kiikoba tibia (Heim, 1982) the Shanidar tibiae and fibulae (Trinkaus, 1983), Tabun C1 (Fibula, Trinkaus, 1983). Beside these,

Broken Hill (Tibia, Trinkaus, 2009). Boxgrove (Tibia, Lockey et al., 2022), and also some Lower Pleistocene individuals, such as the Daka tibiae (Gilbert, 2008) or Nangdong (Antón, 2003) for which morphological traits are also used.

In addition to these fossil specimens, we also studied several modern human samples for both bones, tibiae and fibulae. The first comparative sample called the "Portuguese sample," was drawn from individuals belonging to collections housed in the Bocage Museum (National Museum of Natural History, Lisbon, Portugal)


FIGURE 10 Left FIB-I Scale bar 5 cm . From left to right: Anterior, medial, posterior, and lateral views.
and the Department of Life Sciences at Coimbra University (Coimbra, Portugal). Both collections are formed by Portuguese people who lived in the nineteenth and twentieth centuries and represent the middle-to-low social class of the cities of Lisbon and Coimbra (Cardoso, 2006; Coqueugniot \& Weaver, 2007).

The second sample is composed of individuals from the Hamann-Todd collection housed in the Cleveland Museum of Natural History in Ohio (USA) and the Forensic Data Bank (Jantz \& Moore-Jansen, 2000). This sample was divided into two subsamples based on whether the individuals were African American or had European ancestry.

The third sample is composed of individuals from the archeological collection from San Pablo (Burgos) housed in the Laboratory of Human Evolution. In these recent humans individuals, sex was estimated based on non-metric traits of the skull and pelvis using the standard described in Buikstra and Ubelaker (1994), these are Acsadi and Nemeskeri (1970) for the skull, and Phenice (1969) for the coxa.


FIGURE 11 Left FIB-II Scale bar 5 cm . From left to right: Anterior, medial, posterior, and lateral views.

## 2.5 | Measurements

Here, we are providing those basic measurements from both SH tibiae and fibulae remains following Martin and Saller (1957), Trinkaus (1983), and Carretero et al. (2012). We used standard anthropological techniques and instruments, including Mitutoyo digital calipers and osteometry boards for linear measurements, to take all measurements in the SH specimens and our comparative samples. In addition, tibial plateau displacement was measured as in Trinkaus (1983) and used in Trinkaus and Rhoads (1999) through a photograph taken in medial view. It was measured at the point where the Maximum AP diameter at the tibial tuberosity (Martin \& Saller, 1957 measurement 4) intersects a perpendicular line in the tibial tuberosity with a sliding caliper. Then, we calculated the projected distance between that line


FIGURE 12 Left FIB-III Scale bar 5 cm . From left to right: Anterior, medial, posterior and lateral views.
and the intercondylar tubercle (spines; Figure 17a). STS length is measured from the distal tip of the lateral malleolus in anterior view of the fibula to the point where the anterior ridge divides into two ridges, landmarks 1 and 4 in Marchi et al. (2022).

Retroversion and inclination tibial angles were measured using pictures and AUTOCAD software (Autodesk, 2012) as recommended by Martin and Saller (1957, measurements 12 and 13). In the medial view, we drew the anatomical and mechanical axis based on Olivier's method (Olivier, 1969), and then measured the retroversion and inclination angles relative to the medial tibial plateau inclination with these two axes (Figure 17b, c).


FIGURE 13 Right FIB-IV Scale bar 5 cm . From left to right: Anterior, medial, posterior, and lateral views.

Tibial torsion angle was measured using a proximal view picture, with the distal articulation axis fixed in the horizontal plane. We measured the angle between the distal articulation axis (axis drawn with distal articular breadth measurement, Trinkaus, 1983) and proximal articulation axis (axis drawn with proximal breadth measurement, M3) as recommended by Martin and Saller (1957, measurement 14), using AUTOCAD software (Autodesk, 2012; Figure 17d).

STS length was measured as the linear distance between the most distal point of the lateral malleolus in the anterior view and the point where the anterior ridge divides into two ridges. These two points are defined as landmark 1 and 4 in Marchi et al. (2022).


FIGURE 14 Right FIB-V Scale bar 5 cm . From left to right: Anterior, medial, posterior and lateral views.

Finally, we want to notify that there are some differences in the section modulus values between those calculated with Autocad software, as we did in Rodríguez et al. (2018), and the same values calculated with MomentMacro software (C. B. Ruff personal communication). Due to most people using Moment-Macro, we offer in Table 6, the new SH section modulus values at midshaft of the tibia and fibulae calculated with this software.

Basic Statistical analysis were performed through SPSS v 26 software (Meulam \& Heiser, 2019). For species comparison, all variables for each sample were tested for normality. Because normality cannot be assumed in all of the variables, and in order to be coherent with all the comparison analysis, Kruskal-Wallis test was chosen followed by a U-Mann-Whitney test, when necessary.


FIGURE 15 Left FIB-VII Scale bar 5 cm . From left to right: Anterior, medial, posterior, and lateral views.

## 3 | RESULTS

## 3.1 | Tibiae anatomical clues

Table 7 shows the basic statistics and the comparisons with Neanderthals and modern human samples tibiae and Table 8 shows the description and possible polarity of tibial trait evolution patterns relative to a standard modern


FIGURE 16 Left FIB-X Scale bar 5 cm . From left to right: Anterior, medial, posterior, and lateral views.
human tibia. The most important anatomical traits are displayed in Figures 18 and 19. The SH specimens are characterized by having a wider proximal epiphysis than recent modern humans (Figure 18a and Table 3), a tibial tuberosity that is more projected forward and lateral than in recent modern humans (Figure 18b), or in other words, the tibial plateau is shifted backward (Figure 18c) The tibial plateau exhibits moderate retroversion (Figure 18d), with a medial retroversion angle of $18^{\circ}$.

In the anterior view, SH specimens display medial buttressing of the tibial proximal metaphysis (Figure 18e), Additionally, they have a large distal epiphysis and malleolus (Figure 18f and Table 7), similar to

Neanderthals, although the differences are within the variability of modern humans (Table 7). The squatting facet is variable, although it is absent in TIB-III, TIB-XII, and AT-848, it can be detected in TIB-I and TIB-IV, and there is a lack of bone substance in some of the specimens (TIB-VI and TIB-XI).

In terms of the diaphysis, in the anterior view, SH specimens have a proximally curved bone (Figure 18g), which is different from those of modern humans and other fossil specimens such as Daka, Broken Hill, and Boxgrove. In the medial and lateral views, they have a posteriorly and angled displaced plateau (Figure 18d, and see retroversion and inclination angle values in Table 2). There are statistical differences in the platymeric index; SH tibiae are similar to Neanderthals but more platymeric than modern humans (Figure 18h and Figure 20, Table 3). They also have a distal asymmetric notch for the fibula (Figure 18i), with the posterior border less projected and horizontal than in Homo sapiens. Furthermore, there is a well-developed tibial pilaster (Figure 18j).

In the proximal view, the torsion angle (Table 2) falls within the range of variation observed in modern humans ( $N=45$, $30.3^{\circ} \pm 5^{\circ}$ ) by Jakob et al. (1980) and in a range among $0^{\circ}-40^{\circ}$ by Aiello and Dean (1990) and some other hominins, such as Broken Hill $\left(15^{\circ}\right)$. The proximal epiphysis has a thick and continuous intercondylar eminence (Figure 19a), with a sharp anterior cruciate ligament insertion (Figure 19b), a large fossa for the anterior cruciate ligament (Figure 19c), and a wider transverse ligament area than in modern humans (Figure 19d). In the distal view, the tibia is characterized by a more rectangular distal epiphysis (Figure 19e), with a less projected and straighter lateral border of the anterior surface of the fibular notch (Figure 19f). The morphology of the inner malleolus is variable, with some specimens exhibiting a more perpendicular wall to the articular talar surface similar to modern humans, while others are more medially projected as in Neanderthals (Figure 19g).

Lastly, the tibiae have thick cortices with an amygdaloid shape (Figure 18k and see Rodríguez et al., 2018), similar to Neanderthals but different in shape to other Middle Pleistocene human remains such as those from Boxgrove and Broken Hill. Due to the differences in the calculus of section modulus between Autocad and Momentmacro software, new section modulus values at midshaft are provided for these tibiae in order to compare with those published by others (Table 6).

## 3.2 | Fibulae anatomical clues

SH fibulae can be described as bones with a large proximal epiphysis (Figure 21a) and a small styloid process

TABLE 5 Comparison sample for tibia and fibula used in this study.

|  | Species | Collection/ specimen | Origin | N | Source | Location |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| TIBIA | H. sapiens | Portuguese sample | Europe | 130 | This study | Coimbra University and Lisboa Natural History Museum (Portugal) |
|  |  | San Pablo (Spain) | Europe | 200 | This study | Laboratorio de Evolucion Humana. <br> Universidad de Burgos (Spain) |
|  |  | Forensic Data Bank | African <br> American <br> Europe | 260 480 | Jantz and <br> Moore-Jansen <br> (2000) | Forensic data Bank, Tennessee (USA) |
|  |  | Hammand Todd | Europe <br> African <br> American | 30 30 | This study | Cleveland Natural History Museum (USA) |
|  | H. neanderthalensis | La Ferrassie-1 | France | 1 | Originals and Heim, 1982 | Museum de L'Homme (Paris) |
|  |  | La Ferrassie-2 | France | 1 | Originals and Heim, 1982 | Museum de L'Homme (Paris) |
|  |  | La Chapelle aux-Saints | France | 1 | Originals and Heim, 1982 | Museum de L'Homme (Paris) |
|  |  | Kiikoba |  | 1 | Heim, 1982 |  |
|  |  | Spy 2 | Belgium | 1 | Cast | Museum de L'Homme (Paris) |
|  | Middle Pleistocene | Kabwe/Broken Hill | Zambia | 1 | Trinkaus, 2009 |  |
|  |  | Daka | Etiopia |  | Gilbert, 2008 |  |
|  |  | Ngandong 13B | China | 1 | Antón, 2003 |  |
|  |  | Boxgrove | England | 1 | Stringer et al., $1998$ |  |
| FIBULA | H. sapiens | Portuguese sample | Europe | 103 | This study | Coimbra University and Lisboa <br> Natural History Museum (Portugal) |
|  |  | Forensic Data Bank | African <br> American <br> Europe | 176 312 | Jantz and <br> Moore-Jansen <br> (2000) | Forensic data Bank, Tennessee (USA) |
|  |  | San Pablo (Spain) | Europe | 82 | This study | Laboratorio de Evolucion Humana. <br> Universidad de Burgos (Spain) |
|  | H. neanderthalensis | La Ferrassie 2 | France | 1 | Originals and Heim, 1982 | Museum de L'Homme (Paris) |
|  |  | Tabun C1 | Israel | 1 | Trinkaus, 1983 |  |
|  |  | Shanidar 6 | France | 1 | Trinkaus, 1983 |  |
|  |  | La Ferrassie 1 | France | 1 | Originals and Heim, 1982 | Museum de L'Homme (Paris) |
|  |  | Kiik-Koba | URSS | 1 | Cast | Museum de L'Homme (Paris) |
|  |  | Shanidar 1 | Iraq | 1 | Trinkaus, 1983 |  |
|  |  | Shanidar 2 | Iraq | 1 | Trinkaus, 1983 |  |

(Figure 21b). Relative to the diaphysis, and because this bone is affected by minor variations in sural muscles (Trinkaus, 1983), they have a variable development of muscular crests (Figure 21c), high diaphyseal
robusticity (Figure 21d), high neck robusticity diaphysis (Figure 21e), a minimum proximal perimeter located distally (Figure 21f), a straight diaphysis (Figure 21g), and thick cortices (Figure 21h). Finally, concerning the

FIGURE 17 Tibial Plateau displacement (a), Retroversion (b) and inclination angles (c), Torsion angle (d). Tibial Plateau displacement (a: Trinkaus, 1983) projected distance between that line and the intercondylar tubercle (spines). Retroversion (b: M12): Angle formed by the plane of the condyle or tibial plateau with respect to the perpendicular to the anatomical axis of the tibia. Anatomical axis (Olivier, 1969): Axis that passes through the midpoint of the diaphysis at the level of the nutrient foramen and halfway at any level of the distal diaphysis. Inclination (c: M13): Equivalent to retroversion, but passing through the mechanical axis of the tibia. Mechanical axis (Olivier, 1969): Axis that passes through the center of the two proximal and distal articular surfaces, taken in this case from a medial view. Tibial torsion angle (d: M14) was measured using a proximal view picture, with the distal articulation axis fixed in the horizontal plane.

A

distal epiphysis, they have a flatter mediolaterally distal epiphysis than modern humans (Figure 21i) due to a bigger anteroposterior diameter (Figure 21j), a short malleolar fossa (Figure 21k, l), an elliptical-shaped and antero-superiorly sloped distal articular surface (Figure 21m), with little development of the lateral malleolus (Figure 21n) and an STS which are statistically below modern human mean (Figure 21p, Table 9). There is variable presence of the distal tibiofibular
articular facet (Figure 210), Fib-II and Fib-VII have this facet, while Fib-III, Fib-IV, Fib-V, Fib-VIII, Fib-IX, and Fib-X do not. We cannot be sure about Fib-I due to its poorly preserved state. Therefore, the percentage of its presence in SH is around $25 \%$. There are only two proximal epiphyses of the SH fibulae in which proximal tibiofibular angle can be measured, Fibula I ( $19^{\circ}$ ) and Fibula II ( $35^{\circ}$ ), which fall inside the modern human range. Table 10 shows the description and possible

|  |  | SECTION | Zx | Zy | Zp |
| :--- | :--- | :--- | :--- | :--- | :--- |
| TIBIA | AT-848 | $50 \%$ | 2648.7957 | 1669.054 | 3688.888 |
|  | TIB-I | $50 \%$ | 1529.1731 | 1206.6673 | 2388.9485 |
|  | TIB-III | $50 \%$ | 2571.4362 | 1564.1976 | 3522.2838 |
|  | TIB-IV | $50 \%$ | 1139.0127 | 924.9895 | 1809.819 |
|  | TIB-VI | $50 \%$ | 2110.3665 | 1613.0314 | 3263.3398 |
|  | TIB-XI | $50 \%$ | 1966.3847 | 1389.2973 | 2772.4812 |
|  | TIB-XII | $50 \%$ | 2793.465 | 1733.1156 | 3786.0383 |
| FIBULA | FIBIII | $50 \%$ | 216.9272 | 142.4186 | 317.6214 |
|  | FIBII | $50 \%$ | 173.8755 | 136.9941 | 284.4253 |
|  | FIBI | $50 \%$ | 311.5603 | 229.2958 | 497.0702 |
|  | AT-1060 | $50 \%$ | 230.9767 | 172.1406 | 359.4253 |

TABLE 6 Tibia and fibula section modulus calculated with MomentMacro. Measurements in $\mathrm{mm}^{3}$.
polarity of fibular traits in relation to a standard modern human fibula.

## 4 | DISCUSSION

In this paper, we present one of the biggest samples of tibiae and fibulae in the fossil record and compare then to modern humans and Neanderthals. This collection is in the Neandertal roots (Arsuaga et al., 2014) and thus we can check if their tibia and fibula are already similar to Neandertals or if they are still sharing the primitive model of Homo erectus/ergaster.

## 4.1 | Tibia morphology

Regarding the tibia, proximal and distal epiphysis are bigger than modern humans and similar to those of Neandertals. Thus, it looks like the large articulations that characterize the Neandertals are already present in those Middle Pleistocene populations and in the whole skeleton, as was settled in Arsuaga et al. (2015) and other papers in this present volume (Carretero et al., 2024a, 2024b; García-González et al., 2024; Rodríguez et al., 2024).

In medial and lateral views, they have a posteriorly and angled displaced plateau (Figure 18d, and see retroversion and inclination angle values in Table 2). This trait is shared with Neanderthals (which also have thick patella), Broken Hill, and archaic Homo sapiens, and it implies greater knee stability (Trinkaus \& Rhoads, 1999). This trait is not unique to Neanderthals but is a primitive character shared by all Pleistocene individuals (Aiello \& Dean, 1990; Trinkaus, 2009) and present in all SH specimens. The
shape is related to the tensions experienced during development, where tensional forces accelerate epiphyseal growth while compression forces retard it. This configuration displaces the $m$. quadriceps femoris tendon anteriorly relative to the distal femur increasing the anteroposterior distance between the patellar ligament and the primary flexion-extension axis of rotation of the knee, increasing the moment arm for the quadriceps femoris (Trinkaus \& Rhoads, 1999). Besides, habitual positions and locomotion patterns during growth can affect this trait (Aiello \& Dean, 1990; Trinkaus, 1975).

In addition, the retroversion angle is similar to those of late Pleistocene archaic humans ( $15.4^{\circ} \pm 1.7^{\circ}$, $n=5$ ), as well as many non-mechanized recent human samples (Trinkaus, 1975; Trinkaus \& Rhoads, 1999). Torsion angle is also inside modern human variation range, and it is related to the way of walking (Hicks et al., 2007). The highest mean of the torsion angle value in SH hominins can imply a slower speed in walking (Schwartz \& Lakin, 2003). So regarding the tibiae, the SH hominins could have a normal way of walking, as well as recent modern humans without pathologies.

SH, Neanderthal, and Boxgrove tibiae exhibit a strong tibial pilaster, which appears to be absent in Broken Hill and Daka or other Early Homo specimens that are characterized also by a subtle interosseous crest (Gilbert, 2008).

## 4.2 | Tibia bone length

Due to the difficulties in properly measuring tibial length in a uniform way, as reported by many authors and explained in the Supplementary information of Carretero
TABLE 7 Basic statistics for adult tibiae of Sima de los Huesos (SH), Neanderthals, and modern humans, including normality and Kruskal Wallis test with post hoc Mann-Whitney U when necessary.

|  |  |  |  |  | Normality |  | Kruskall- <br> Wallis |  | Post-hoc: U-Mann Whitney |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Valid | Mean | SD | SW | $p$-value | KW | $p$-value | SH-Homo sapiens | SH- <br> Neanderthals | Neanderthals- <br> H. sapiens |
| Maximum length (M1a) | H. sapiens | 1030 | 368.52 | 32.82 | 1.00 | $<0.01$ | 3.95 | 0.139 |  |  |  |
|  | Sima de los <br> Huesos | 14 | 354.71 | 20.26 | 0.89 | 0.068 |  |  |  |  |  |
|  | Neanderthals | 5 | 341.40 | 28.07 | 0.96 | 0.817 |  |  |  |  |  |
| Proximal breadth (M3) | H. sapiens | 976 | 73.56 | 6.47 | 0.98 | < 0.01 | 12.36 | < 0.01 | 0.038 | 0.298 | < 0.01 |
|  | Sima de los <br> Huesos | 14 | 75.10 | 5.63 | 0.93 | 0.297 |  |  |  |  |  |
|  | Neanderthals | 4 | 81.50 | 5.78 | 0.97 | 0.84 |  |  |  |  |  |
| Tuberosity projection (T) | H. sapiens | 187 | 36.34 | 3.96 | 0.99 | 0.7 | 21.55 | $<0.01$ | $<0.01$ | 0.657 | < 0.01 |
|  | Sima de los <br> Huesos | 14 | 43.61 | 3.42 | 0.77 | $<0.01$ |  |  |  |  |  |
|  | Neanderthals | 5 | 44.83 | 7.72 | 0.95 | 0.755 |  |  |  |  |  |
| Distal epiphysis ML diameter (M6) | H. sapiens | 981 | 48.57 | 4.94 | 0.99 | $<0.01$ | 3.18 | 0.204 |  |  |  |
|  | Sima de los <br> Huesos | 6 | 51.37 | 5.12 | 0.72 | $<0.01$ |  |  |  |  |  |
|  | Neanderthals | 3 | 50.95 | 2.62 | 0.91 | 0.421 |  |  |  |  |  |
| Anteroposterior diameter at foramen | H. sapiens | 1028 | 27.30 | 4.70 | 0.98 | $<0.01$ | 23.42 | < 0.01 | $<0.01$ | 0.498 | < 0.01 |
| (M8a) | Sima de los <br> Huesos | 12 | 41.28 | 2.60 | 0.79 | $<0.01$ |  |  |  |  |  |
|  | Neanderthals | 5 | 36.88 | 2.85 | 0.84 | 0.164 |  |  |  |  |  |
| Mediolateral diameter at foramen (M9a) | H. sapiens | 1049 | 30.62 | 6.09 | 0.97 | < 0.01 | 17.53 | < 0.01 | $<0.01$ | 0.62 | < 0.01 |
|  | Sima de los <br> Huesos | 12 | 27.15 | 2.10 | 0.90 | 0.141 |  |  |  |  |  |
|  | Neanderthals | 5 | 26.55 | 1.47 | 0.89 | 0.373 |  |  |  |  |  |
| Perimeter at the foramen (M10a) | H. sapiens | 808 | 91.03 | 9.72 | 0.99 | $<0.01$ | 19.14 | < 0.01 | 0.01 | 0.795 | < 0.01 |
|  | Sima de los Huesos | 12 | 108.17 | 8.52 | 0.76 | < 0.01 |  |  |  |  |  |
|  | Neanderthals | 4 | 98.25 | 6.85 | 0.88 | 0.332 |  |  |  |  |  |

TABLE 7 (Continued)

|  |  |  |  |  | Normality |  | KruskallWallis |  | Post-hoc: U-Mann Whitney |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Platymeric index | H. sapiens | 288 | 75.6 | 7.0 | 0.99 | 0.321 | 9.01 | 0.01 | < 0.01 | 0.04 | 0.71 |
|  | Sima de los <br> Huesos | 6 | 65.8 | 5.8 | 0.89 | 0.314 |  |  |  |  |  |
|  | Neanderthals | 4 | 78.0 | 10.2 | 0.87 | 0.320 |  |  |  |  |  |

TABLE 8 Tibial trait polarity.

|  | Trait | Nonhominin apes | Au. afarensis | Au. sediba | Homo <br> habilis | H. georgicus | H. naledi | Middle <br> Pleistocene non-SH | SH | Neanderthals | H. sapiens |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Proximal | Posterior border lateral condyle shape | Short and unnotched | Short and unnotched | Small notched |  |  |  |  | Notched |  | Notched |
|  | Plateau inclination | Slope | Sloped? | Sloped? | Sloped? |  |  | Sloped | Sloped | Sloped | < slope |
|  | Tibial tuberosity | Projected | Projected? |  | Projected? |  |  | Project | Projected | Projected | < projected |
|  | Tibial tuberosity groove | Sloped | Horizontal and curved |  |  |  |  |  | Horizontal and curved |  | Horizontal and curved |
|  | Tibial plateau location | Posterior |  |  |  |  |  | Posterior | Posterior | Posterior |  |
|  | Groove for the semimembranosus | Circular/teardrop | Tear-drop/ conical |  |  |  |  |  |  |  | Horizontal groove |
|  | Groove for gracillis | Elongated | Elongated |  | Elongated |  |  |  |  |  | Soft |
|  | Lateral side of tuberosity | Sharp and hollowed out | Sharp and hollowed out |  |  | Gentle curved |  | Gentle curved | Gentle curved | Gentle curved | Gentle curved |
|  | Tibial epicondyles | Narrow | Narrow |  |  |  |  | Massive | Massive | Massive | Massive |
|  | Tibial plateau appearance | Shelf-like | Shelf-like |  |  |  |  | $\sim$ H. sapiens | $\sim$ H. sapiens | $\sim$ H. sapiens |  |
| Shaft | Interosseous crest | Slants forward |  |  | Weak |  |  | Weak | Weak | Weak | Vertical, weak |
|  | Soleus crest | Not roughened |  |  |  |  |  | Weak marked | Weak marked | Weak marked | Strongly marked |
|  | Curvature | Continuous concave lateral |  |  | ConcaveConvex | ConcaveConvex |  | Concaveconvex | Concaveconvex | Concaveconvex | ConcaveConvex |
|  | Anterior crest curvature | Curved |  |  | Curved | Curved |  | Straight | Curved | Curved | Straight |
|  | Robusticity (relative to bone length) | Robust |  |  |  | Robust | Gracile | Robust | Variable | Robust |  |
|  | Mid shaft shape | Oval, anteriorly soft |  |  | Oval, anteriorly soft | Oval |  | Oval | Oval | Amigdaloid | Triangle/ amigdaloid |
|  | Platycnemic | Round |  |  | Marked |  |  | Marked | Marked | Marked | Variable |
|  | Posterior pilaster | No present |  |  | Well developed |  | Well developed | Well developed | Well developed | Well developed |  |

TABLE 8 (Continued)

|  | Trait | Nonhominin apes | Au. afarensis | Au. sediba | Homo habilis | H. georgicus | H. naledi | Middle Pleistocene non-SH | SH | Neanderthals | H. sapiens |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Distal | Tibiotalar joint slope relative to long axis anterior view | Lateral inclination | Perpendicular | Perpendicular | Perpendicular | Perpendicular | PerpendicularAnteriorly | Perpendicular | Perpendicular | Perpendicular | Perpendicular |
|  | Tibiotalar joint slope relative to long axis lateral view |  | Variable | Variable | Neutral |  |  | Anteriorly | Anteriorly | Anteriorly | Anteriorly |
|  | Tibiotalar joint shape | Trapezoidal | Squared | Squared | Squared | Squared | Squared |  | Rectangular | Rectangular | Squared |
|  | Torsion | Low |  |  |  | $\sim$ H. sapiens |  | $\sim$ H. sapiens | $\sim$ H. sapiens | $\sim$ H. sapiens |  |
|  | Malleolus from distal | Thick | Medium | Thick | Thin | Thin | Thin | Thick | Thick | Thick | Small/Thin |
|  | Malleolar slope from distal |  |  |  |  |  |  | Perpendicular | Perpendicular | Sloped | Sloped |

[^1]

FIGURE 18 SH main tibial traits. (a) Wider proximal epiphysis, (b) Tibial tuberosity projection, (c) Tibial plateau displacement, (d) tibial plateau retroversion; (e) tibial medial buttressing of proximal metaphysis, (f) large distal epiphysis and malleolus, (g) curved diaphysis, (h) platymeric diaphysis, (i) distal asymmetric notch for the fibula, (j) well-developed tibial pilaster, (k) amygdaloid diaphyseal shape.
et al. (2012), in this paper, we will only use the Maximum length (M1a, Martin \& Saller, 1957).

It is known that Neanderthals have shorter tibial lengths relative to body size or relative to femur length, meaning they have lower distal to proximal limb proportions than early anatomically modern humans (Trinkaus, 1981; Holliday, 1997). These low crural indices through load arm shortening, increased the mechanical advantage of their quadriceps muscles via a larger moment arm (Higgins \& Ruff, 2011; Trinkaus \& Rhoads, 1999).

We expected that this was a common trait shared between SH and Neandertals, but this pattern of shortening distal limbs may not be present in SH specimens due to tibiae are absolutely longer than those of Neandertals (Carretero et al., 2012). Therefore, they resemble modern humans and other middle Pleistocene specimens, such as Broken Hill (Trinkaus, 2009) and the estimated value of Boxgrove (Roberts et al., 1994; Stringer et al., 1998). So far, there are no leg bone
associations found at the SH site. Nevertheless, we can assume that, due to an absolute longer tibiae than Neanderthals, at least some SH individuals are going to have longer legs and potentially be taller than Neandertals, as demonstrated by Carretero et al. (2012). As Holliday (1999) stated, this could be an example of mosaic evolution since overall limb length, brachial, and crural indices appear to have evolved at different rates. Other studies have also suggested a strong genetic component to the development of human body proportions (Auerbach \& Sylvester, 2011; Bogin \& Ríos, 2003; Frelat \& Mittereocker, 2011; Holliday \& Falsetti, 1995), which is likely also the case for SH and Neanderthals. If that higher tibial length in SH individuals is or not related to a higher crural index is something that we take in mind for future studies when we can obtain certain bone associations.

Relative to locomotion economy, Neanderthals, with larger bodies and lower crural indices, would require more energy than modern humans to move (Froehle \&


FIGURE 19 SH epiphyseal tibial traits. (a) Thick and continuous intercondylar eminence, (b) sharp anterior cruciate ligament insertion, (c) large fossa for the anterior cruciate ligament, (d) wider transverse ligament area, (e) rectangular distal epiphysis,
(f) less projected and straighter lateral border of the anterior surface of the fibular notch $(\mathrm{g})$ inner malleolus shape is variable.

Churchill, 2009). And if SH specimens have long legs, but similar body weight (Arsuaga et al., 2015) for SH individuals than in Neanderthals, they can be in between modern humans and Neanderthals, in questions of energy cost. Real values of crural indices and associations with patellar remains are needed to answer questions about walking and energy efficiency.

Regarding climate, if ecogeographic model developed by Blackburn et al. (1999) is correct the Neandertal body shape with relatively short tibiae (Holliday, 1997, 1999; Trinkaus, 1983; Weaver, 2009) should also be a byproduct of their genetic heritage within their own species, rather than a climate adaptation, and individuals may vary their angular motion to accommodate their morphology (Kramer \& Silvestre, 2009).

Furthermore, Steudel-Numbers and Tilkens (2004) have suggested that the ability of Neanderthals to insulate their bodies with clothing was not sufficient, and


FIGURE 20 Platycnemic index violin graph. Green SH specimens, Orange neandertals, pink modern humans and gray Boxgrove and Broken Hill tibiae.
their active lifestyle may have involved activities in which shorter limbs were more important than energetic efficiency (such as hunting with spears in even terrain, where more powerful legs and a lower center of mass are beneficial). In fact, it has been shown that Neanderthals were heavily muscled, which may have provided them with both greater thermogenic capacity and greater insulation against the cold (Aiello \& Wheeler, 2003; Churchill, 2006), and a good adaptation to their hunting strategy which was focused on terrestrial herbivores (Churchill, 1998; Richards et al., 2000; Villa \& D'errico, 2001).

Thus, SH individuals with longer tibiae and posteriorly displaced tibial condyles, and probably higher crural index, and heavy bodies (Arsuaga et al., 2015; Carretero et al., 2018), such as those living in a warm epoch similar to the present time in mean temperature (Blain et al., 2009), have a locomotion energy cost that is not as high as that of Neanderthals (due to the high crural index and the absolute length of the leg) but is higher than that of modern humans (due to their body size, Arsuaga et al., 2014; Carretero et al., 2018). Proper association of leg bones is needed to confirm these findings.

## 4.3 | Tibia biomechanical properties and activity

The tibiae of SH, as well as those of the femora (Rodríguez et al., 2018), exhibit thick cortices, high robusticity, and amygdaloid cross-sectional morphology similar to those of Neanderthals (Rodríguez et al., 2018). While thick cortices and high robusticity are primitive traits shared by all Homo species (Shang \& Trinkaus, 2010; Trinkaus, 2009), the amygdaloid shape is not. The SH elliptical diaphysis shape may be an apomorphic trait that appeared in SH and was passed down to Neanderthals, as opposed to the more primitive, triangular diaphyseal shape observed in Boxgrove and Broken Hill (Lockey et al., 2022). The rounder shaft of SH tibiae implies greater variability in directional forces and suggests a high mobility pattern that likely involved not only walking or running but also frequent changes of direction (Shaw \& Stock, 2009), indicating that SH individuals had an active lifestyle (Rodríguez et al., 2018) in agreement with findings for TD10 in Rodríguez-Hidalgo et al. (2015, 2016).

## 4.4 | Fibulae: Biomechanical interpretation

It has been shown that fibular robustness (relative to the tibia) corresponds with variation in inferred locomotor patterns among living hominoids (Hagihara \& Nara, 2016; Marchi, 2007). Marchi and Shaw (2011) and Sparacello et al. (2014) concluded that this ratio is the consequence of fibula loading due to ankle movements, which are correlated with terrain properties and/or loading patterns of the leg (AP vs. ML movements). Unfortunately, we still do not have bone association. However, as previously stated, SH individuals likely had an active lifestyle that involved running and walking with frequent changes of direction, possibly during hunting activities detailed by RodríguezHidalgo et al. (2015) and (2016) and depending on the topography of the terrain (Rodríguez et al., 2018).

The presence of a distal tibiofibular facet on a fossil fibula is difficult to interpret (Marchi, 2015). In any case, among the SH fibular specimens, the percentage of its presence in SH is around $25 \%$ while in modern humans is around $37.68 \%$.

The SH specimens show a long STS but shorter than modern humans, although there are no statistical differences in maximum length, being Fib-IV, the shorter STS compared to the other specimens. Thus, SH specimens with lower STS distance may imply that SH has a longer belly and a shorter peroneal muscle than modern


FIGURE 21 SH main fibular traits. (a) large proximal epiphysis, (b) small styloid process, (c) variable development of muscular crests, (d) high diaphyseal robusticity, (e) high neck robusticity diaphysis, (f) minimum proximal perimeter located distally, (g) straight diaphysis, (h) thick cortices, (i) flatter mediolaterally distal epiphysis, (j) bigger anteroposterior diameter (k) and (l) short malleolar fossa, (m) elliptical-shaped and anterosuperiorly sloped distal articular surface, (n) little development of the lateral malleolus, $(p)$ short subcutaneous triangular surface (STS), (o) distal tibiofibular articular facet is variable.
humans. These muscles are active during the support and second half of the stance phase of locomotion in humans (Marchi, 2015). Thus, this shorter tendon in SH specimens can be related to a lower speed and a lower efficiency in the movement of the distal part of the limb than in modern humans.

Due to the small lateral malleolus in SH, the malleolar fossa is also smaller than in modern humans but similar to that of Shanidar Neanderthals. The malleolar fossa is the lateral insertion point for the posterior tibiofibular and posterior talofibular ligaments (Ebraheim et al., 2006), which, along with the anterior talofibular, calcaneofibular, and deltoid ligaments,
 when necessary.

|  |  |  |  |  | Normality |  | KruskallWallis |  | Posthoc: U-Mann Whitney |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Valid | Mean | SD | SW | $p$-value | KW | $p$-value | SH-Hoто sapiens | SH-Neanderthals | Neanderthals- <br> H. sapiens |
| Maximum length (M1) | H. sapiens | 673 | 366.50 | 32.08 | 1.00 | 0.341 | 11.27 | $<0.01$ | 0.213 | 0.427 | < 0.01 |
|  | Sima de los <br> Huesos | 3 | 346.67 | 14.57 | 0.86 | 0.263 |  |  |  |  |  |
|  | Neanderthals | 6 | 318.67 | 27.73 | 0.92 | 0.473 |  |  |  |  |  |
| Proximal Epiphysis Mediolateral diameter (M.4.1) | H. sapiens | 158 | 21.65 | 3.01 | 0.99 | 0.142 | 4.48 | 0.106 |  |  |  |
|  | Sima de los Huesos | 2 | 24.92 | 2.13 |  |  |  |  |  |  |  |
|  | Neanderthals | 1 | 25.90 |  |  |  |  |  |  |  |  |
| Maximum Proximal diameter (T) | H. sapiens | 176 | 12.73 | 1.95 | 0.99 | 0.048 | 4.43 | 0.109 |  |  |  |
|  | Sima de los <br> Huesos | 2 | 16.18 | 1.61 |  |  |  |  |  |  |  |
|  | Neanderthals | 3 | 12.67 | 2.30 | 1.00 | 0.952 |  |  |  |  |  |
| Minimum Proximal diameter (T) | H. sapiens | 176 | 10.37 | 1.78 | 0.97 | < 0.01 | 1.52 | 0.427 |  |  |  |
|  | Sima de los <br> Huesos | 2 | 11.64 | 1.49 |  |  |  |  |  |  |  |
|  | Neanderthals | 3 | 10.03 | 0.96 | 0.98 | 0.712 |  |  |  |  |  |
| Mediolateral diameter at midshaft (M3.1) | H. sapiens | 516 | 13.80 | 2.47 | 0.99 | < 0.01 | 1.24 | 0.539 |  |  |  |
|  | Sima de los <br> Huesos | 5 | 14.04 | 1.47 | 0.90 | $0.385$ |  |  |  |  |  |
|  | Neanderthals | 3 | 15.17 | 1.54 | 0.83 | 0.187 |  |  |  |  |  |
| Anteroposterior diameter at midshaft (M3.2) | H. sapiens | 182 | 13.63 | 1.95 | 0.97 | < 0.01 | 1.57 | 0.455 |  |  |  |
|  | Sima de los Huesos | 5 | 14.55 | 2.06 | 0.79 | 0.063 |  |  |  |  |  |
|  | Neanderthals | 5 | 21.86 | 12.59 | 0.85 | 0.181 |  |  |  |  |  |
| Distal epiphyseal breadth (T) | H. sapiens | 182 | 21.57 | 3.04 | 0.99 | 0.739 | 7.20 | 0.027 | 0.025 | 0.854 | 0.775 |
|  | Sima de los <br> Huesos | 5 | 18.70 | 1.60 | 0.94 | 0.682 |  |  |  |  |  |
|  | Neanderthals | 3 | 18.93 | 2.70 | 0.97 | 0.65 |  |  |  |  |  |

TABLE 9 (Continued)

${ }^{\text {a }}$ Mann-Whitney U test was performed for two samples, due to not having values for neandertals.
TABLE 10 Polarity of fibular traits.

| Trait | Nonhominin apes | A. afarensis | A. sediba | Early homo | H. erectus s.l. | H. naledi | SH | Neanderthals | H. sapiens |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Neck | Robust | Robust |  | Robust | Slender | Robust | Thick | Thick | Slender |
| Styloid process | No present |  |  |  |  | Well developed | Weak | Weak | Well developed |
| Shape of fibular head from a proximal view | Flat |  |  |  |  |  | Globous | Globous | Globous |
| Robusticity | Very Robust | Robust | Robust | Robust | Gracile | Robust | Robust | Robust | Gracile |
| Curvature | Anteriorly convex | Straight |  | Straight | Anteriorly convex | Straight | Straight | Straight | Straight or anteriorly concave |
| Articular facet orientation | Inferomedial | Inferomedial and distally |  |  |  | Medial | Distal and anterior | Distal and anterior | Medial |
| Malleolus | Projects laterally |  |  |  |  | Vertical | Posteriorly | Posteriorly | Vertical |
| Ridge between subcutaneous and peroneal | Sharp ridge | Sharp ridge | Sharp ridge | Sharp ridge |  | Sharp ridge | Gentle arch | Gentle arch | Gentle arch |
| Proximal border of articular facet | Oblique | Oblique |  | Oblique |  | Oblique | Oblique | Oblique | Horizontal |
| Relationship between fibular and tibial malleoli | Long |  |  |  |  |  |  |  | Short |
| Axis between the two malleoli relative to ground surface | Not parallel |  |  |  |  |  |  |  | Parallel |

control and limit the mobility of the ankle joint (Kleipool \& Blankevoort, 2010). Marchi et al. (2022) suggest that the deeper and wider malleolar fossa in great apes compared to humans might be the consequence of a larger talofibular ligament in the former, which is possibly due to the higher frequency and magnitude of dorsiflexion experienced during climbing behavior by great apes. Thus, SH specimens with a smaller malleolar fossa than modern humans may have experienced less magnitude of dorsiflexion than modern humans but similar to that of Neanderthals shown in the figures of Shanidar Neandertals (Trinkaus, 1983).

## 5 | CONCLUSIONS

The tibiae and fibulae remains from SH resemble those of Neanderthals more than other middle Pleistocene individuals. The tibiae have pleiomorphic characteristics, including posteriorly displaced tibial condyles, robust and curved shape, and a platymeric diaphysis and amygdaloid cross-section shape, which they share with Neanderthals. However, the tibiae are longer than those of Neanderthals, which may be related to a higher crural index similar to that of modern humans, resulting in better locomotor efficiency than Neanderthals. The fibulae are also similar to those of Neanderthals in having higher robusticity in both epiphysis and the diaphysis, and a small malleolar fossa.

## AUTHOR CONTRIBUTIONS

Laura Rodríguez: Conceptualization; investigation; writing - original draft; methodology; writing - review and editing; visualization; formal analysis. Rebeca García-González: Conceptualization; investigation; methodology; visualization; writing - review and editing; formal analysis. Juan Luis Arsuaga: Funding acquisition; writing - review and editing; visualization; project administration; supervision. José-Miguel Carretero: Conceptualization; investigation; funding acquisition; writing - review and editing; data curation; project administration; supervision.

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## CONFLICT OF INTEREST STATEMENT

The authors declare no conflicts of interest.

## ORCID

Laura Rodríguez © https://orcid.org/0000-0002-5090-1582 Rebeca García-González (D) https://orcid.org/0000-0002-1035-6655
José-Miguel Carretero (D) https://orcid.org/0000-0003-04098087

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[^1]:    Shading boxes mean: Without data.

